

# AZA REPORT

2023-2024 University of Arizona, Eller College of Management





# Who Are Advanced Zipperman Associates?







We are a professional development organization focusing on careers in technology-related fields with a particular emphasis on consulting.

Each member has a minimum GPA of 3.5 and a double major in Management Information Systems and one other discipline.

Our mission is to foster not only academic achievement but also to cultivate an enterprising and adaptive mindset essential to success as a consultant.

The AZA program is sponsored through a generous donation by Walt Zipperman, a University of Arizona alumnus and founder of the consulting firm DAZ Systems, which was acquired by Accenture in 2018.



# Schedule 2023-2024

## **FALL 2023**

August 26, 2023 Welcome Back Dinner

October 13, 2023 Tanque Verde Retreat

October 20-21, 2023 Eller Make a Difference Day

November 3, 2023 AZA & ZIPS Case Competition

November 10, 2023 Etiquette and Cooking Class

November 14, 2023 End of the Semester Event

December 7, 2023 AZA Leadership Retreat

\*AZA Family Get-Togethers (Various)





## **SPRING 2024**

Jan./Feb. 2024 Welcome Back Dinner

February 2024 Phoenix Meet the Firms

February 2024 AZA Leadership Recruitment

March 2024 Spring Retreat

April 2024 Connor Group Speaker

April 2024 End of the Semester Event

May 2024 AZA Leadership Retreat

\*AZA Family Get-Togethers (Various)



- Aaron Reyes
- Angela Calvillo
- Bradley Nolan
- Brooke Jacko
- Christian Farlin
- David Moreano
- Eleanor Daniel
- Elise Sixta
- Ishaan Sinha
- Jessica Klebosky
- Josie Bigger
- Katherine Amine
- Katie Jancaric
- Lucas Lauricella
- Luis Galaz
- McKenzie Lindgren
- Melina Suhy

- Michelle Wong
- MJ Lee
- Nathan Schulhof
- Ngoc Nguyen
- Prarthanaa Singhal
- Preet Agarwal
- Rachel Hill
- Rajvardhan Singh
- Riley King
- Ryson Yabut
- Samantha Araya
- Sarah Williamson
- Sih-Ting (Rita) Yeh
- Utsav Kataria
- Veronica Borboa
- Victoria Kochh
- Vu (Violet) Le
- Patti Ota, MIS Associate Professor
- Christian Lagarda, MIS Career Coach



## **Leadership Team**



Veronica Borboa

PRESIDENT



**Aaron Reyes** 

INTERNAL AFFAIRS



**MJ** Lee

**EXTERNAL AFFAIRS** 



Ustav Kataria
RECRUITMENT

Lucas Lauricella

OUTREACH



Vu Le

PUBLIC RELATIONS

# Faculty / Advisor



Patti Ota

MIS ASSOCIATE PROFESSOR



**Christian Lagarda** 

MIS CAREER COACH





Finance & MIS Class of 2024

#### **Aaron Bustamante Reyes**

17718 S Whispering Glen Path • Sahuarita, AZ 85629 • 520-223-0745 • aaronreyes@arizona.edu

Undergrad Student with 2+ years of work experience in Technology Consulting within a University Setting. Versatile, consistent, efficient and an outside-the-box problem solver. Currently serving in several leadership positions including VP of Finance in DECA and a shift lead for student tech consultants at UITS University of Arizona.

#### **EDUCATION:**

Major in Management Information Systems
 Major in Finance
 University of Arizona, Tucson, AZ (GPA: 3.67) Aug 2019 – May 2024
 University of Arizona, Tucson, AZ (GPA: 3.67) Aug 2019 – May 2024

#### **SKILLS:**

• Databases: SQL

• BI/Analytic Tools: Parse Hub, Power BI, Tableau, RStudio,

Project Management: MS Project, MS Visio, MS Excel

Courses: Managing Information Systems, Database Management, MS Excel Lab

#### **LEADERSHIP**:

#### VP of Finance | Distributive Education Clubs of America (Collegiate DECA)

Sep 2021 - Present

- Manage, invest, and distribute financial resources to ensure club goals/functions can be financially supported
- Collaborate with external sponsors and University Student Council to attain proper funding for the organization

#### **ACADEMIC EXPERIENCE**

#### Consultant | Consulting Project | University Of Arizona Bookstores, Tucson, AZ

Tools: Excel, Tableau, MS Projects

- Conducted interviews with clients, determined business needs, and set realistic goals to be achieved on a reasonable timeline
- Analyzed current marketing plans, discussed new potential marketing campaigns, and set budget limitations
- Performed market analysis of other organizations and utilized other internal UA programs to develop a new marketing plan

#### Zipperman Scholars | Student Professional Development Program, Tucson, AZ

- Networked with the "Big Four" accounting firms and established a strong relationship with firm recruiters
- Trained on learning essential soft and social skills that are essential to succeeding in a professional environment
- · Received leadership training that emphasized teamwork management and limited resource allocation

#### Consultant | Business Communication Project | Shamrock Farms, Phoenix, AZ

Tools: Tableau, Arc GIS, Excel

- Collaborated with client to determine product launch goals and desired public relations goals
- Managed a team of six to develop a yearlong seasonal marketing campaign to market four new soft drink flavors
- Analyzed regional market trends and recommended a new flavor for the west coast markets in the United States

#### **WORK EXPERIENCE**

#### Data Analyst | Tech Core | Tucson, AZ

Tools: Parse Hub, Excel, Power BI, Arc GIS

- Arranged meetings with clients (University of Arizona Athletics) to determine, and analyze business needs
- Extracted data from ESPN and 247 Sports to rank high school athletes and identify recruiting hot spots for UA athletics
- Extracted and aggregated UA Women's Basketball Data, identified key performance shortcomings, and then used BI tools to communicate these shortcomings to UA Athletic directors

#### Technology Consultant | UITS | Tucson, AZ

OCT 2021 - Present

- Managed the smooth transition of a new email migration to a group of 250 UA retirees
- Collaborated with human resources to facilitate the training of 15 new student employees
- Improved upon the script used by phone tech support services when interacting with clients over the phone
- Implemented a mentoring program that improved the performance ratings of three student employees

#### **EXTRACURRICULAR ACTIVITIES**

- Motorsport Racer
- Formula One
- Novice Rugby Player





## Angela Calvillo

#### Sahuarita, AZ

|(575)574-7534 | angelacalv3@gmail.com | in |

#### **EDUCATION**

#### University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2024

- Major 1: Accounting
- Major 2: Management Information Systems
- **GPA:** 3.5
- Scholarships: Wildcat Tuition Award, La Posada Endowment Scholarship

#### **PROFESSIONAL & LEADERSHIP EXPERIENCE**

#### La Posada at Park Centre

Green Valley, Arizona

Server

January 2022 – Current

- Lead 10+ employees during shifts maintaining the satisfaction of residents in our dining halls.
- Collaborated with 15+ workers ensuring organization in order to operate efficiently with little to no difficulties.
- Managed up to 12 tables exceeding resident's expectations through service with essential time management and communication skills.

#### **MIS Advanced Zipperman Associates**

Tucson, Arizona

Active Member

January 2020 – Current

- Attended 30+ events that included fast paced learning in relation to Management Information Systems.
- Networked with 50+ students, staff and faculty developing professional verbal communication skills.
- Adapted to quick changes, such as time changes and late notices, with ease due to time management skills and flexibility.

#### MIS111/112 Instructional Team

Tucson, Arizona

Preceptor

*August 2021 – December 2021* 

- Evaluated 50+ student project assignments to secure their grades as a trusted instructor for the University of Arizona.
- Educated in directive instructions through quick learning methods as preparation for grading important assessments.
- Contributed 40+ hours a week in order to make certain that each student's evaluation was correct with no errors.

#### **Protiviti Global Consulting**

Phoenix, Arizona

IAFA BP - Intern

*June 2023 – August 2023* 

- Contributed control testing support for various project teams to perform client's SOX Testing for their 2023 Fiscal Year in a hybrid environment.
- Responsible for completing multiple controls that related to client's FY2023 SOX Support Testing; expectations for number of controls completed in a week were exceeded throughout each project.
- Communicated with 50+ interns, consultants, advisors, managers, directors, etc. to build a better understanding of Protiviti's corporate environment while also expanding my interest and knowledge in relation to my specified solution.





## **Bradley Nolan**

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#### **EDUCATION**

#### University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected December 2023

• Major: MIS and Accounting

• **GPA:** 4.0

• Honors: Dean's List, Arizona Distinction Tuition Scholarship, Dean's Exemplary Award

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

#### **Siemens Industries**

Rolling Meadows, Illinois

Finance Intern May 2023 – August 2023

- Helped automate and improve data pulling for reports, allowing project managers to more easily have up to date data for decision making
- Assisted in leading my team of 7+ people in compiling and sending out time sensitive data for a lawsuit
- Performed and sent out daily and monthly sales/operations reports in a timely matter, ensuring report users had accurate and up to date numbers
- Built a Power Bi dashboard for WIP KPI's, helping to identify daily and monthly trends

#### **Advanced Zipperman Scholars**

Tucson, Arizona

Active Member

December 2021 – Present

- Applied and was one of less than 10 MIS majors to be selected to a program providing exposure to MIS
- Listen to professionals in varying fields to further knowledge and understanding in many different areas pertaining to business

Medline Industries Northfield, Illinois

Finance Intern

June 2022 – August 2022

- Analyzed data to determine the benefits of automating the write-off process
- Mapped out the future state of the write-off process to save over 200 hours of the Cash Applications team's time, allowing them to focus on value-add activities
- Led meetings relating to my project, sending follow-ups with a summary and action items to ensure everyone was on the same page

#### **Consulting Case Competition**

Tucson, Arizona

1st Place

March 2021

- Competed against 10+ teams as a consultant to a panel of judges to get an agreement on a recommendation
- Analyzed and calculated financial data to justify the recommendation being put forth to judges
- Created a mock app in Adobe Photoshop allowing the judges to visualize how the recommendation could be put into action

#### **SKILLS, ACTIVITIES & INTERESTS**

**Skills:** Power Bi, Knime, Tableau, Critical Thinking, Proficient in Microsoft Office Products including Excel, Word, and PowerPoint

Activities: Management Information Systems Association, Beta Alpha Psi

**Interests:** Basketball, Sports Analytics, Technology





## **BROOKE JACKO**

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#### **EXPERIENCE**

June 2023-Auguest 2023

#### **Price Waterhouse Coopers,** Digital Assurance and Transparency Intern

I collaborated closely with clients, coordinating efforts with my Digital Assurance and Transparency team as well as external audit teams to grasp the intricacies of our clients' systems and technologies. Our goal was to comprehend how they could effectively mitigate risks. I played a vital role in financial statement audits, consulting projects, and system implementation programs, offering support across multiple phases. Specifically, my duties encompassed conducting thorough data analysis to pinpoint potential risks within the data, a crucial step in identifying risks associated with our clients' information technology general controls.

May 2021- August 2022

#### Enchantment Resort, Pool Bar server

I was responsible for catering to the needs of the resort guest(s) and improving their experiences in any way possible. The resort is a 5-star resort which pushed me to give my guest(s) the best experience possible. While working, I was expected to be organized, attentive, flexible, friendly, and understanding. Although, this was just a seasonal job, which I got before resuming school in August, I feel that I learned and grew a lot in the short time working.

July 2018 - July 2020

#### Brierra Enterprises, Data Entry/Light Bookkeeping

I was accountable to input monthly financial transactions into QuickBooks. Troubleshoot any desktop issues. I was also responsible for the financial submissions of monthly bills and TPT taxes.

#### **EDUCATION**

The University of Arizona, Tucson, Arizona

Expected graduation year: Spring 2024

Major: Management Information Systems and Accounting Current GPA: 3.7

#### **KEY SKILLS AND CHARACTERISTICS**

- Proficient in Microsoft Office Suite
- · Knowledge of QuickBooks

- · Knowledge of tableau
- · Knowledge of Microsoft Access
- · Proficient in Adobe Premiere Pro

#### AWARDS AND ACKNOWLEDGEMENTS/ OTHER ACTIVITIES

I was selected and I am currently participating in the Zipperman Honors scholars' program here at the University of Arizona. I feel this will help me even beyond my years at school. The Zipperman program has given me exposure to the MIS field and the opportunities available to me.

I am also an active member in the sorority of Pi Beta Phi. Pi Beta Phi has expanded my network opportunities and learn as a student and individual. I have worked with Pi Beta Phi to enhance individuals love for reading through our philanthropy.





Economics & MIS Class of 2025

## Christian Farlin

#### Tucson, AZ

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#### **EDUCATION**

#### University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2025

- **Double-Major:** Management of Information Systems and Business Economics
- Minor: Government and Public Policy
- **GPA:** 4.0
- **Honors:** Arizona Distinction Tuition Scholarship, Arizona Distinction Scholarship, Dean's List, Highest Academic Distinction, Seal of Biliteracy in French.

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

## Management of Information Systems: Zipperman Scholars Member

Tucson, Arizona

January 2022-Present

- Received valuable information from experts in M.I.S., government, sports, and data analytics.
- Provided feedback to augment the usefulness of the program for new and returning members.
- Acquired a working proficiency in Tableau Public through workshops.

Eller E.L.I.T.E. Tucson, Arizona

Member

August 2021-May 2022

- Collectively raised \$5,397.28 for Steele Children's Research Center in the 4P's Marketing Challenge.
- Instructed in key transferable business skills, interview practices, and stock portfolio management.

#### University of Arizona Eller College of Management

Tucson, Arizona

Preceptor for MIS 111 and MIS 112

January 2022-May 2022

- Utilized Excel spreadsheets to format feedback, grades, and errors for individual student projects.
- Analyzed a diverse continuum of student responses to broad business scenarios in 6 projects.
- Efficiently processed, analyzed, and graded 40 submissions per project.

#### **University of Arizona**

Tucson, Arizona

Preceptor for GEOS212: Introduction to Oceanography

August 2021-December 2021

- Learned how to help students improve in concept comprehension and execution under teachers.
- Discussed key study, homework, and exam-taking methods with students at assigned times.
- Adapted to the academic needs of each unique student and provided tailored instructions.

#### **United Studios of Self Defense (USSD)**

Encinitas, California

Shodan Black Belt Assistant Instructor (Assistant Senpai)

June 2014-August 2018

- Assisted instructors in teaching forms, drills, and exercises to younger and lower-ranked students.
- Instilled the values of discipline, honor, respect, dignity, and respect for others in students.
- Earned a First-Degree Black Belt by displaying mastery in the forms and maneuvers that I teach.

#### **SKILLS, ACTIVITIES & INTERESTS**

Languages: Fluent in English: Conversational Proficiency in French

Skills: Working proficiency in Microsoft Excel, Microsoft Word, and Tableau Public.

**Activities:** Eller E.L.I.T.E, Zipperman Scholars, PATH Honors, National Honors Society, California Scholastic Federation, Fellowship of Christian Athletes, Casa de Amparo and Monarch Youth volunteer.

Interests: Photography, Martial Arts, Painting, Learning, Public Administration, Economics.





## David Moreano

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#### **EDUCATION**

#### University of Arizona, Eller College of Management

Tucson, Arizona

May 2024

Bachelor of Science in Business Administration

• **Major:** Accounting and MIS

• **GPA:** 4.0

• **Honors/Awards:** Honors College, Highest Academic Distinction Award, Arizona Distinction Tuition Scholarship, MIS Preceptorship, Business Statistics Preceptorship

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

#### **KPMG Embark Scholars Internship**

Omaha, Nebraska

Intern

June 2023 – August 2023

- Exploring careers in audit, tax, and advisory fields within KPMG
- Creating and presenting a capstone project involving research and data analysis
- Networking and interacting with mentors and professionals within the firm located around the globe

#### **Zipperman Scholars/Advanced Zipperman Associates**

Tucson, Arizona

Member

January 2021 – Present

- Participate in interactive hands-on demonstrations of various technologies (e.g., Tableau)
- Network with program directors throughout the United States while gaining a deeper understanding of their experiences

NeuroTrainer Omaha, Nebraska

Intern

May 2021 – August 2021

- Created target customer listings within CRM system to assist with revenue growth for an early-stage company
- Provided a research study on a soccer team to gain feedback on the application while interacting with the players, assisting them in use every practice and game, and creating video clips for marketing purposes
- Gained experience using applications like Airtable, NeuroTrainer Dashboard, HubSpot, Google Calendar, and Google Sheets

Eller Elite Tucson, Arizona

Member

August 2020 – May 2021

- Participated in a case competition with a group of fellow students to create an invention and business plan
- Volunteered on JA Day with first graders to teach them basic knowledge of finances
- Earned four awards in annual marketing fundraiser competition

#### **Customer Discovery Cohort Internship**

Omaha, Nebraska

Intern

June 2020 – August 2020

- Worked for a start-up company to assist with business development by researching target customers
- Learned and used the Lean Business Method to gather data
- Interviewed several individuals to find the correct description of the target customer

#### SKILLS, ACTIVITIES & INTERESTS

Skills: Proficient in Microsoft Office Products (Word, Excel, PowerPoint), HubSpot

**Activities:** Honors Thesis studying Data Analytics, Deloitte Latino Pathways Mentorship, Pi Kappa Phi DEI Chair Position, Pi Kappa Phi Recruitment Counselor, National Honor Society, volunteered at Harrison Street Church mobile food pantry and Food Bank for the Heartland, volunteered at Hot Cider Hustle for the Red Cross

**Interests:** playing chess, working out, playing and watching all sports, traveling to new places, community service for children, spending time with family and friends





## **Eleanor Daniel**

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#### **EDUCATION**

#### University of Arizona | Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected Graduation Date: May 2024

- Major: Accounting | Management Information Systems
- Honors: Eller Rising Star, Zipperman Scholar, Dean's List, Dean's List with Distinction, Virginia Jones Civic Award

#### PROFESSIONAL EXPERIENCE

J.P. Morgan

New York, NY

Intern – Global Corporate Banking, Consumer & Retail/Technology Media & Telecom

June 2023 – August 2023

- Received valuable experience on client relationship management with large companies and development of banking solutions
- Modeled different types of credit through balance sheet models exemplifying wallet share and return on equity
- Presented to a group of six bankers a revolver refinancing of \$500 million for a top travel company along with a briefing memo

Wells Fargo Boston, MA

Intern - Wealth and Investment Management

*June* 2022 – *August* 2022

- 10-week internship focusing on wealth management to better presentation skills, professional development, and leadership
- Produced 2-3 weekly projects for an assigned team throughout the summer in Excel, PowerPoint, and SmartStation
- Reviewed McKinsey's analysis of wealth management and created an in-depth analysis of how we at Wells Fargo can improve

Apple Inc. Tucson, AZ

Campus Leader

*August 2021 – May 2022* 

- Attend daily team meetings to be trained on new or upcoming products/programs, and to be briefed on daily tasks
- Promote Apple products and programs on campus to encourage the Apple ecosystem through workshops and store visits
- Dedicate 20 hours a week to practicing XCode via Swift for Mac, iPhone, iPad, and Watch to showcase team performance

#### LEADERSHIP & PROFESSIONAL DEVELOPMENT

Wall Street Scholars Tucson, AZ

Scholar - Selected Member

January 2022 – Present

- Selected as one out of nine students to participate in the investment banking track of a highly competitive development program
- Develop understanding through 20-week curriculum of valuation, M&A, deal analysis, and mock interviews

Investments Club Tucson, AZ

Member – Women in Finance Chair

September 2021 – Present

- Participate in weekly conversations about past moving market transactions and upcoming mergers and acquisitions
- Learn about five to six different global financial economic events by researching and coming back to the club to present findings

Financial Modeling Club Tucson, AZ

Member

January 2022 – Present

- Prepare for financial modeling world cup through weekly skills practice of running through four to six different models in Excel
- Observe investment banking university alumni run through realistic models to better prepare for career paths and competition

**PricewaterhouseCoopers** 

Phoenix, AZ

Connect Program - Selected Member

March 2021 – November 2021

- Attend career panel meetings to learn about various sectors of PwC and network with professionals in tax, audit, and consulting
- · Communicate on a weekly basis with selected mentor on ways to improve professional development and accounting skills

#### SKILLS, ACTIVITIES & INTERESTS

Skills: Microsoft Office proficient, XCode proficient, Tableau proficient, Adobe Creative Cloud proficient, and Procreate proficient Activities: Accounting Student Association, Elevation Ski & Snowboard Club (President), Eller Golf Club, DECA Interests: Italian Slow Food Movement, Golf, Tennis, Hockey, Skiing, Yoga, Water Skiing, development of Detroit, and Piano





#### Elise Sixta

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#### **EDUCATION**

#### University of Arizona Honors College, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2025

- Major: Accounting and Management Information Systems, GPA: 4.0
- **Honors:** Dean's List with Distinction, First Level Honors Award, Academic Year Highest Academic Distinction, Arizona Distinction Scholarship, Eller Admissions With Excellence, ASAB Outstanding Member
- Coursework: Computers and Internetworked Society, Financial and Managerial Accounting, Basic Economic Issues, Statistical Inference in Management, Business Communication, Business Analytics

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

#### **BeachFleischman PLLC**

Tucson, Arizona

Tax Assembly Assistant

January 2023 - Present

- Organize and assemble documents for the tax and audit departments
- Collaborate with team of 20+ employees to communicate with clients and efficiently complete projects

#### Accounting Student Association & Beta Alpha Psi

Tucson, Arizona

Member

August 2021 - Present

- Attend bi-weekly meetings that invite various accounting firms to present about their company
- Enhance professional development by attending Meet the Firms, a networking and recruiting event

#### Zipperman Scholars Program & Advanced Zipperman Associates

Tucson, Arizona

Member

January 2022 - Present

- Learn how MIS is applied to the business-world through program sponsored events
- Opportunity to interact and collaborate with MIS students and seven MIS professionals per semester

#### Partnerships Through Honors (PATH) Mentoring Internship

Tucson, Arizona

Mentor

April 2022 – Present

- Lead and support a group of nine freshmen college students during their first academic year
- Build connections with fellow mentors and the Honors College through community and professional events

#### **Delta Sigma Pi Professional Business Fraternity**

Tucson, Arizona

Active Member

September 2022 – Present

- Selected from a competitive pool of 100+ applicants as a leader and professional in the business community
- Learn and grow from fellow members and alumni through workshops, events, and committee positions

#### **Columbia Sportswear Company**

Portland, Oregon

Retail Sales Associate

May 2022 – August 2022

• Assisted customer needs, maintained a clean and stocked sales floor, stayed flexible and worked as a team in a dynamic environment, delivered efficient and friendly service when cashier

#### **HomePlate Youth Services**

Beaverton, Oregon

Volunteer and Co-Coordinator

September 2014 – July 2020

- Coordinated and lead volunteer team by arranging for shopping trips and dinner service to homeless youth
- Collaborated with fellow volunteers to efficiently serve meals and compassionately engage with 30+ youth

#### **SKILLS**

**Skills:** Proficient in Word, PowerPoint, Excel, and Photoshop, aptitude to understand new concepts quickly, very organized and able to complete complex projects with tight deadlines, excellent attention to detail





OSCM & MIS Class of 2024

## Ishaan Sinha

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#### **EDUCATION**

#### The University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration (Integrated Master's Program)

Expected May 2025

- Major: Management Information Systems, Operations & Supply Chain Management
- **GPA:** 3.9 / 4.0
- **Honors/Awards:** Advanced Zipperman Associates, Eller's Salute to Excellence Highest Academic Distinction Award, Dean's List (2020, 2021, Fall 2022), Wildcat Scholarship (\$56,000)

#### SKILLS AND CERTIFICATES

**Technical**: SQL (PostgreSQL, Oracle), Python, Power BI, Tableau, JIRA, MS Project, MS Excel **Certificates**: Data Analyst in SQL (Data Camp), Data Visualization in Power BI (Data Camp)

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

#### **University of Arizona – Math Department (CRR)**

Tucson, Arizona

Administrative Assistant

April 2023 – July 2023

- Led data collection and analysis, streamlining processes for increased efficiency
- Orchestrated website optimization, leading to improved user experience and increased student participation
- Facilitated events for 150+ schools across 30 school districts in Arizona, resulting in substantial engagement

Tech Core Tucson, Arizona

Sports Data Analyst & Data Visualization Intern

*June* 2022 – *August* 2022

- Drove a 400% performance surge for Univ. of Arizona's football program at the Division I level
- Transformed data into compelling visuals using Tableau and ESRI GIS to unveil intricate recruiting patterns
- Identified gaps compared to competitors and recommended measures to bridge those gaps
- Spearheaded a comprehensive analysis of team performance, dissecting recruitment and coaching patterns to uncover key success factors

#### **Student Consulting for Non-Profit Organizations**

Tucson, Arizona

Student Consultant

*January* 2022 – *June* 2022

- Revamped customer acquisition through targeted social media outreach
- Engaged in cross-functional teams, collaborating with a local non-profit to execute innovative business solutions
- Crafted a strategic fundraising plan, pinpointing funding sources, including grants, with the potential to yield over \$75,000

#### **PROJECTS**

#### **Machine Learning: Using Sentiment to Predict Stock Price**

Tucson, Arizona

2023

- Utilized Python Libraries to scrape Reddit data and utilized Kaggle Twitter Data (80,000+ entries) to identify significant keywords for predicting stock prices
- Deployed Machine Learning Techniques like Naïve Bayes, Linear SVM, Random Forest, and KNN to derive results
- Employed prompt engineering with GPT-4 to accelerate processes, achieving enhanced speed and efficiency

#### **SQL Shelter Database Development**

Tucson, Arizona

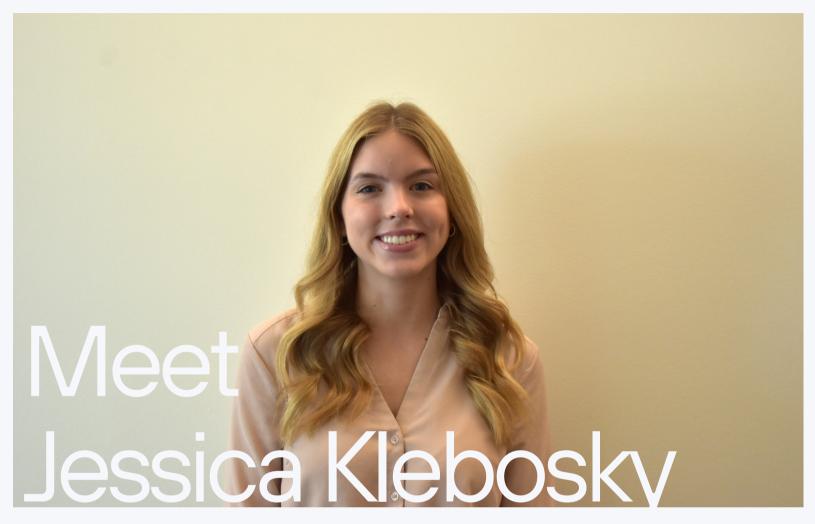
2022

- Constructed a comprehensive database for a hypothetical homeless shelter, addressing issues relating to staffing, supplies, and donations
- Utilized an ER Diagram to define the system structure, including data types, cardinality, and relationships

#### LANGUAGES AND INTERESTS

- Languages: Fluent in English, Hindi, and Marathi
- Interests: Bodybuilding and Basketball





### Jessica Klebosky

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#### **EDUCATION**

#### University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2025

- Majors: Accounting and Management Information Systems
- **GPA:** 4.0
- Honors: Dean's List with Distinction, Student of W.A. Franke Honors College, Eller Rising Star

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

Ernst & Young Boston, MA

Diversified Staff Group Tax Internship

July 2024

Arizona Athletics Tucson, AZ

Accounting Intern September 2023 – Present

- Attach airfare purchases to members of the athletic program and reconcile purchase card payments from those airfare purchases
- Facilitate research on the Big 12 Conference to provide price analysis on flights, hotels, and airports in the surrounding cities

#### **Parking and Transportation Services**

Tucson, Az

Accounting Assistant

October 2022 – May 2023

- Research unattached parking citations and reconcile payment plans, monthly billings, and invoices
- Assist a CPA in purchase card reconciliations and yearly budgeting process
- Strengthen skills in Microsoft Office by maintaining various accounting Excel spreadsheets and Word documents

#### Kappa Kappa Gamma

Tucson, AZ

Director of Finance and Recruitment Tech Coordinator

September 2021 – Present

- Collaborate with the VP of Finance to create the yearly budget, track accounts receivable, and allocate scholarships to members in need
- Send reminders and announcements to ensure sorority members remain current on their financial obligations
- Utilize Excel to organize and assign members to different sets and potential new members during the recruitment process

Arizona Athletics Tucson, AZ

Ticket Sales Intern

January 2022 – December 2022

- Placed outbound calls to sell game tickets and season passes for the University of Arizona sporting events and games
- Managed an informational table during sporting events to answer fans' questions and create sales leads
- Strengthened skills in communication, active listening, and persuasion by communicating with previous purchasers about past game experiences

#### **ACTIVITIES, SKILLS & INTERESTS**

**Activities**: Advanced Zipperman Association Program, Wall Street Scholars Analyst, Deloitte Audit Innovation Campus Challenge

**Skills:** Microsoft Office (Excel, PowerPoint, Word, and Outlook), Tableau, Paciolan, and Salesforce; time management, communication, and organization

Interests: Golf, Skiing, Cooking, Biking, and Yoga





Marketing & MIS Class of 2025

## Josie Bigger

#### **Education**

MAY 2025

Management Information Systems, Marketing / University of Arizona W.A. Franke Honors College

GPA: 3.5

#### **Experience**

MAY 2023 - JULY 2023

#### Camp Counselor / University of Arizona, AZ

- Led kids safely through variety of activities over 10 weeks
- Learned effective communication in large groups spanning a wide range of ages and backgrounds
- Practiced de-escalation, flexibility, decision making and communicating goals to a group

#### **DECEMBER 2022- CURRENT**

#### Sports Supervisor / University of Arizona, AZ

- Overseeing club and intramural sports in a dynamic and energetic college environment
- Learning leadership, problem solving and conflict resolution in high stress situations
- Effectively communicating and upholding rules and regulations in a professional manner
- Creating a safe and responsible environment for a variety of patrons

#### SEPTEMBER 2022 - CURRENT

#### Program Coordinator/ Caterpillar Inc., AZ

- Creating and maintaining program plans for new and current product improvement
- Learning proficiency in PowerBI, Tableau and Microsoft Project
- Becoming excellent at time management and team coordination
- Leading team meetings while practicing professionalism in communication
- Taking initiative in learning from coworkers and company provided educational resources
- Gathering data from multiple sources to compile complete reports and update project plans
- Currently managing over 10 projects from creation to finish

#### JULY 2022 - MAY 2023

#### Take Charge Cat Ambassador/ Take Charge America Institute

- Led over 100 financial literacy workshops in the greater Tucson area during the academic year
- Created newsletters, marketing graphics, and an end-of-year competition campaign
- Quickly learned new technology to lead website design to update company site
- · Gathered data to create new curriculum which effectively communicated educational goals

#### **Activities and Accomplishments**

- Director of Communications, Eller Ambassadors Honorary
- Co-founder, Director of Events, Arizona Bodybuilding and Fitness Club
- Active member of Delta Sigma Pi Professional Business Fraternity
- Winner of BNAD 200 Business Consulting Case Competition





Finance & MIS Class of 2024

## **Katherine Amine**

(925) 997-1576 | aminekatherine@arizona.edu | linkedin.com/in/katherineamine

#### **EDUCATION**

#### The University of Arizona, Eller College of Management

Tucson, AZ

Bachelor of Science in Business Administration

Expected May 2024

Majors: Management Information Systems & Finance

**GPA:** 3.97

Honors: Dean's List with Distinction, Wildcat Distinction Award, Eller Scholar of the Year Nominee Technical Skills: Microsoft Office (Excel, Word, PowerPoint, Teams, Outlook), Tableau, Power BI, SQL

#### PROFESSIONAL EXPERIENCE

#### The University of Arizona Residence Life

Tucson, AZ

Desk Assistant

Aug '21 – Present

- Work 15-20 hours per week gaining experience with desk duties while overseeing desk operations and administrative tasks
- Provide top notch customer service for all 20+ university residence halls and for all visiting guests

Protiviti Phoenix, AZ

Internal Audit & Financial Advisory – Technology Intern

Jun '23 – Aug '23

- Consult with companies to evaluate the protection of their information assets through testing and evaluating current processes in place
- Received internship offer after attending the Summer Leadership Conference, which included networking with Protiviti
  consultants of all levels, and developing professional, teamwork, communication, and leadership skills

Anthropologie (URBN, Inc.)

Scottsdale, AZ

Customer Associate

Jun '22 – Aug '22

- Engaged with customers in a retail environment by providing a personalized shopping experience and offering product suggestions to all store visitors
- Supported the shipment process to help store fulfillment while gaining awareness of incoming products and current trends

Creamistry Danville, CA

Team Member

Jul '19 – Sep '19

- Delivered exceptional customer service by accepting orders, preparing ice cream "creations", and delivering to customers
- Assisted with kitchen duties, including washing dishes, replenishing stock, and preparing appliances for use
- Handled the register operations to assist customers with their transaction payments and ensured all money is accounted for

#### LEADERSHIP EXPERIENCE

#### Eller Business Career Institute

Tucson, AZ

**Participant** 

Jun '22 – Jul '22

- Networked with Eller Alumni through attending 4 virtual company visits with LinkedIn, Rocket Mortgage,
   PricewaterhouseCoopers, and Anheuser-Busch to better understand various industry landscapes
- Participated in 8 management information systems, finance, and consulting-specific learning activities
- Completed Python program to prepare for potential career in data analytics

#### Bring Change to Mind

Danville, CA

Treasurer/Club Member

Aug '17 – May '20

- Managed total budget, ensured spending limits were in place, and directed spending on activities, fundraisers, and meetings
- Directed weekly finances spent on club activities, fundraisers, and recurring meetings
- Represented as an active member of the non-profit organization which strives to end the stigma surrounding mental illness

#### **American Red Cross**

Danville, CA

Club Member

Aug '19 – May '20

Served as a club member of the high school's chapter of the American Red Cross and volunteered at 3 blood drives

#### California Scholarship Federation (CSF)

Danville, CA

Scholar

Aug '17 - May '20

Took part in community service events and volunteering while striving toward continuous high academic achievement

#### **INTERESTS & ACTIVITIES**

Activities: Advanced Zipperman Associates, Feed My Starving Children, The Wishing Crane Project

Interests: Travel, Dance, Cooking, Yoga





Finance & MIS Class of 2025

## Katie Jancaric

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#### **EDUCATION**

#### University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2025

• Major: Finance and Management Information Systems

• **GPA:** 3.94

• **Honors:** Dean's List with Distinction and Highest Academic Distinction for the 2021-2022 academic year

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

#### **Advanced Zipperman Associates**

Tucson, Arizona

Selected Member, Social Media Team

February 2022 – Present

- Selected to be a member in 50 person program with a 25% acceptance rate to learn about consulting
- Build and run Instagram account that aligns with the program goals and events by posting weekly
- Create content for the social media accounts by recording 10+ club events
- Publish content and develop recruiting strategy to build awareness and attract new scholars

#### **Arizona Consulting Club**

Tucson, Arizona

Vice President of Marketing

September 2021 – Present

- Establish new marketing material and timeline planning to increase attendance by 300%
- Collaborate with 4 executive members to implement and execute marketing strategies based on the club goals and priorities for organization of 30+ members
- Organize weekly meetings to educate members about the consulting industry and recruiting process

#### **Dini's Ice Cream Shoppe**

Roselle, Illinois

Team Lead, Ice Cream Scooper

August 2019 - Present

- Greet on average 250 guests pleasantly, discussing specialty flavors and answering allergen concerns
- Offered samples of new ice cream flavors to guests, promoting new flavors, special combinations and upselling to more expensive selections such as sundaes, waffle cones and special toppings
- Performed end-of-day duties by balancing payments and receipts in cash register

The Southern Cafe Roselle, Illinois

Hostess, Coffee Barista

May 2022 – August 2022

- Presented positive first impression of establishment's standards by delivering exceptional service
- Managed telephone and internet take-out orders and coordinated hand-off for 100 delivery orders per day with third-party drivers
- Prepared cash receipts after close, facilitating bank deposits

#### **SKILLS, ACTIVITIES & INTERESTS**

**Skills:** Run a club social media account and proficient in Excel

Activities: Gamma Phi Beta sorority, Eller Premier club, and social media product promoter (SHEIN

Clothing Company, Lash Therapy Australia, and Dormify)

**Interests:** Softball, exercise, cooking, and hiking





Management & MIS Class of 2023

## Lucas Lauricella

1321 E Lee St, Tucson AZ, 85719

(925) 349-8689 | lucas.lauricella27@gmail.com | https://www.linkedin.com/in/lucasdlauricella/

#### **EDUCATION**

#### University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2024

- Major: Management Information Systems, Finance
- **GPA:** 3.53
- **Honors:** Eller College Freshman Direct Admit, Arizona Distinction Tuition Award, Wall Street Scholar, Advanced Zippermans Scholar

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

Lucid Leaf Guayusa

Tucson, Arizona

Co-Founder

February 2022 – Present

- Co-founded Lucid Leaf, a beverage company that provides a healthier, longer-lasting alternative to energy drinks using a prebiotic plant called guayusa
- Created multiple beverage products, working on everything from in-house formulation and shelf-life testing to market research
- Manage procurement and creative aspects of the business, including packaging design, commercial shoots, and retail strategy

Apple Tucson, Arizona

Campus Leader

May 2022 – Present

- Engage with University leadership to promote strategic initiatives such as CatCoin, a blockchain research project intended to encourage positive student behaviors through a campus-wide cryptocurrency
- Host workshops to showcase helpful learning tools and augment student's academic experience
- Provide equitable learning opportunities through partnerships with UA organizations such as Wildcat LEAP and UA Native SOAR
- Collaborate with fellow campus leaders on internal projects and skill development trainings

Swire Coca-Cola Tucson, Arizona

Campus Strategist

August 2021 – September 2022

- Developed a retail strategy to better target the college demographic through market research, in-store analysis, and on-campus merchandising
- Partnered with University of Arizona Student Unions, Marketing, and Athletics departments to promote new products aimed at the college market
- Represented the Coca-Cola brand by embodying company values everywhere from product demos to nationwide marketing campaigns

General Mills Tucson, Arizona

Campus Sales Leader

August 2021 – October 2021

- Promote General Mills brands and career opportunities on the University of Arizona campus
- Identify on-campus talent and facilitate the recruiting process

Wall Street Scholars Tucson, Arizona

Selected Member-Analyst Level

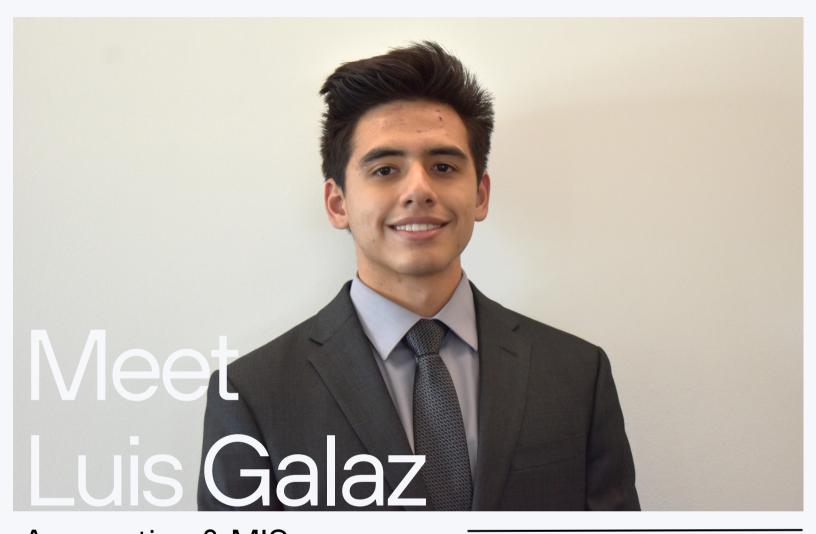
August 2021 – January 2022

- Highly competitive program intended to help ambitious finance students earn positions on Wall Street
- Gained experience with technical analysis fundamentals and cultivate interpersonal skills necessary to thrive in the high finance environment
- Networked with professionals in the investment banking, private equity, and asset management fields

#### **ACTIVITIES & INTERESTS**

**Activities:** yoga, reading, writing, hiking, brewing guayusa **Interests:** herbalism, ethnobotany, meditation, and baseball





## Luis Galaz

(602) 478-3012 | lmgalaz@arizona.edu | www.linkedin.com/in/luis-galaz-3282b7211

#### **EDUCATION**

## University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2025

- Major: Management Information Systems | Accounting
- GPA: 4.0
- Honors: Wildcat Distinction Tuition Scholarship | Dean's Exemplary Award | Eller Freshmen Direct Admission | Honors College | Highest Academic Distinction 2021-2022 | Finalist in E.L.I.T.E. Entrepreneurship Competition |
   Eller Hispanic Honorary Top 50 Scholar Award | ALPFA Rising Star 2022 | ALPFA Blaze Award Spring 2023|Eller Admission with Excellence|

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

Ernest & Young LLP Phoenix, Arizona

Launch Intern

June 2023 – August 2023

- Ensured the security and accuracy of multiple accounting softwares for three clients. (Tech Risk service line)
- Compiled accurate and detailed Tax Provision Memorandums for clients. (Tax service line)
- Developed further my technical skills in Excel through data organization and analysis.

## Arizona Zipperman Scholars

Tucson, Arizona

Selected Student Participant

January 2022 – May 2023

- Obtain relevant knowledge regarding the advancing technology in businesses today through professor seminars.
- Receive an in-depth understanding of emerging technologies and ethical implications of such technologies.
- Represent my team in a club bonding event. This required me to present myself confidently in front of club leaders.

#### **Association of Latino Professionals For America**

Tucson, Arizona

VP of Internal Affairs/Active Student Ambassador

October 2021 - Present

- Extend my knowledge of Finance and Cybersecurity fields by attending alumni club interviews.
- Foster strong connections with team members by leading and planning bonding activities.
- Facilitate general meetings of 40 members using presentations and recorded and analyzed club participation with Excel.

#### **Kohl's Department Store**

Gilbert, Arizona

Operations Employee

May 2022 – August 2022, December 2022

- Contributed to the daily logistics of effectively running a Kohl's department store.
- Delivered quality customer service when on the floor or working at Amazon Returns.
- Understood the importance of branding, product placement, and customer experience throughout the buying process.

#### **Eller Leadership and Integrity Training for Excellence**

Tucson, Arizona

Selected Student Participant

August 2021 – May 2022

- Expanded ability to think creatively and organize ideas into a professional form meant for business settings.
- Developed and refined my skills in presenting confidently in front of large groups of people, about 100 people.
- Achieved a third-place finish in Entrepreneurship competition through efficient communication and collaboration.

## **Deloitte Technology Services Division**

Tucson, Arizona

Externship Participant

January 2022

- Participated in discussion regarding daily work and impact of technology consulting project manager.
- Explored the three facets of consulting and the roles of each: strategy, implementation, and operations.
- Applied my knowledge gained from externship to my education in order to become a better consultant.

#### **SKILLS, ACTIVITIES & INTERESTS**

**Skills:** Python | Beginner Java | Excel | Office 365 | Google Suites |

Activities: Eller Make A Difference Day 2022| Advanced Zipperman Associates| SPARK Entrepreneurship 2022-2023|

Interests: Enjoy driving, maintaining, and modifying Honda Civics | Favorite Band Royal Blood | Rock Climbing |





Marketing & MIS Class of 2025

# McKenzie Lindgren

Fort Collins, CO | (970) 817-4833 | lindgrenmckenzie@gmail.com | Linkedin.com/in/mckenzie-lindgren/

#### **EDUCATION**

#### The University of Arizona, Eller College of Management

Tucson, Arizona Expected: May 2025

Bachelor of Science in Business Administration

Majors: Management Information Systems and Marketing

**GPA:** 3.79/4.0; Academic Distinction (2021 - 2023)

**Honors:** UBSLC Delegate - Top 2/8000 Eller Students (2023), Eller Ambassadors (2021 - 2023), Deans List (2021 - 2023), Charles M. Pettis Scholarship - \$7,000 (2023), Eller Rising Star - Nominated and Awarded to Top 1% (2022)

**EXPERIENCE** 

**World Wide Technology** - *Global tech solutions integrator*, \$17.0 billion in annual revenue Sales Operations Intern – Public Sector Proposal Team

St. Louis, Missouri
May 2023 - Present

• Created a database solution to address a company recruitment data issue, automating data collection, accelerating candidate feedback 6x through cross-departmental collaboration, and presenting deliverables to stakeholders

- Developed a Salesforce-based Tableau dashboard from multi-million-dollar account proposal data enhancing GTM
- Assisted remotely in the school year, refining 2,000+ opportunities for an internal AI project, improving efficiency
- Streamlined sales processes by populating 1000+ accurate records using CRM software to find lead-generation trends

### Eller College of Management

Tucson, Arizona

Front Desk Clerk

October 2022 - Present

• Thrive in a fast-paced environment working with staff across all levels, effectively assisting and communicating with 100+ daily clients, and undertaking ad hoc projects in support of university faculty during the school year

#### **Splash Pool Services (Seasonal)**

Fort Collins, Colorado

Pool Manager, Swim Coach, Swim Instructor, Lifeguard

Spring 2018 - Fall 2022

- Promoted to manager and maintained a facility with 6000+ patrons and 20+ staff achieving a 4x decrease in incidents
- Successfully resolved conflicts and addressed customer concerns, maintaining a 95%-member satisfaction rate

#### **LEADERSHIP**

## **Eller College of Management (Immersion Learning Project)**

Tucson, Arizona

Student Partner - Royal Automotive Group

August 2023 - Present

• Collaborate in an ongoing project with a 6-member team and company executives to conduct quantitative research, interview employees, analyze trends to improve customer experience, and present solutions to stakeholders

#### Arizona Consulting Club

Tucson, Arizona

Vice President of External Affairs

May 2023 - Present

- Assist in pioneering a community consulting initiative, identifying and partnering with 5 local organizations and orchestrating collaboration between employees and students, creating solutions to enhance operations
- Orchestrate 10+ strategic outreach initiatives, fostering community among students and industry professionals

**Advanced Zipperman Associates -** Advanced two-year technology consulting prep track Selected Associate

Tucson, Arizona

April 2023 - Present

• Develop AI, cloud, computing, and cybersecurity skills through 8+ labs per semester, honing consulting expertise

• Work with peers in case competitions, leveraging network opportunities with MIS professors and industry experts

#### Eller Leadership Board

Tucson, Arizona

Vice President of Programming, Mentor

May 2022 - Present

- Facilitate professional development initiatives, accomplishing a 93% student completion rate, by designing 25 meetings for a group of 130+ first-year students and implementing new initiatives to increase member retention
- Raise a record-breaking \$5,000 for local charities through case competitions and community volunteering
- Achieve a 30% membership growth by strategizing with a board of 13 members to foster connections and growth **PERSONAL**

Activities: Toastmasters | Accenture Externship | WWT Cyber Security Camp | Alpha Kappa Psi | Kappa Alpha Theta Skills: Salesforce | Beginner - SQL, HTML, Python | Microsoft Office Suite (PowerPoint, Excel) | Tableau | SPSS | Power BI | Accenture SAP Certificate | Accenture Data Analytics Certificate | Adobe (Photoshop, Illustrator) | CMS Interests: Off-roading | Reading (Self-improvement) | Baton Twirling (12 years) | Golf | Swimming | Hiking





# Melina Suhy

Tucson, AZ

(248) 305-0982 | melinasuhy@arizona.edu | linkedin.com/in/melinasuhy

#### **EDUCATION**

## University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration Master of Accounting Expected May 2025 Expected May 2026

- Major: Accounting and Management Information Systems
- **GPA:** 3.9
- **Honors:** Eller Admissions with Excellence, Deans List with Distinction, ASAB Outstanding Member, Wildcat Excellence Tuition Scholarship

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

## **University of Arizona Provost Business Office**

Tucson, Arizona

Student Assistant

March 2022 - Present

- Reconcile Arizona Online, Distance and Continuing Education staff purchasing card transactions
- Process travel and expense reimbursements through Disbursement Vouchers
- Organize travel authorizations, purchase orders, invoices, and transactions within Microsoft Box

## **Accounting Student Association – Beta Alpha Psi**

Tucson, Arizona

Active Member

August 2022 – Present

- Participate in recurring meetings and firm visits that support understanding of the accounting field
- Network and build connections with mentors, colleagues, and accounting firm professionals
- Engage in professional, social, and philanthropy events to strengthen relationship-building skills

## **Advanced Zipperman Associates**

Tucson, Arizona

Active Member

April 2023 – Present

- Develop key skills for tech consulting through hands-on activities and workshops
- Collaborate with a professional mentor to discover opportunities in the field of consulting
- Meet with consulting firms to develop a network with current professionals

## **Zipperman Scholars Program**

Tucson, Arizona

Member

January 2022 – April 2023

- Explored MIS careers through projects, activities, and guest speaker presentations
- Grew interpersonal skills through relations with fellow scholars and future professors
- Appointed based on academic success in Management Information Systems coursework

## SKILLS, ACTIVITIES & INTERESTS

**Skills:** Basic Proficiency in Microsoft Box, Word, Excel, Power Point, Adobe Acrobat, Tableau **Activities/Service:** Management Information Systems Preceptor, Eller Make a Difference Day **Interests:** Running, Desert Hiking, Traveling, Coffee Enthusiast





Marketing & MIS Class of 2025

# Michelle Wong

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#### **EDUCATION**

#### The University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2025

- Major: MIS and Marketing | Minor: Criminology
- **GPA:** 3.85/4.0
- Honors: Wildcat Excellence Scholarship, Robert A. Eckert Scholarship, Eller Top 50 Hispanic Scholars, Zipperman Scholar, Advanced Zipperman Associate, Top Multicultural Student of the Year, Eller Scholar of the Year, Eller Rising Star (Top 1% of Eller Women Students), Academic Year Academic Distinction

#### PROFESSIONAL EXPERIENCE

#### Office of the Registrar

Tucson, Arizona

Student Worker

August 2022 – Present

- Assist students, faculty, and staff with inquiries related to transcript requests, and other academic services
- Mentor and provide ongoing support to trainees, addressing questions and concerns, and offering guidance to enhance their performance
- Maintain accurate and up-to-date confidential student records of 100+ by entering data and verifying information

#### **Highland Market**

Tucson, Arizona

Student Worker

August 2021 – May 2022

- Expedited an average of 100+ transactions per day while serving excellent customer service and attention to detail
- Oversaw inventory control to analyze sales by providing data-driven guidance to aid future orders and service
- Delivered to customer needs and concerns by presenting effective solutions in a fast-paced and friendly environment

#### LEADERSHIP EXPERIENCE

## **Eller Rising Stars in Marketing Program**

Tucson, Arizona

Selected Representative

August 2023 – Present

- Selected as 1 of 30 students pursuing a career in marketing to enhance skills and knowledge in the field
- Participate in weekly meetings to learn about career opportunities in marketing from industry professionals

### **Management Information Systems Association**

Tucson, Arizona

Vice President

August 2023 - Present

- Facilitate weekly meetings of 40+ students to discuss and enhance exposure to MIS and technology industries
- Collaborate with the President to create and organize the club schedule including meetings, events, and budgeting

  Chief Marketing Officer

  August 2021 May 2023
- Represent and manage the Management Information Systems Association on the official website and Instagram
- Create and design original content using Canva to promote the program and build a social media presence
- Lead and execute strategic marketing and communication plans to recruit potential new members

#### Zipperman Program

Tucson, Arizona

Zipperman Scholar, Advanced Zipperman Associate

January 2022 - Present

- Strengthen and enhance technical skills in labs specifically designed to assist in learning new programs, such as Tableau
- Attend lectures held by MIS professionals on topics such as technological developments, data science, and consulting
- Engage in networking, professional development, and potential career opportunities in the MIS field

#### Eller Leadership Integrity Training for Excellence (E.L.I.T.E.)

Tucson, Arizona

**Participant** 

August 2021 – April 2022

- Enhanced leadership abilities within the business context and professional etiquette skills through engagement in events 4 P's Case Competition, October 2021
- Coordinated with a team of 7 in a case competition and raised \$300 for Steele Children's Research Center

#### LANGUAGES, ACTIVITIES, SKILLS & INTERESTS

Languages: Limited Working Proficiency in Spanish and Cantonese

Activities: Participated in ALPFA, Junior Achievement Day, Tech Core, Roku Externship, Poshmark Externship, EMDD

Skills: Proficient in Microsoft Word, PowerPoint, Teams, Excel, Canva

Interests: Data Analytics, Cybersecurity, Social Media, Visual Design, Track & Field





## Myungjoo (MJ) Lee

(520) 599-2379 | mjlee000119@gmail.com | Tucson, AZ | https://www.linkedin.com/in/myungjoolee/

#### **EDUCATION**

#### University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

May 2024 (CPA Eligible in May 2025)

- Majors: Accounting & Management Information Systems | GPA: 3.97
- **Honors:** Global Wildcat Tuition Award, Zipperman Scholar, Dean's List with Distinction, Eller Admission with Excellence, Top Multicultural Students of the Year, BCOM 314 Case Competition winner

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

## Research, Innovation & Impact Business Center, University of Arizona

Tucson, Arizona

Accounting Assistant

October 2022 - Present

- Execute a diverse range of accounting, bookkeeping, and administrative duties with meticulous attention to detail and accuracy.
- Communicate with 20+ vendors and employees to monitor invoice expenditures and secure all required documentation.
- Conduct regular reconciliations of 30+ procurement card transactions, and prepare and process 20+ disbursement vouchers on a weekly basis.
- Implement the use of specialized organizational software and Excel to record financial transactions, and update and prepare accounting records accordingly.

## **Advanced Zipperman Associates**

Tucson, Arizona

Vice President of External Relations

May 2022 - Present

- Build and strengthen relationships with external organizations and 70+ alumni to expand the AZA network.
- Conduct research, identify alumni, update their information, and maintain alumni records by creating an alumni book in Excel.
- Plan and coordinate recruiting trips and alumni events to enhance professional development opportunities for members.

#### **Volunteer Income Tax Assistance (VITA)**

Remote

Tax Preparer

January 2022 - April 2022

- Completed IRS-certified training in tax law and electronic filing software to acquire the proficiency to prepare tax returns.
- Offer tax return preparation services to low and moderate-income individuals in Tucson and southern Arizona, utilizing the electronic filing software, TaxSlayer.
- Conduct a thorough analysis of tax documents to prepare individual tax returns, ensuring proper deductions and tax liabilities are accurately identified and applied.

ACCT 200 & BNAD 276 Tucson, Arizona

Preceptor

January 2022 – May 2022

- Provided weekly office hours and interacted with 200+ students from diverse business backgrounds.
- Collaborated with other preceptors to assist professors in grading work, conducting classes, and proctoring exams.
- Facilitated academic success in financial accounting and business statistics courses by offering assistance with homework assignments, projects, and exams.

#### **ACTIVITIES**

Management Information Systems Association Accounting Students Association | Beta Alpha Psi Deloitte Audit Innovation Campus Challenge January 2022 – Present September 2021 – Present October 2021 – November 2021

#### **SKILLS & INTEREST**

**Skills:** Microsoft Office Products (Excel, PowerPoint, Word, Outlook, Access, Power BI), Tableau, Canva, Python, SQL, Research, Critical thinking, Communication, Teamwork, Adaptability, Attention to detail, Organization

Languages: Korean (Native), English (Fluent)

Interests: Blogging, baseball, diversity and inclusion, ice skating, international travel, learning new languages, music





# **Nathan Schulhof**

nathan@schulhof.com | www.linkedin.com/in/nschulhof | 331.444.2630

## BS Management Information Systems and Accounting (2023)

#### **Objective**

A position where my Accounting, Information Systems, and process improvement experience will be leveraged to contribute to the goals of the organization.

#### **Experience**

## University of Arizona | Take Charge Cats Ambassador

2021 - Present | Tucson, Arizona

- Led financial literacy workshops designed to educate middle and high school age students
- Led curriculum redesign initiative
- Responsible for managing social media outlets and website

## American Express | Industrial Engineering Intern

2023 | Phoenix, Arizona

- Enhanced credit balance refund process for cardmembers through comprehensive call analysis and data evaluation
- Formulated actionable recommendations, currently being implemented, resulting in process optimization
- Presented findings and proposed solutions to senior leadership, showcasing effective communication and strategic thinking skills

#### **University of Arizona - Bookstores** | Accounting Intern

2021 - 2023 | Tucson, Arizona

- Assist in the budgeting process across all 14 retail locations
- Developed, tested, and implemented a new revenue tracking tool that improved accuracy and usability for key organizational leaders
- Create profit splits for merchandise created by on campus organizations

#### **PricewaterhouseCoopers** | Digital Assurance & Transparency Intern

2022 | Phoenix, Arizona

- Reperformed IT security controls and identified control weaknesses and recommended scope expansion
- Created internal controls testing to demonstrate client compliance
- Monitored and maintained status of internal control testing for relevant business leaders

#### Sonova USA Inc. | Internship | HR Business Analyst

2019 - 2020 | Warrenville, Illinois

- Extracted data from SAP Success Factors and automated manual reports with pivot tables
- Resolved an Internal Audit non-conformance by standardizing job descriptions
- Increased efficiency in the document retention process by recommending and implementing a duplex scanning solution that reduced cycle time >50%
- Interviewed candidates for corporate positions and pre-screened applicant resumes
- Participated in a variety of day to day HR activities including policy verification, master data updates, document retention initiatives, etc.

#### **Education**

#### University of Arizona, Tucson, AZ | Exp. Grad: Dec. 2023 | 3.8 GPA

B.S. Accounting & B.S. Management Information Systems

# Leadership & Recognition

**BSA Eagle Scout** 

2019

**Advanced Zipperman Associates** 

2022 - Present

**AWS Cloud Foundations** 

2023

MIS 111/112 Preceptor 2021

nathan@schulhof.com | www.linkedin.com/in/nschulhof | 331.444.2630 | Tucson, Arizona





## **NGOC NGUYEN**

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#### **EDUCATION**

#### University of Arizona | Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected December 2023

Masters of Accounting

Expected May 2025

• Major: Accounting and MIS

**Cumulative GPA: 4.0** 

Awards: Arizona CPA Foundation for Education & Innovation, Green Scholarship Award, Dean's List with Honor Distinction, Wildcat Awards, Nebula Award, William and Florence Schmidt Scholarship

#### WORK & VOLUNTEER EXPERIENCE

### University of Arizona Research, Innovation & Impact

Tucson, Arizona

Part-time IT Support Assistant

September 2022 - Present

- Track and resolve 80+ network/hardware/system issues logged, reducing average response time from 36 hours to 3 hours
- Configure Veeam to replicate 16TB data from 150+ physical machines to a virtual server, cutting 40% downtime incidents
- Achieve 100% end-user satisfaction rating in post-incident survey through applied interpersonal skill and proactive support

#### PriceWaterhouseCoopers (PwC)

Phoenix, Arizona

IT Audit Intern

June 2023 - August 2023

- Assisted Senior Associates with designing and documenting Risk Control Matrix for a first year integrated audit client
- Accelerated audit progress 3 months ahead of timeline through monitoring AuditBoard and conducting independent review with follow-ups for 30+ deliverables provided by clients
- Performed 10+ ITGC tests (access provision, change management, and computer operations) across different ERP systems (SAP, Workday, Oracle, Business Central), saving >\$5000 budget and streamlining 80 work hours across 5 engagement teams

KPMG LLP Tempe, Arizona

Finance & Accounting Intern

June 2022 - August 2022

- Redesigned cash flow models with PivotTable & Power BI to analyze budget/cost constraints for a \$36M-project
- Managed and analyzed 30+ clients' document controls using Alteryx and Excel to identify risks for the engagement team
- Collaborated with 7 interns nationwide to innovate digitized mailing processes for USPS's accelerated carbon-neutral plans

#### **Knight-Swift Transportation Holdings Inc.**

Phoenix, Arizona

Corporate Tax Intern

June 2021 - September 2021

- Designed VBA code for the automation of extracting, formatting, and analyzing Excel data, reducing process time by 25%
- Conducted accounts maintenance and filed 50+ operating tax returns/month to reduce the department's workload by 30%
- Utilized RIA Checkpoint for tax research and OneSource to calculate state income tax and tax provisions

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

#### Eller College Dean Council

Tucson, Arizona

Executive Board/Staff & Recognition Chair

September 2021 - Present

- Serve as a direct liaison between students, faculty, and college administrator in an effort to better the Eller experience
- Organize interviews and compile 50+ candidates' data for the revision process, managing >50% of applicants/semester
- Survey 100+ Eller students to consult the Dean on course curriculum, admission process, and engagement plans

#### Beta Alpha Psi/Accounting Student Association

Tucson, Arizona

Co-President

September 2022 - May 2023

- Oversaw 8 other executive board members and 120 active members to reinforce membership involvement on campus
- Initiated 5+ mentoring events, achieved 100% participation, and accomplished 85% of goals set by Faculty Advisors
- Resolved membership issues to facilitate 2 initiation events/year and increase the number of active members by 50%

#### SKILLS, CERTIFICATIONS, AND OTHER INVOLVEMENTS

Skills: WireShark, Alteryx, Excel (VBA), SQL, Python, Power BI, Tableau, AWS, SAP, Oracle, MS Business Central Certifications: Alteryx Core Designer Certified, Accounting Data Analytics with Python (UIUC), Power BI Training (LinkedIn) Other involvements: Advanced Zipperman Scholars (Active Member), Deloitte Audit Innovation Competition





Finance & MIS Class of 2024

## PRARTHANAA SINGHAL (she,her)

Tucson, AZ (Open to Relocation) | (520)244-6576 | prarthanaa@arizona.edu | prarthanaasinghal@gmail.com | Linkedin | Portfolio

#### Education

## The University of Arizona, Eller College of Management

Tucson, AZ

Bachelor of Science in Business Administration (BSBA)

Expected May 2024

- Majors: Finance & Management Information Systems (MIS) | GPA: 3.67
- Awards: Eller Scholar of the Year'23, Eller's Top Multicultural Student, Grace Hopper Celebration Scholar'22

## **Professional and Leadership Experience**

Credit One Bank Las Vegas, NV

Operations Analytics Intern

Jun 2023 – Aug 2023

- Achieved \$66,000 in annual cost savings by automating the standardization of letters sent to credit card members, optimizing paragraph usage, and eliminating 4-eyed review using Python, MS Excel, and Tableau
- Streamlined daily data validation and trend analysis of **60+ million** live records using SAS Programming, SQL, MS Excel, and Tableau, resulting in reduced automatic credit card application declines
- Documented the setup process for new buyers of **2.5 million** delinquent accounts, ensuring regulatory compliance and achieving an increased efficiency in buyer onboarding procedures

## Office of Sustainability, University of Arizona

Tucson, AZ

Communications and Web Content Specialist / CSF Committee Member

Jan 2022 – Present

- Evaluate and vote on grant proposals, each valued at up to \$100,000, as one of six committee members for the Campus Sustainability Fund (CSF), contributing to the allocation of resources for sustainability projects
- Manage 7 annual and mini-grants, totaling \$221,500, as the project facilitator, achieving streamlined operations and financial efficiency in sustainability projects
- Methodically archive 12 years of Green Fund website data, cataloging 474 grant projects, resulting in the successful tracking and management of funds totaling \$9.27 million
- Spearhead the development of website content, significantly amplifying CSF's online presence and outreach

#### Math 100 Department, University of Arizona

Tucson, AZ

Administrative Project Support

Sept 2021 – Present

- Assist 6,000 students annually by resolving queries to ensure optimal educational support and student success
- Administer 10,000 exams for 3 consecutive years each for the largest class on campus, applying data-driven strategies to improve testing processes, resulting in a 15% increase in operational efficiency
- Coordinate 9 Zoom rooms for Mathematics Educators Appreciation Day (MEAD), Arizona's largest Mathematics conference for 2 years, demonstrating exceptional event organization and logistical skills

## Delta Sigma Pi (ΔΣΠ), Professional Business Fraternity

Tucson, AZ

Environmental, Social, and Governance (ESG) Chair / Active Member

Aug 2023 – Present

- Implement strategic event planning and coordination for the Professional Activities Committee, resulting in a remarkable increase in professional development opportunities and mentorship initiatives within the chapter
- Initiate ESG education, elevating chapter-wide ESG participation via impactful presentations and discussions
- Collaborate with executive board members and chairpersons to ensure compliance with ESG guidelines

#### Arizona Consulting Club/ Advanced Zipperman Associates (AZA)

Tucson, AZ

AZA External Affairs Committee / Active Member

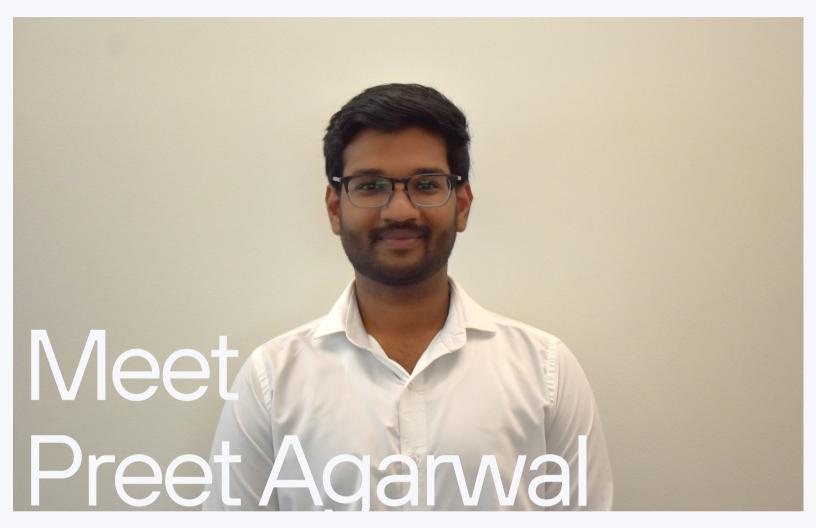
Jan 2021 – Present

- Actively engage in the Arizona Consulting Club, Zipperman Scholars, and Advanced Zipperman Associates, consistently participating in biweekly meetings to gain valuable insights into the consulting industry
- Resolve an internal executive board issue for UA Physiology by conducting market research, data analysis, and presenting reports to a **15**-member board, enhancing problem-solving skills
- Participate in case competitions and mock interviews, refining collaborative skills within diverse teams, and providing strategic solutions to real-world business challenges

## **Activities, Projects & Additional Information**

Activities: Tech Core Grants & Revenues Intern, Honeywell Extern, Verisk Extern, STORE Capital Finance Extern Projects: SQL Database, MIS Case, Investment Analysis, Operations Case, Market Research, Industry Research Technical Skills: Python, SQL, Power BI, Tableau, MS Excel, MS Access, MS PowerPoint, SAS Programming Soft skills: Analytical Thinking, Communication, Collaboration, Leadership, Adaptability, Emotional Intelligence Languages: Fluent in English (CAE) and Hindi (Native); Elementary Proficiency in German (A2) Interests: Travel, Sustainability, Mandala Art, Scrapbooking, Dance, Music, Reading, Blogging, Cloud Gazing





Finance & MIS Class of 2024

# **Preet Agarwal**

520-527-9328 | agarwalpreet24@gmail.com | /in/preet-agarwal24

#### **EDUCATION**

## The University of Arizona, Eller College of Management & School of Information

Tucson, Arizona

Bachelor of Science in Business Administration and Information Science

December 2024

- Major: Finance, Management Information Systems, and Data Science (STEM)
- **Honors:** Global Wildcat Award \$60,000, Advanced Zipperman Association, Eller Business Communication Case Competition Winner, Meritage Homes Real Estate Case Competition Winner, MIS 304 Case Competition Winner
- **Skills:** Microsoft Office Suite, Power BI, Python, R, Tableau, Bloomberg Terminal, KNIME, SAP, Snowflake, Adobe collective cloud, QuickBooks, Filemaker Pro

#### PROFESSIONAL EXPERIENCE & LEADERSHIP EXPERIENCE

Siemens USA Atlanta, Georgia

Finance Leadership Development Program Intern

May 2023 – August 2023

- Efficiently automated reports for upper management, boosting accuracy and decision-making.
- Streamlined backlog, margin, and headcount reporting resulting in a 25% increase in efficiency, bolstering pricing strategy and decision-making precision.
- Pioneered data source creation for Snowflake inventory with Tableau reporting.
- Remedied business failures, emphasizing improved communication and personal leadership for enduring solutions.
- Advanced data proficiency to empower informed decisions and streamlined inventory insights for enhanced internal processes.

#### University of Arizona- Aquaculture Pathology Laboratory

Tucson, Arizona

Undergraduate Administrative Assistant

October 2021 - Present

- Receive incoming pathology samples from clients and update over 15 submission forms per day to accurately capture incoming raw data in preparation for testing.
- Developed VBA-powered Excel models for streamlined client service order management.
- Assisted with the reconciliation process of 29 procurement cardholders.
- Entered over 50 check, ACH, Wire, and credit card payments into QuickBooks on a daily basis.

### **Think Tank Tutoring Services**

Tucson, Arizona

Math Tutor - CRLA Level 1 Certified

April 2022 – September 2022

- Foster Academic success in 1-on-1 and group settings for Accounting, Statistics and Pre-Calculus for over 250 University of Arizona students
- Stimulate independent learning and encourage self-efficacy through various problem-solving techniques.
- Achieved 15% grade improvement, boosting student confidence, and fostering independent learning.

#### **Torin Wealth Management Company**

Surat, India

Financial Analyst

December 2020 - January 2021

- Examined financial accounts for over 20 business units of a prominent process automation firm, including sales revenues, expenditures, expenses, and tax rates.
- Utilized financial models to create detailed spreadsheets, analyze patterns, and built over 40 projections.
- Compiled and evaluated monthly financial data and budgets worth over \$10,000.

#### **UofA Commercial Real Estate Club**

Tucson, Arizona

Vice President of Finance

September 2021 - Present

- Create and maintain a detailed and itemized social budget to be utilized by the Executive Board and club advisors for all events and purchases made throughout the duration of each term.
- Promote collection of dues by members, and ensure timely payments are made to the NAIOP, and the FESO.
- Raise funds for annual Dallas networking trip and coordinated with sponsors for the annual Phoenix Trip.

#### **CERTIFICATES & ACTIVITIES**

**Certificates:** Bloomberg Market Concepts, Financial Modeling & Business Valuation, Technical analysis **Activities:** Arizona Consulting Club, Financial Modelling Club, Investments Club, Financial Modelling Club, Intermural Soccer, Robin Hood Army, Rotary Club, Muse Score, Audacity, Guitar, Piano, Drums, Cajon





## Rachel Hill

(480)-599-3283 | rhill3@arizona.edu | Tucson, AZ | /in/rachelhill456

#### **EDUCATION**

## University of Arizona, Eller College of Management

Tucson, AZ

Bachelor of Science in Business Administration

Expected Grad Date May 2025

- Major: Accounting & Management Information Systems
- **GPA:** 4.0
- Honors: Wildcat Distinction Award, Zipperman Scholarship, Dean's List with Distinction Fall 2021, Spring 2022, Fall 2022, and Spring 2023, Eller's Rising Stars Award

#### **CASE COMPETITIONS**

# **Business Consulting Case Competition, Eller College of Management**

Tucson, AZ

November 2022

- Developed a marketing plan for Dry Heat Roasting Company's patio expansion
- Analyzed profit- and community-related data to determine the best promotion strategy
- Presented plans for promotions, customer retention, and community outreach to a panel of 3 judges

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

### **University of Arizona Office of Admissions**

Tucson, AZ

Arizona Ambassador

October 2021 - Present

- Conduct weekly to bimonthly tours of the university campus to prospective students
- Stay up to date on new campus information and opportunities by attending monthly meetings
- Engage and communicate with parents and potential students to answer their questions

Visitor Services Team Member

November 2022 – May 2023

- Oversee registration and check-in for various undergraduate admissions events such as daily campus tours and Arizona Experience
- Assist in daily tasks for Undergraduate Admissions including scheduling and managing emails
- Demonstrate the ability to make quick and informed decisions through a fast-paced environment

#### **Zipperman Scholars**

Tucson, AZ

Active Member

January 2022 – May 2023

- Participate in 5 events focused learning about and developing skills relating to Management Information
   Systems and information technology
- Network with business professionals, faculty, and students
- Attend special gatherings with MIS faculty and distinguished Eller College of Management guests

#### **Chi Omega Fraternity**

Tucson, AZ

Fall Philanthropy Chair

January 2022 – December 2022

- Planned, organized, and ran a major philanthropy event with a budget of \$3250 at the Chi Omega chapter facility and raised over \$27,000 for the Make-A-Wish Foundation
- Communicated different event roles and expectations to ensure event goals were met
- Coordinated with local restaurants to set up various fundraising nights

#### **SKILLS, ACTIVITIES & INTERESTS**

Activities: Eller Ambassadors, Advanced Zipperman Associates, Sports Management Association, Eller ELITE

Skills: Microsoft Word, Microsoft Excel, social media fluency

Interests: Philanthropy, photography, vinyl collecting





Finance & MIS & CS Class of 2025

# Rajvardhan Singh

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#### **EDUCATION**

## University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected Graduation: May2024

- Majors: Finance & MIS | Minor: Computer Science
- **GPA:** 4.0
- Honors & Awards: Academic Year Distinction | Allsup Award | Dean's List with Distinction | Full-Tuition Scholarship

#### PROFESSIONAL EXPERIENCE

## **RBC Capital Markets**

New York, New York

*June* 2023 – *July* 2023

- Global Investment Banking Summer Analyst
- Gained exposure to market-moving transactions and experience in fast-paced collaborative environment
- Enhanced technical and analytical skills relating to investing, valuation and accounting concepts

Math 100
Undergraduate Teaching Assistant

Tucson, Arizona

Undergraduate Teaching Assistant
 Analyze student misconceptions on various math topics and find solutions that work for them individually

• Proctor exams for different sections of Math 100 and help in organization of the class through the semester

Alpha Capital Analyst Intern Mumbai, India (Remote)

*March* 2022 – *May* 2022 & *September* 2022 – *May* 2023

- Gained experience working in a boutique environment and participate in corporate meetings
- Met with analysts and associates on a weekly basis to design and develop industry-specific presentations

Oil Changers Tucson, Arizona

M&A Business Development Analyst Intern

June 2022 – August 2022

- Worked with CFO and Corporate Development team in helping them build the pipeline of Oil Changers Inc.
- Prepared and present valuation models to the Corporate Development team, CFO, and CEO for approval

**Other Professional Experience:** Eller Business Careers Institute, Eller Externship with Equity Methods & Texas Instruments, Manava Bharti

#### LEADERSHIP EXPERIENCE

## Wall Street Scholars Program

Tucson, Arizona

Scholar, Investment Banking Track

November 2021 – Present

- Selected as 1 of 9 students to join the Investment Banking track of a financial development program
- Create weekly M&A write-ups and present the strategic rationale behind each transaction to peers in the program
- Mentor first and second-year students through the recruiting cycle for banking internships on Wall Street

Other Leadership Experience: BNAD 200 & BCOM 314 Case Comp Winner, Investments Club, Mortar Board

#### **RELEVANT COURSEWORK & INTERESTS**

**Relevant Coursework:** Analytical Methods | Corporate Financial Problems | Data Structures and Algorithms | Database Management Systems | Financial Accounting | Financial Modeling | Intro to Computer Programming I & II | Investments | Quantitative Financial Management

Interests: English Premier League Soccer | Music | Formula 1 | Movies | MLS | NBA | NFL | Podcasts





Finance & MIS Class of 2025

# Riley Bradford King

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#### **EDUCATION**

#### University of Arizona, Eller College of Management

Bachelor of Science in Business Administration

Tucson, Arizona May 2025

Majors: Finance and Management Information Systems

**GPA:** 3.89

#### CERTIFICATIONS

FINRA Securities Industries Essentials (SIE) Exam

**July 2023** 

#### **Bloomberg Market Concepts Certificate of Completion**

**June 2022** 

• 8 sections that comprised information on the capital markets to deepen my understanding of finance as a whole

#### PROFESSIONAL EXPERIENCE

**Equity Methods** Tucson, Arizona Extern *April* 2023

Evaluated the components and structure of stock-based compensation that many Fortune 100 companies utilize

- Fabricated Microsoft Excel files to organize raw data into streamlined and usable tables for a final case study
- Programmed case studies with Statistical Analysis System (SAS) to build a final report in parallel with Excel

**Ernst & Young** Virtual

December 2021 Extern

- Communicated with a professional to learn about their interaction with clients to improve business performance
- Evaluated the requirements and skills to achieve the role of a senior business consultant
- Engaged in a group discussion regarding the daily responsibilities and the culture of the company

#### LEADERSHIP EXPERIENCE

### **Advanced Zipperman Associates**

Tucson, Arizona

Selected Member

April 2023 - Present

- Network with professionals and faculty in Management Information System related careers
- Explore job opportunities in industries that include consultancy, business analytics, and supply chain
- Assess data in active businesses for the purpose of researching and creating alternative business models

#### Sigma Chi Fraternity

Tucson, Arizona

Community Service Chair

April 2023 - Present

- Coordinate 120 members of the fraternity to attend community service events for the University and local areas
- Strengthen the frequency of events per semester with donation events and visiting charitable facilities
- Develop alternative incentives for the fraternity members and inspire high participation to grow the community

## The Resort at Pelican Hill

Newport Beach, California

Coliseum Pool Attendant

May 2023 – August 2023

- Represented a Forbes Five-Star Resort by upholding all 32 Forbes Standards in hospitality and guest relations
- Collaborated with a team of 25 coworkers to professionally and efficiently serve over 300 guests per day
- · Organized guest supplies with the utmost attention and exceeded expectations by performing extra tasks

#### **Eller Impact Club**

Tucson, Arizona

Member

September 2021 – April 2022

- Participated in educational program which provides opportunities to develop business networking skills and enhance leadership qualities through mentoring and team building
- Designed and presented alternative business model for established company through team collaboration of analyzing current markets and past company financials
- Enhanced professional development through execution of key presentation elements for personal etiquette

#### In-N-Out Associate

Irvine, California

December 2020 - December 2021 Maintained high customer service standards during high volumes by keeping a fast-paced environment

- Handled over two hundred currency and credit transactions per shift to ensure efficient workflow
- Followed procedures for safe food care which included completing a California Food Handlers Certification

#### TRAINING, ACTIVITIES & INTERESTS

Training: Computer-Aided Design | Microsoft Excel | MIG and TIG Welding | SAS Programming Activities: Eller Make-a-Difference Day | Sigma Chi Fraternity | Zipperman Scholars Program

Interests: Chess | Cars | Overlanding | Snow Sports | Soccer





# Ryson Yabut

Oro Valley, AZ yabutry1330@arizona.edu | 425-209-6939

#### **EDUCATION**

## University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2025

- Major: Management Information System & Accounting
- **GPA:** 3.8
- **Honors:** Dean's List Fall 2021, Honorary Dean's List Spring 2022, Academic Year Academic Distinction Spring 2022, Dean's List with Distinction Fall 2022, Dean's List Spring 2023

## PROFESSIONAL & LEADERSHIP EXPERIENCE

## Caterpillar Inc.

Tucson, Arizona

Corporate Accounting Intern

May 2023 – August 2023

- Automated data dump for monthly deal analysis pulls from Salesforce with the use of Excel macros. Resulting in time reduction for large deal analysis and improved process efficiency
- Designed and created a PowerBi dashboard of Machine Sales for Scorecard. Added drill down by model capability, resulting in improved ability to explain variances to senior leadership
- Standardized functional P&L template for MTES group. Included data cleaning and automatic data formatting resulting in monthly time save
- Responsible for Weekly Orders Report. Responsibilities included updating report with new machine orders for RI and confirming orders with product groups, resulting in increased visibility for senior leadership

## **Business Consulting Case Competition, Eller College of Management**

Tucson, Arizona November 2022

Participant

- Collaborated with a team of four to produce company expansion action plan
- Guided division of labor and overall direction of presentation
- Recommended expansion strategy in order to increase sales by 30%

#### **Edmonds Woodway High School**

**Edmonds**, Washington

Music Teacher's Assistant

September 2019 – January 2019

- Cataloged and verified inventory of orchestra sheet music collection
- Created and maintained spreadsheet of sheet music via Excel
- Managed multiple workflows, including sheet music spreadsheet, grading music theory assignments, and daily tasks as required

## **SKILLS, ACTIVITIES & INTERESTS**

Languages: Classroom Study in Mandarin Chinese

Skills: Python, VBA, PowerBi, Tableau

Activities: Accounting Student Association, Advanced Zipperman Associates, Filipino American

Student Association, Zipperman Scholars

**Interests:** Baseball, Formula 1, Computer Games





Marketing & MIS Class of 2025

# Samantha Araya

(619) 657-5965 | samantha.araya21@gmail.com | linkedin.com/in/samanthaaraya

## **EDUCATION**

## University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected Graduation: May 2025

Major: Management Information Systems and Marketing

• **GPA:** 4.0

• Honors: Excellence Arizona Scholarship, Deans Exemplary Scholarship, IB Tuition Scholarship, Schuyler Lininger Endowed Scholarship at Eller College

#### PROFESSIONAL AND LEADERSHIP EXPERIENCE

## **University of Arizona Recreation Center**

Tucson, Arizona

Manager

March 2022 – Present

- Manage the daily operations of the facility such as programs, services, special events, and reservations
- Direct and supervise staff in all departments by adhering to department values and providing coaching
- Enforce fitness center policies and inform staff of any safety concerns, equipment needs or customer issues

## Wildcats Events Board (WEB)

Tucson, Arizona

Event Coordinator & Ambassador

August 2022 – Present

- Plan and propose events that would be entertaining and social for the University of Arizona student body
- Promote WEB organization to multiple different groups on campus through social media and in person
- Execute a variety of weekly campus-wide events including concerts, special activities, and programs

#### **Advanced Zipperman Associates**

Tucson, Arizona

Associate

August 2022 – Present

- Attend biweekly management information systems workshops to build technical and professional skills
- Learn about the current purpose and needs in the fields of cybersecurity, data analytics and technology
- Network with professionals and other active members of organization through projects and social events

## **CR Sports Tours Inc.**

San José, Costa Rica

Tour Manager

Summer 2021, 2022, 2023

- Coordinated logistics for activities of tourist groups consisting of 30+ people travelling for 9 days at a time
- Prepared daily presentations about the culture and history of Costa Rica while visiting national landmarks
- Created connections between the tourist and the locals while translating English/Spanish

#### Alpha Kappa Psi Business Fraternity, Alpha Nu Chapter

Tucson, Arizona

Member and Class Vice President

September 2021 – January 2022

- Organized communication and logistics for all members of the incoming class in the organization
- Conducted 45 interviews with senior members of the active chapter to foster professional development
- Practiced public speaking and collaboration skills required for a high-pressure business environment

## ORGANIZATIONS, LANGUAGES, SKILLS & INTERESTS

**Organizations:** Eller Professional Sales Club | Arizona Club Tennis | Chi Omega Sorority | Hope Partners

International | Estamos Juntos Costa Rica | Inenglish Languages: English (Fluent) | Spanish (Fluent)

**Skills:** Microsoft Word | iMovie | Project Management | Translation

Interest: Tennis | Travel | Baking | Hiking | Spike Ball | Snorkeling | Renewable Energy | Video Production





# Sarah Williamson

## Tucson, Arizona

602-540-0642 | swilliamson@arizona.edu | /in/sarahwilliamson

#### **EDUCATION**

## University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2024

- Declared Majors: Accounting & Management Information Systems
- **GPA:** 4.0
- **Honors:** Dean's List with Distinction (2020 Present), Wildcat Distinction Scholarship Award (2020 Present), Eller Highest Academic Distinction (2020 Present)

## PROFESSIONAL & LEADERSHIP EXPERIENCE

## PriceWaterhouseCoopers, LLP

Phoenix, Arizona

Digital Assurance & Transparency Intern

June 2023 – Present

- Execute various testing for IT general controls to ensure client compliance with SOX and GAAP
- Observe client meetings and learn industry standards regarding communication during an audit
- Examine prior year workpapers to understand a client's IT environment and typical IT audit procedures

#### **Advanced Zipperman Associates**

Tucson, Arizona

External Affairs Committee

December 2021 – Present

- Host committee meetings to coordinate upcoming events and determine next steps to execute plans within budget
- Develop professional relationships with management information systems' experts to assist in my education and networking opportunities
- Coordinate 4+ team building events each year to promote organizational commitment and continue real-world technology learning

#### **Business Communications Preceptor**

Tucson, Arizona

Current Preceptor

August 2022 - Present

- Mentor 10+ students each semester to promote student success in business communication and public speaking skills
- Lead impromptu class discussions to enhance students' overall learning experience
- Facilitate weekly meetings with mentee teams to provide constructive feedback, foster positive team dynamics, and ensure individual wellbeing and progress

#### **BeachFleischman Public Accounting**

Tucson, Arizona

Audit Intern

January 2023 – April 2023

- Conduct internal controls testing for various audit clients to assist the firm in meeting client and GAAP standards
- Managed a complex client engagement for which I was responsible for making adjusting journal entries and drafting the client's financial statements
- Finalized client asset listing using various accounting software to complete 30+ client property tax statements

#### **SKILLS, ACTIVITIES & INTERESTS**

**Skills:** Proficient in Microsoft Office (Word, PowerPoint, Excel, Access), Tableau, and Adobe Rush; Beginner in SQL and Python Programming Language

Activities: MIS 111 Preceptor, Chi Omega Fraternity, Honors Study Abroad London & Paris 2022

Interests: Social Justice, Web Design, Ceramics, Travel, Live Music, Artificial Intelligence





Marketing & MIS Class of 2024

# Sih-Ting (Rita) Yeh

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#### **EDUCATION**

## University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2024

- Major: Marketing and Management Information Systems
- **GPA:** 3.77
- Honors: Global Wildcat award, Zipperman Scholarship, Dean's List with Distinction (2020 Fall, 2023 Spring), Honorable Mention (2021 Spring), Academic Distinction 2020-2021 & 2021-2022 & 2022-2023, Dean's List (2021 Fall, 2022 Spring, 2022 Fall), Eller Business Communication Case Competition Winner

#### **SKILLS**

Microsoft Office Products (Word, Excel, PowerPoint), Tableau, MySQL, Data Analytics, Data Visualization, Database Management, Data Manipulation, Python (web crawling, data collection, data parsing)

#### WORK & LEADERSHIP EXPERIENCE

Edwards Vacuum Tucson, Arizona

Project Intern August 2023 – Now

- Developed a digital model of the Cryo (CTi) manufacturing process using Promodel
- Analyzed bottlenecks and constraints, offering process improvements to boost Overall Equipment Efficiency (OEE) and output
- Assessed the need for line configuration changes in a long-standing layout

## Shanghai Stock Exchange

Shanghai, China

Project Team Leader Intern

July 2023 – August 2023

- Participated in daily meetings to coordinate tasks and gather essential information for successful execution
- Assigned tasks to team members with precision, ensuring alignment with roles and responsibilities
- Showcased accomplishments, fostering transparency and accountability by conducting end-of-day team presentations

## **Taiwan Semiconductor Manufacturing**

Taipei, Taiwan

Data Scientist

June 2022 – November 2022

- Automated web crawlers to collect local news, public records, and social media data in multiple languages
- Identified key information by conducting entity extraction and sentiment analysis on text data
- Applied social network analysis and graph embedding to model entity relationships
- Conducted detailed case studies in regions including Arizona, Japan, and Taiwan, summarizing findings and assessing competitors

#### **Eller College Artificial Intelligence Laboratory**

Tucson, Arizona

Undergraduate Research Assistant

March 2022 – November 2022

- Collaborated with a team of Ph.D. professionals on a project focused on Personal Identifiable Information (PII)
- Designed a tailored SQL database to securely store and manage sensitive PII data
- Gather personal information data from Reddit by developing an efficient Python web crawler

#### **Tech Core Summer Internship**

Tucson, Arizona

Data Science Intern

June 2021 – August 2021

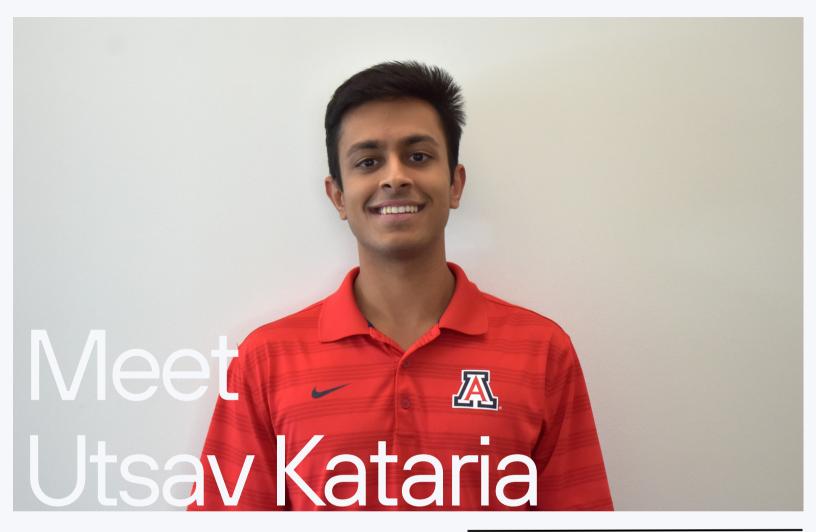
- Learned new skills related to data science and MIS through projects and tutorials
- Assembled and analyzed the information of a Data Warehouse by excel specific for Eller
- Established leadership, communication, and interpersonal skills while working in a group

## LANGUAGES, ACTIVITIES & INTERESTS

Languages: Fluent in Mandarin, Conversational in English

**Activities:** Zipperman Scholars, Preceptor for MIS111/112 & MKTG 361& MKTG376, Advanced Zipperman Associates, Professional Women in Business Association, Management Information System Association, CHAARG **Interests:** International traveling, Learning new things, Reading, Volunteer working, Workout





Finance & MIS & Entrepreneurship Class of 2024

# Utsav Kataria

520-528-3181| utsavkataria@arizona.edu | www.linkedin.com/in/utsavkataria

#### **EDUCATION**

## University of Arizona Honors College

Tucson, Arizona

Bachelor of Science in Business Administration

Expected May 2024

- Major(s): Finance, Management Information Systems, and Entrepreneurship | Minor: Mathematics
- **GPA:** 3.7/4.0
- Honors: Academic Distinction | Full-Tuition Scholarship | SAT 1500/1600 (99th %ile) | Top Multicultural Student

### **WORK EXPERIENCE**

## **B. Riley Financial** (NASDAQ: RILY)

Costa Mesa, California

Investment Banking Summer Analyst - Mergers & Acquisitions

June 2023 - August 2023

- Involved in deal execution, strategic positioning, financial modeling, and buyer outreach on 4+ live deals <u>Selected Transaction Experience</u>
- Project Rubicon Sell-side advisor on \$400mm+ broad auction process (Active)
  Identified financial and strategic buyers and created 40+ page CIP highlighting the investment opportunity
- Project Viking Sell-side advisor on \$300mm+ broad auction process (Active)
   Met with client biweekly to ensure progress on materials and to coordinate data requests and future workstreams

#### Economic and Business Research Center

Tucson, Arizona

Academic Research Assistant

October 2022 - Present

- Work 10+ hours weekly to perform time-series econometric analysis using DataZoa and E-Views statistical software
- Write and review online articles with Dr. George Hammond on Arizona and U.S real estate market and economy

## Swadesh Co.

New York & Delhi (Remote)

*Growth, Operations & Strategy Intern* 

June 2022 - August 2022

• Built the Y-Combinator startup's first customer base by building B2B and B2C partnerships by delivering 100+ early adopters to the business and rapidly increasing customer base by forming an online student community

## **Tech Core**

Tucson, Arizona

Data Science Intern | Project Lead

June 2021 - August 2021

• Led a team of 7 students to prepare data visualization projects using PowerBI and Tableau for contracted clients by translating low-level scientific data into public-facing easily digestible information for convenient analysis

#### **Tigress Financial Partners**

Tucson, Arizona

Business Development & Finance Intern

*September 2021 - May 2022* 

- Reached out to 100+ individuals on a weekly basis to advance client knowledge of available financial products
- Communicated weekly with the Managing Director to provide latest business updates and discuss market trends

#### PROFESSIONAL DEVELOPMENT & LEADERSHIP EXPERIENCE

## Advanced Zipperman Associates & Scholars Program

Tucson, Arizona

Director of Recruitment & Outreach

January 2021 - Present

- Collaborate with 50+ members to network with professionals and companies to learn about the consulting industry
- Participate in case preparation workshops to enhance professional development and develop technical skills like SOL

## Eller Leadership Board- Eller Leadership and Integrity Training for Excellence

Tucson, Arizona

Vice-President of Finance | Student Mentor

August 2020 - Present

- Manage a budget of \$30,000, present quarterly updates, and allocate for events for 100+ active members
- Mentor a group of 10 freshmen to promote professionalism and participate in competitive team challenges

## Wall Street Scholars Program

Tucson, Arizona

Selected Associate Member, Banking Track

November 2021 - Present

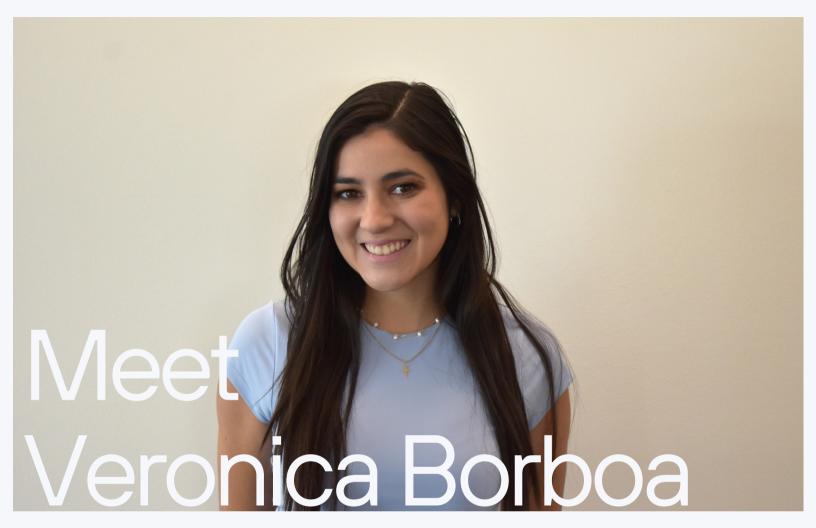
- Selected as 1 of the 9 students to join the Investment Banking arm of a prestigious finance development program
- Create weekly M&A write-ups, perform financial analysis, and present strategic rationale behind transactions to peers **Other Experience:** Alpha Kappa Psi Business Fraternity, Arizona Consulting Club, Bobcats Senior Honorary, Delta Kappa Epsilon Scholarship Chair, Eller College of Management- Student Senator, Investments Club Media Director

#### CERTIFICATIONS, SKILLS, ACTIVITIES, AND INTERESTS

**Certifications:** Bloomberg Market Concepts | CFA Institute- Investments Foundations Program | DELF A1 -A2 French Diploma | University of Warwick Summer School | Wall Street Prep: Financial Modeling Certificate

**Skills:** Intermediate SQL, R, PowerBI, Tableau | Microsoft Office (Excel Financial Modeling/VBA, PowerPoint, Word) **Activities:** Accenture, EY, and PwC Strategy Externships | Goldman Sachs Insight Series | STORE Capital Externship **Interests:** Arsenal Football Club | Coldplay | Cricket | Huberman Lab | Positive Psychology | Health | Social Mobility





# Veronica Borboa

1000 N 22nd St Tucson, AZ 85719

(480) 544-3234 | anavero20@email.arizona.edu | www.linkedin.com/in/anavero20

#### **EDUCATION**

## University of Arizona, Eller College of Management

Tucson, AZ

Bachelor of Science in Business Administration

Expected May 2024

- Majors: Management Information Systems and Accounting
- **GPA:** 4.0 Cumulative
- **Honors:** National Hispanic Scholar, Advanced Zipperman Associate, Dean's List with Distinction, ELLER Highest Academic Distinction

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

## **University of Arizona Finance Strategies & Solutions**

Tucson, AZ

Administrative Support Student Coordinator

November 2020 - Present

- Recommend and engage in improvement to policies or procedures affecting customer service
- Manage a team of 6 student employees, delegate work, and train incoming employees
- Develop new team structure to support business units for over 14 campus departments

## **Program Coordinator**

Tucson, AZ

ELLER College of Management

April 2021 - Present

- Support event logistics for Case Competitions and Career Quests with over 200 students
- Design marketing materials and manage students lists for Academic Distinction Events honoring over 100 students each year
- Administer course pages for BNAD100 & BNAD200, including setting up learning modules, creating weekly quizzes, and updating the gradebook

## **Advanced Zipperman Associates**

Tucson, AZ

President

October 2021 - Present

- Coordinated leadership team on planning events and developing resources for members
- Capitalize on networking opportunities for organization members to understand the consulting field and explore technical skills
- Plan retreats for 40+ members to learn how to best interact with individuals from different cultures and the power of technology in different industries

AVEA Real Estate Gilbert, AZ

Office Assistant

January 2016 – July 2020

- Prepared invoices and account statements for tenants at all properties
- Authored correspondence and provide customer service to tenant inquiries
- Processed financial transactions and updated records using QuickBooks accounting software

#### SKILLS, ACTIVITIES & INTERESTS

Languages: Fluent in English and Spanish

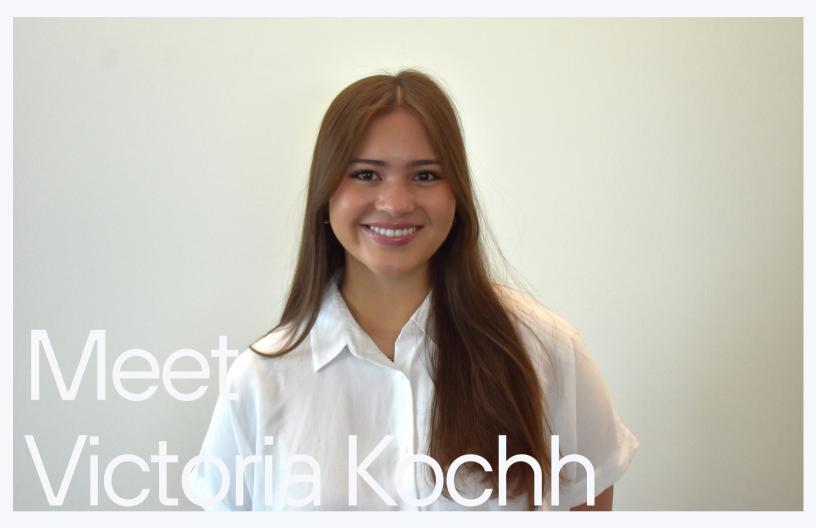
Skills: Tableau, Microsoft Programs (Word, Excel, PowerPoint), Quick Books, Basic C++ and Python

Certifications & Training: Information Security Awareness Training

Activities: Advanced Zipperman Associates President, Arizona Ambassador, Mortar Board Honor

Society Vice President, BCOM 214 Preceptorship





Finance & MIS Class of 2025

# Victoria May Koch

(520) 499-6014 | victoriakoch0213@gmail.com | www.linkedin.com/in/victoriakoch/

#### **EDUCATION**

#### University of Arizona, Eller College of Management

Tucson, Arizona

Bachelor of Science in Business Administration

Expected Graduation: May 2025

• **Major:** Finance

• Major: Management Information Systems

• **GPA:** 3.955 / 4.0

Honors: Wildcat Excellence ScholarshipAwards: Dean's List Honorable Mention

#### PROFESSIONAL & LEADERSHIP EXPERIENCE

#### **Business Administration 200**

Tucson, Arizona

Preceptor

August 2023 – Present

- Assist the class's professor in administrative tasks, such as taking attendance, grading papers, and sending out emails
- Facilitate group projects, assignments, and class activities to guide students to successful learning and engagement

#### Professional Women in Business Association (P.W.B.A.)

Tucson, Arizona

Vice President of Finance

May 2023 – Present

- Develop and oversee the organization's budget for its various expense categories in accordance with current goals
- Coordinate with recruiters to secure corporate partnerships and plan weekly club meetings to encourage involvement

#### Advanced Zipperman Associate (A.Z.A.)

Tucson, Arizona

Scholar Member

February 2022 – Present

- Entered a selective and competitive application process to be one of 35 students who gain access to a double-major
- Developed knowledge in the fields of management information systems, information technology, and consulting

#### **Atturra Limited (Technology Consulting)**

Svdnev, Australia

Corporate Finance Intern

*May* 2023 – *July* 2023

- Migrated financial data from newly acquired firms into Microsoft FinOps to create a centralized accounting system
- Collected employee data to help launch the company's new employee expense claim structure in SAP Concur

#### **Volk Commercial Real Estate**

Tucson, Arizona

Private Equity Intern

*October* 2022 – *May* 2023

- Communicated with potential clients over the phone and email to share information on properties and other inquiries
- Responsible for entering cash flow data into Excel spreadsheets and depositing and keeping track of checks for rent

#### **Entrepreneurship Competition**

Tucson, Arizona

**Participant** 

October 2021

- Promoted my team's booth through social media and flyers to sell popsicles to passing students and university faculty
- Raised \$500+ for the Steele's Children Cancer Research Center and presented our results to an audience of 80 people

#### Alpha Kappa Psi Business Fraternity

Tucson, Arizona

Member, Committee of Professionalism

September 2021 – January 2022

- Scheduled 35+ professional mock interviews with active members over a 9-week period to build interview skills
- Engaged in weekly workshops and new member class meetings to discuss brotherhood and professionalism

#### **Eller Leadership Integrity Training for Excellence (E.L.I.T.E.)**

Tucson, Arizona

Selected Member

*August 2021 – May 2022* 

- Strengthened and enhanced professional abilities by engaging in 1-hour long workshops in a team of eight participants
- Created a business plan with my team for a hiking app and presented our proposal to the organization's council

#### **SKILLS, ACTIVITIES & INTERESTS**

**Skills:** German Fluency (Speak, Read, & Write) | Excel | PowerPoint | Basic Tableau | Experience in Microsoft FinOps **Activities:** Beyond (2022, 2023) | Eller Make a Difference Day (2021, 2022, 2023) | PwC Connect (2021, 2022) **Interests:** Travel (14+ Countries) | Photography, Videography, & Content Creation | Coastal Hikes | Health & Fitness





Accounting & MIS Class of 2024

## Vu Hanh (Violet) Le (she/her)

Tucson, AZ | (240)-584-9231 | violet.lehanhvu@gmail.com | LinkedIn: Violet-H-Le | My Website



#### **EDUCATION**

#### University of Arizona, Eller College of Management

Tucson, AZ

Bachelor of Science in Business Administration

*May 2025* 

Double Majors: Accounting & Management Information Systems; CPA Eligible by May 2024; Intended Master of Data Analytics to May 2025

• Cumulative GPA: 4.0/4.0 - Highest Academic Distinction Top 1%

#### PROFESSIONAL EXPERIENCES

Deloitte Seattle, WA

Audit & Assurance Intern Jun 2023- Aug 2023

- Conduct comprehensive financial audits for multiple Fortune 500 clients in the FinTech, Real Estate, and Staffing sectors in a timely manner, enhancing the 20%+ overall accuracy and reliability of financial information
- Collaborate closely with 2 managers and 4 seniors in the preparation of 50+ audit documentations, optimizing client service delivery

#### **UArizona WGRC (Women & Gender Resource Center)**

Tucson, AZ

Digital Marketing & Engagement Assistant

Aug 2022 - Present

- Curate 10+ campaigns for WGRC's programs and initiatives, promoting diversity and inclusion on campus
- Develop weekly newsletter, educational materials, social medias, and outreach initiatives in regards to gender equality

#### UArizona Research, Innovation and Impact

Tucson, AZ

Accounting Assistant

Aug 2022 - Feb 2023

- Reviewed and approve 50+ invoices worth above \$100,000 weekly in the University's accounting system
- Reconciled customized report card receipts & reimbursements for the reconciliation process on behalf of 10+ departments

#### KPMG

Financial Management Advisory Intern

Saigon, Vietnam

Jun 2022 – Aug 2022

- Collaborated with 4 interns to prepare reports for 2+ multimillion companies, increasing operational efficiency by 70%
- Joined 8+ interviews with clients & prepare MOMs regarding their current business operation directly to managers
- Conducted compulsory internal administration works, translation, researches, & initiatives while maintaining 2+ client projects

UArizona, THINKTANK

Tucson, AZ

Business & Calculus Content Area Tutor

Jan 20 22 – Aug 2022

- Prioritized 10+ hours/ week for 15+ student sessions for 10+ college level courses while maintaining full course load
- Coached 1:1 private session specifically tailored to the student, raising a student grade from D to B

UArizona Tech Core Tucson, AZ

Student Ambassador Creative Services Team/ Summer Intern

Jun 2021-Jun 2022

Aug 2021 – Feb 2022

- Generated meaningful impacts and got promoted by the director from a Summer Intern to Creative Ambassador after 1 semester
- Crafted 3+ weekly creative video projects, yielding +120% growth in online reaches to promote incoming internship after 1 month

UArizona Student Unions Tucson, AZ

Student Lead/ Worker

Promoted to Lead Worker after 1 month, trained 20+ new students, & conducted 500+ POS transactions/week

eMentorHub Montreal, QC

May 2021 – Aug 2022
 Worked directly with the startup CEO, strategizing weekly social media contents and recruiting 10+ mentors for the programs

#### **ACADEMIC & EXTRACURRICULAR ACTIVITIES**

#### United Way of Tucson & Southern Arizona

Tucson, AZ

Tax Preparer Volunteer

Sep 2022 – Present

Assist in quality tax preparation to low-income Tucson families and individuals, saving up to \$73,000 annually

#### **Zipperman Scholars Honorary**

Tucson, AZ

VP of Public Relations

Jan 2021 – Present

• Elect as 7 out of 8,000+ business students to be awarded stipends & represented in 10+ networking events with Amazon, LinkedIn, etc.

#### **ACCT210 Teacher Assistant**

**Tucson, AZ** *Jan 2022 – Jun 2022* 

Undergraduate TA
 Assisted 200+ students, holding 3 hours weekly office hours for homework & extra practice about Managerial Accounting

SaigonHome4Good

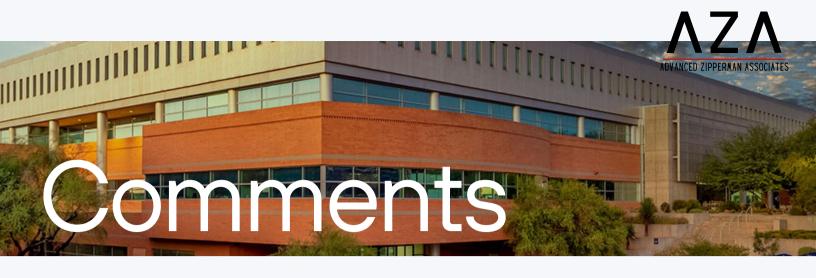
Saigon, Vietnam

Co-Founder Jan 2019 – Dec 2020

• Implemented 2 fundraising events in 3 months, raising more than \$500 for Ngoc Quang Monastic and hospitalized patients

#### SKILLS, & INTERESTS & OTHER ACTIVITES

- Skills: Proficiency in MS Word, Excel, Tableau, Hootsuite, Adobe Creative Cloud, Confluence, Jira, & fluent Vietnamese
- Interests: Creative arts (watercolor & acrylic painting), creative photography, video editing, & international travel
- Honors/ Awards: Story featured on *Refinery29*, Winner Video Showcase Struggle for Racial Justice for ANTH150, Winner *VFW* Patriotic Art Contest District & entry to State, 3rd place Zipperman Scholars Talent Show



- It gave me the social skills and knowledge of the consulting industry to successfully network and attain a full-time offer with Deloitte.
- I like being able to meet people who have the same interests as me. I decided to join AZA because as a Zipperman Scholar the more knowledge I gained about consulting and MIS the more I wanted to learn. AZA has benefitted me by exposing me to the many options double majoring will grant to me as I develop my career after graduation. It has also exposed me to life skills and professional skills I have developed and grown on through the events I've attended. AZA is preparing me for future careers by creating connections with students, staff, speakers, and companies resulting in getting a summer internship which has turned into a job offer for me after graduation. This has helped me immensely as a senior, I'll always be grateful for the skills and memories AZA has created for me.
- Every time we've met as a group I've learned something applicable for my future career. I feel like
  the things I've learned in this club have helped me stand out with recruiters and in my internships.
- AZA has been a great resource to develop my skills through workshops and networking with
  professionals. Every time we meet I learn something new that I can see myself putting to use in my
  future career.
- Overall I have felt that AZA has not only helped me academically but also socially, and in my future. I
  was able to double major in two hard majors from the start and meet people who will support my
  academics. I met two people who would later complete my internship with me and we all
  accepted our full-time offer together. I feel as though i can confidently walk into a room and know
  how to act as an individual and also a leader. I feel this program thought me how to manage my
  time and forced me to step out of my comfort zone.



- I appreciate the ability to network with fellow highly motivated peers and business professionals. I joined the AZA program because I loved its pre-business "sister program" --Zipperman Scholars. Like Zipperman Scholars, I joined the AZA program because it presents a unique opportunity to build powerful networks with peers, Eller personnel, and business professionals across a broad swath of industries. The ability to learn from a variety of intelligent and experienced guest speakers helps me better understand how integral MIS is to the future of business, and how I can apply what I learn in AZA and the MIS major to real-world problems.
- What I like most about the AZA program is the opportunities it provides in a professional and social setting. AZA allows college students to interact and network with professionals in the MIS field while also socializing with peers who have similar interests. I decided to join AZA because I felt like it provided experiences similar to and an extension of the Zipperman Scholars Program. AZA has allowed me to connect with fellow students who share similar interests and have the drive to succeed in the classroom and beyond. Double majoring is not easy and takes tons of time and effort but is very rewarding when looking at the knowledge and exposure it gives to students. AZA has helped me demonstrate my work ethic and ambition to learn more about MIS while also studying accounting and I believe it has helped me be selected for highly competitive internships. AZA events have also provided networking opportunities with professionals in MIS/accounting which I have learned so much.
- Overall gives me a good network of like-minded, driven individuals pushing for success.
- I like being able to collaborate and interact with others pursuing a degree in MIS because I like to learn about their involvements and opportunities. I joined the AZA program so I could learn more about consulting and surround myself with individuals of similar interests. AZA has benefitted me by providing opportunities to see how MIS is applied to a variety of businesses, and this interests me because I can see how MIS is essential to fields I am interested in. AZA is preparing me for my career by giving me a foundation for MIS in professional settings and giving me the ability to network and ask MIS professionals questions.
- I love that the AZA program has an emphasis on consulting. I enjoy spending time with my peers
  who are driven and passionate about technology and the business world. It allows me to create
  relationships that will allow me to excel in my professional career.



- As a new member, I decided to join because I wanted to learn skills in consulting to prepare me for tax consulting. I'm excited to grow my professional network as well through this program.
- The community and professional development
- I decided to join the AZA program because of the skill development and networking opportunities they offer for the technology consulting industry. I thought this would be a great learning experience for me, as I am interested in going into the field and already have experience with tech consulting from my internship at Protiviti this past summer. The benefits of not only receiving knowledgeable skills and mentoring but also the sense of community from being part of a caring, tight-knit organization is something that is incredibly important for a professional career and for life in general. I look forward to learning from my peers and having a great semester overall. I am very thankful for this opportunity.
- I like the community and support from one another. I was able to practice for my upcoming interview with other AZA members and I ended up getting the offer. I decided to join AZA because I really wanted to have a group of people with similar goals and drive as me in academics. The AZA program has truly benefited me since I was able to meet amazing speakers, CEOs, and Eller alumni. I 100% feel that AZA is preparing me perfectly for my future career since there are many events to learn from and other members to reflect on. Personally, I was able to receive my internship offer with the help of everyone and AZA supporting me (cleaning up my resume, casing, and interviewing practice).
- I love the events and the people.
- AZA program is the only program on campus that provides a clear pathway into landing consulting
  positions at Big 4 Accounting and other consulting firms. I decided to join AZA because of the
  community the program fosters. I feel at home in AZA and the program caters to the group of
  driven over-achievers that we are. Ultimately, AZA provides a platform and the resources that
  enable us to grow and learn about who we truly want to become. AZA has prepared me for future
  careers by providing me the necessary knowledge to navigate the world of consulting. Without
  AZA, I would not have known about EY Consulting.



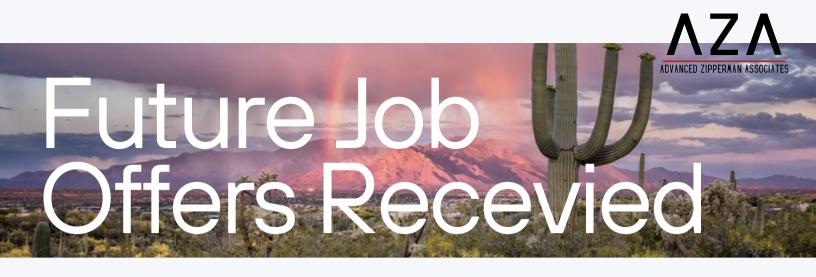
- The best part about the program in my opinion is the opportunity it gives me to network with different companies and industry professionals. Because of the strong alumni base, the program gives me a slight advantage as compared to my peers when applying for jobs and internships. Along with this, the stipend provided by the organization allows me to use that money towards doing extra training every semester on different platforms including Coursera which further helps me to showcase those skills on my resume, helping me get a better internship/job in the market. Lastly, being an AZA has proved to be a very good decision since all the benefits stated above come hand in hand with the organization along with the confidence and knowledge I've gained by just being a part of the program. Looking forward to the upcoming events arranged by the organization.
- I like AZA most for the community during college, as well as the alumni connections it provides. I
  decided to join because of the environment of like-minded individuals who want to excel in their
  careers and push their skills to be the best possible. I look forward to continuing my involvement in
  AZAI
- What I like the most about the AZA program is that it opens the opportunity to explore more of the
  options for my future career. I decided to join AZA because I wanted to explore more options in the
  MIS field combined with other areas of business. The AZA program benefitted me by letting me
  know more people who have the same passion as me and are applying for MIS in different fields of
  business field.
- I like how more personal the AZA program feels compared to the Zipperman Scholars. I joined AZA
  because it is the logical next step after being a Zip. Beyond the stipend, I have made contacts with
  fellow members to learn from for future careers.,
- AZA has taught me invaluable skills to set me up for my future career, including networking, data analytics, and leadership skills. The alumni network that this organization has created makes me confident about the resources that I have in any future career and excites me to be able to provide the same support for future AZAs.,
- I like the community of like minded students supporting one another. As a student eager to have a
  career in consulting, AZA has provided me with great tools and resources to forge my path.



- Starting as a freshman I believed I wanted to major in Marketing. While this is still true thank you to the Zipperman program I am currently pursuing a double major in MIS and Marketing. Growing up as a technology enthusiast I decided to join the program because it was a way for me to immerse myself and gain experience in the industry. Quickly I realized technology was the path I wanted to take but what about Marketing? Through my involvement with Zipperman, I've come to understand that every facet of business requires interconnectivity and collaboration. Therefore, we encourage each other to pursue multiple interests and goals. As a member of the organization I have learned how to handle multiple tasks at a time, contribute to a team, and listen attentively to experienced professionals. I believe that all these qualities will be helpful in my professional ambitions. Through my time at Zipperman's, I have been able to form many friendships for we share not only high academic achievement but dreams to make an impact in the world.
- I like getting to know people who are going through similar classes and working towards a similar career path. I initially decided to join because of Dr. William Neumann as he encouraged me to also pursue a degree in MIS and I've stuck with it ever since. AZA has been pivotal in defining my upper-division experience at Eller. I interned with 2 other AZA members last summer and plan to work with them in the coming years; they have become a crucial support system for me as I navigate my time in Eller. I have explored countless career opportunities because of AZA and am more confident in choosing my future path. I have also formed lasting relationships with faculty and students who have made up a majority of my professional network
- The connections help as you spend a lot of time with your peers in AZA in classes. I joined AZA to gain more expertise in MIS and the opportunity to combine both my majors for application in the future. Developing connections with alumni through the New York trip was the best part, and I have stayed in touch with the connections I made. I feel that AZA has helped me explore and dive deeper into a lot of career paths that I wouldn't have otherwise.
- I joined AZA because I really enjoyed my time during the Zipperman Scholars program. I got to learn about the different fields within MIS and gain a better understanding of my own interests inside the industry. To further develop my knowledge, I went into the AZA program, and I have been liking it so far. It is my first semester in the program, but I really like that new members were able to attend the end-of-semester event last spring. It gave me a good idea of what to expect from this advanced program. I am excited to continue my time in AZA and am looking forward to the events planned this semester.



- I decided to join the AZA program to not only expand my knowledge of MIS, but I want to build
  relationships with my peers who also share the same passion for MIS. Even though this is my first
  semester of the AZA program, I am most excited to have a family where I can talk to them for
  advice and spend time with them.
- What I like most about the AZA is the networking opportunity with individuals who share the same goal and passion for careers. I also like the diverse range of learning opportunities about the consulting industry and the leadership role within AZA allows for professional development.
- Love the AZA program because it connects like-minded students together, that are also in the same classes. I have learned so much during the program and it gave me lots of advice (never would have gotten my AmEx internship without learning how to talk to recruiters, prep for interviews, etc.). I've also really enjoyed the program because the events we do are so fun and unlike any other club I've ever been a part of also AZA is extremely organized, much more so than clubs I have been a part of so it makes the whole experience a lot better.
- I like the professional aspect of the AZA program, particularly the trip to visit consulting firms and networking sessions with AZA alumni. The AZA program has introduced me to other career opportunities besides the traditional accounting career path. By utilizing the wide network of AZA, I got well-prepared before my interview and got multiple offers for multiple internships.
- Definitely the community support and firm-visiting event. I decided to join AZA to explore other
  career options beyond the traditional accounting career path. AZA prepared me with career prep
  and networking opportunities. Besides that, I also got different changes to improve my social skills
  through social activities and events.
- AZA has helped me with networking with recruiters, get connected with students with similar academic and career interests, and help build soft and technical skills.
- I decided to join the AZA program to better prepare myself for my professional career. While I have
  just joined the program, I feel as though the different networking opportunities and events planned
  for this semester/year will help me get where I want to go!
- I like most about AZA program is the connection with like-minded and high-achieving individuals.
   The connection has helped me with job searches, referrals, and be more involved in Eller.



21 current AZA members have received internship or full-time offers.

# Internship

- Amazon Area Manager
- Caterpillar Corporate Accounting
- Deloitte Risk and Financial Advisory Analyst
- Deloitte Assurance
- EY Tax
- EY Technology Risk Consultant
- Heinfeld Meech Assurance
- KPMG Assurance
- Nestle Sales
- Protiviti Technology Consultant
- Protiviti Internal Audit & Financial Advisory

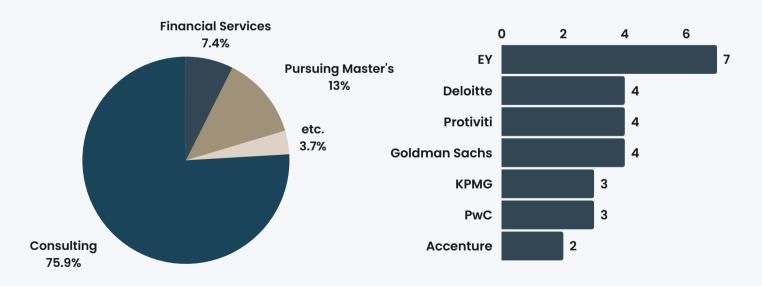
### **Full time**

- AmericanExpress Analyst
- Deloitte Assurance
- Protiviti Internal Audit & Financial Advisory
- PwC Digital Transparency and Assurance



With 53 alumni who have excelled in their career journeys, a remarkable 76% of them have found their calling in the consulting industry. The report encompasses alumni career statistics and their contributions to various sectors, showcasing the organization's impact on nurturing successful professionals.

consulting industry



Distribution of Employment by Major Industry Sector

**Alumni** 

**Top 7 Employers** 

full-time employment

or grad program



- Bank of America Investment Banking Analyst
- Blackrock Institutional Asset Management
- Capital One Strategy Consulting Manager
- CGI Consultant/DevOps Engineer
- Clarkston Consulting Associate Consultant
- Deloitte Risk and Financial Advisory Analyst
- EY Assurance
- EY Technology Risk Consultant
- Goldman Sachs Operations Analyst
- Goldman Sachs Risk Consultant
- Goldman Sachs Technology & Electronic Trading Auditor
- High Radius Design Consultant
- Hill's Business Analytics
- HKA Associate Consultant
- Honeywell Materials Management Analyst
- Insight Associate Consultant
- KPMG Technology Risk Assurance Consultant
- Marsh Forensic Accounting Associate Consultant



- Protiviti Internal Audit & Financial Advisory
- PwC Assurance
- PwC Digital Assurance & Transparency Associate
- PwC Risk Assurance
- Rushing McCarl LLP Law Clerk
- Siemens Corporate Finance Rotational Program
- Superior Growers, LLC Information Technology Analyst
- UKG Solution Consultant



# Financial Report 2023-2024

This report contains confidential information. Will be transmitted separately.