

Shannon Chen, Ph.D., CPA

Dhaliwal-Reidy School of Accountancy
Eller College of Management, University of Arizona
McClelland Hall 301M, 1130 E. Helen St, Tucson, AZ 85721
shannonchen@arizona.edu | (520) 621-3765

ACADEMIC POSITIONS

University of Arizona

Dhaliwal-Reidy School of Accountancy, Eller College of Management
Assistant Professor

2017-Present

EDUCATION

University of Texas at Austin

McCombs School of Business
Ph.D., Accounting

Dec 2017

University of Georgia

J.M. Tull School of Accounting, Terry College of Business
MAcc, Taxation
BBA, Accounting; First Honor Graduate

May 2009
Dec 2008

RESEARCH

Research Interests: Accounting for income taxes and tax disclosure, corporate tax avoidance, international taxation and tax-motivated income shifting

Publications

- Chen, S., L. De Simone, M. Hanlon, and R. Lester. The effect of innovation box regimes on investment and employment activity. *The Accounting Review*, forthcoming.
- Chen, S., M. Erickson, M. Harding, B. Stomberg, and J. Xia. Companies' initial estimates of the one-time transition tax imposed by the Tax Cuts and Jobs Act. *Journal of the American Taxation Association*, forthcoming.
- Agarwal, A., Chen, S., and L. Mills. 2021. Entity structure and taxes: An analysis of embedded pass-through entities. *The Accounting Review* 96 (6): 1-27.
- Chen, S., K. Schuchard, and B. Stomberg. 2019. Media coverage of corporate taxes. *The Accounting Review* 94 (5): 83-116.

Working Papers

- "Tax planning and future tax rate volatility" with Frank Murphy and Junwei Xia
- "Do investors value corporate tax return information? Evidence from Australia"

Work In Process

- "Journalists as a source of corporate income tax information" with Jeri Seidman, Bridget Stomberg, and Junwei Xia
- "Determinants of corporate organizational structure" with Ashish Agarwal and Steven Utke

TEACHING

Teaching Interests: Corporate, Partnership, and Individual Taxation; Introduction to Financial Accounting

Teaching Experience

Principles of Federal Taxation, University of Arizona	Fall 2017-Present
Fundamentals of Managerial Accounting, University of Texas at Austin	Summer 2013

PROFESSIONAL ACTIVITIES

Departmental Service

Research Workshop Series, Co-Coordinator	2021-Present
Curriculum Review Committee, MAcc Tax Track	2021-2022

Professional Service

<i>Journal of the American Taxation Association</i> Editorial Board	2021-2024
ATA Nominations Committee, Member	2022-2023
KPMG/ATA Doctoral Consortium Committee, Member	2021-2022
ATA Research Resources and Methodologies Committee, Chair	2020-2021
ATA Research Resources and Methodologies Committee, Vice Chair	2019-2020
ATA Research Resources and Methodologies Committee, Member	2017-2019, 2021-2022

Ad hoc Reviewer

Accounting Horizons; The Accounting Review; Contemporary Accounting Research; European Accounting Review; European Economic Review; Journal of Accounting, Auditing and Finance; Journal of International Accounting, Auditing, and Taxation; Journal of the American Taxation Association; Review of Accounting Studies; AAA Annual Meeting; ATA Midyear Meeting; FARS Midyear Meeting

Workshop Presentations

Washington State University, Pullman, WA	2019
University of Connecticut, Storrs, CT	2017
University of Arizona, Tucson, AZ	2017
University of Georgia, Athens, GA	2017
University of Texas at Austin, Austin, TX	2016
University of Texas at Austin, Austin, TX	2014

Conference Presentations (*coauthor presented)

Tuck Tax Research Workshop, Hanover, NH	2022
AAA Annual Meeting, San Diego, CA*	2022
<i>Journal of the American Taxation Association</i> Conference, virtual*	2021
7 th Berlin-Vallendar Conference on Tax Research, virtual*	2021
NTA 112th Annual Conference on Taxation, Tampa, FL*	2019
University of Arizona/Arizona State University Conference, Tempe, AZ	2019
Tennessee Accounting Research Symposium, Knoxville, TN*	2019
Virginia Area Research Consortium, Arlington, VA*	2019
Indiana University Spring Tax Camp, Bloomington, IN	2018
University of Arizona/Arizona State University Conference, Tempe, AZ	2017
Summer School on Taxation and R&D, Mannheim, Germany*	2017
Stanford Accounting Summer Camp, Stanford, CA*	2016
University of Illinois Tax Doctoral Consortium II, Chicago, IL	2015
AAA Annual Meeting, Chicago, IL	2015
2015 IRS-TPC Research Conference, Washington, D.C.	2015

ATA Midyear Meeting, Washington, D.C. (Research Forum)	2015
Conference Discussions	
Texas-Waterloo Tax Symposium, Toronto, ON	2022
<i>Journal of the American Taxation Association</i> Conference, St. Louis, MO	2022
ATA Midyear Meeting, Washington, D.C.	2019
University of North Carolina Tax Symposium, Chapel Hill, NC	2018
ATA Midyear Meeting, New Orleans, LA (2 papers)	2018
AAA Annual Meeting, Chicago, IL	2015
AAA Annual Meeting, Anaheim, CA	2013
Conference Attendance	
ATA Midyear Meeting and JATA Conference, St. Louis, MO; University of North Carolina Tax Symposium, Chapel Hill, NC; Deloitte Tax Faculty Symposium, Westlake, TX; Texas Tax Theory Seminar, Austin, TX; Texas-Waterloo Tax Symposium, Toronto, ON; Tuck Tax Research Workshop, Hanover, NH; University of Arizona/Arizona State University Conference, Tempe, AZ; 2022 Review of Accounting Studies Conference, virtual	2022
ATA Midyear Meeting and JATA Conference, virtual; University of North Carolina Tax Symposium, virtual; Deloitte Tax Faculty Symposium, virtual; The Ohio State University Tax Research Symposium, virtual; 7 th Berlin-Vallendar Conference on Tax Research, virtual; University of Arizona/Arizona State University Conference, Tucson, AZ; University of Illinois Symposium on Tax Research XVII, virtual	2021
ATA Midyear Meeting and JATA Conference, Fort Worth, TX; University of North Carolina Tax Symposium, virtual; 2020 Stanford Accounting Summer Camp, virtual; Texas-Waterloo Tax Symposium, virtual; 2020 Review of Accounting Studies Conference, virtual	2020
ATA Midyear Meeting and JATA Conference, Washington, D.C.; University of North Carolina Tax Symposium, Chapel Hill, NC; Deloitte Tax Faculty Symposium, Westlake, TX; Second Annual Virginia Tech Accounting Research Conference, Blacksburg, VA; 2019 Notre Dame Accounting Research Conference, South Bend, IN; University of Illinois Symposium on Tax Research XVI, Chicago, IL; University of Arizona/Arizona State University Conference, Tempe, AZ	2019
AAA/EY New Faculty Consortium, Leesburg, VA; ATA Midyear Meeting and JATA Conference, New Orleans, LA; University of North Carolina Tax Symposium, Chapel Hill, NC; Indiana University Spring Tax Camp, Bloomington, IN; Texas-Waterloo Tax Symposium, Austin, TX; University of Arizona/Arizona State University Conference, Tucson, AZ	2018
University of North Carolina Tax Symposium, Chapel Hill, NC; University of Arizona/Arizona State University Conference, Tempe, AZ	2017
ATA Midyear Meeting and JATA Conference, Orlando, FL; University of North Carolina Tax Symposium, Chapel Hill, NC; AAA Annual Meeting, New York, NY; Texas-Waterloo Tax Symposium, Waterloo, Canada; 2016 Auditing Research Conference, Austin, TX	2016
KPMG/ATA Tax Doctoral Consortium, Washington, D.C.; ATA Midyear Meeting and JATA Conference, Washington, D.C.; AAA/Deloitte Foundation/J. Michael Cook Doctoral Consortium, Westlake, TX; 2015 IRS-TPC Research Conference, Washington, D.C.; AAA Annual Meeting, Chicago, IL; University of Illinois Tax Doctoral Consortium II, Chicago, IL; University of Illinois Symposium on Tax Research XIV, Chicago, IL	2015

University of North Carolina Tax Doctoral Seminar, Chapel Hill, NC; KPMG/ATA Tax Doctoral Consortium, San Antonio, TX; ATA Midyear Meeting and JATA Conference, San Antonio, TX; NASD OMX Conference on Capital Markets, Austin, TX; Texas-Waterloo Tax Symposium, Austin, TX	2014
AAA Annual Meeting, Anaheim, CA	2013

HONORS & AWARDS

Excellence in Reviewing Award, FARS Midyear Meeting	2022
Eller College Dean's Council Outstanding Accounting Faculty Award	2022
School of Accountancy Undergraduate Program Most Valuable Faculty Award	2019
AICPA Accounting Doctoral Scholar	2012-2017
Sasakawa Young Leaders Fellowship Fund	2015-2017
AAA/Deloitte Foundation/J. Michael Cook Doctoral Consortium Fellow	2015
EY Travel Grant, KPMG/ATA Tax Doctoral Consortium	2015
UGA Honors Program Bernard Ramsey Scholar	2005-2009
Terry College of Business Leonard Leadership Scholar	2007-2009
Federation of Schools of Accountancy Student Achievement Award	2009
Georgia Society of CPAs Excellence Award	2009
Financial Executives International Scholar	2008
Deloitte Community Service Award	2008

PROFESSIONAL EXPERIENCE

Deloitte Tax LLP, Atlanta, GA	
Senior Consultant, International Tax	2009-2012
Intern, International Tax	2008
Partnership for Public Service, Washington, D.C.	
Nonprofit Accounting Fellow	2009

OTHER SERVICE & ACTIVITIES

University of Arizona Powerlifting Club, Faculty Advisor	2021-Present
AICPA Legacy Scholarships Program, Volunteer Reviewer	2020-2022
Junior League of Tucson, Tucson, AZ	2018-2020
Volunteer Income Tax Assistance (VITA) Program, Atlanta, GA and Austin, TX	2010-2015
Tax Seminar for Graduate Students, Austin, TX	2015
Literacy Action, Inc., Atlanta, GA	2011-2012
Terry Mentor Program, Atlanta, GA	2010-2012

MEMBERSHIPS & CERTIFICATIONS

Certified Public Accountant, Georgia (License # CPA029405, Active)	2011-Present
American Accounting Association (AAA)	2013-Present
American Taxation Association (ATA)	2013-Present
American Institute of Certified Public Accountants (AICPA)	2011-2012