Jeff Jiewei Yu

Dhaliwal-Reidy School of Accountancy University of Arizona

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EDUCATION

The Ohio State University Ph.D. in Accounting, June 2007

PROFESSIONAL EXPERIENCE

2015 – Present	Associate Professor (with tenure), University of Arizona
2021 –2022	Visiting Financial Economist, Securities and Exchange Commission
2014 –2015	Assistant Professor, Texas A&M University
2008 –2014	Assistant Professor, Southern Methodist University
2007 –2008	Assistant Professor, MIT Sloan School of Management

PEER REVIEWED PUBLICATIONS

- Bhattacharya, N., Y. Lord, R. Venkataraman, and J.J. Yu. 2022. "R&D Reporting Rule and Firm Efficiency," *Journal of Accounting, Auditing and Finance*, forthcoming (https://doi.org/10.1177/0148558X211058091).
- Bhattacharya, N., J. Sulaeman., and J. J. Yu. 2020. "Do Conglomerates Operate More Efficiently than Single-Segment Firms?" <u>The Singapore Economic Review</u> 65 (5): 1237-1270.
 - Media mentioning by Financial Times.
- Desai, H., S. Rajgopal, and J. J. Yu. 2016. "Were Information Intermediaries Sensitive to the Financial Statement-Based Leading Indicators of Bank Distress Prior to the Financial Crisis?" *Contemporary Accounting Research* 33 (2): 576-606.
- Plumlee, M., Y. Xie, M. Yan, and J. J. Yu. 2015. "Bank Loan Spread and Private Information: Pending Approval Patents," *Review of Accounting Studies* 20 (2): 593-638 (Lead Article).
- Beatty, A., S. Liao, and J. J. Yu. 2013. "The Spillover Effect of Fraudulent Financial Reporting on Peer Firms' Investment Efficiency," <u>Journal of Accounting and Economics</u> 55 (2-3): 183-205.
- Hirshleifer, D., S. H. Teoh, and J. J. Yu. 2011. "Short Arbitrage, Return Asymmetry and the Accrual Anomaly," *Review of Financial Studies* 24 (7): 2429-2461.
 - A summary of this paper, by Dereck Johnson, has been published in <u>The</u> CFA Digest 41 (4): 54-55.

- Beatty, A., J. Weber, and J. J. Yu. 2008. "Conservatism and Debt," <u>Journal of Accounting and Economics</u> 45 (2-3): 154-174 (Lead Article).
- Zhou, Q., J. Anand, and J. J. Yu. 2007. "Information Asymmetry in International Acquisitions: the Role of Information Institutions," *Academy of Management Best Paper Proceedings*: 1-6.

WORKING PAPERS

- "Specification Choice in Randomized and Natural Experiments: Lessons from the Regulation SHO Experiment" with Bernard Black, Hemang Desai, Kate Litvak and Woongsun Yoo.
- "Intertemporal Tax Discontinuity and Investor Purchase Preferences" with Remington Curtis and Matthew Erickson.
- "The Effect of Customer Horizontal Merger on Supplier Voluntary Disclosure" with Mark Yan and Chris Zhao.
- "The Role of Borrower's General Counsel in Debt Contracting" with Anne Beatty, Lin Cheng and Yuan Xie.
- "Pre-Analysis Plan for the REG SHO Reanalysis Project" with Bernard Black, Hemang Desai, Kate Litvak and Woongsun Yoo.
- "Loan Spreads and Unexpected Earnings: Do Banks Know What Analyst Don't Know?"

RESEARCH PRESENTATIONS

- American Accounting Association conference in San Francisco, August 2005
- American Finance Association national conference in Boston, January 2006
- American Accounting Association conference in Washington D.C., August 2006
- Northern Illinois University, October 2006
- University of Akron, October 2006
- Miami University, November 2006
- Lehigh University, November 2006
- Southern Indiana University, November 2006

- University of Chicago, January 2007
- Northwestern University, February 2007
- University of Colorado at Boulder, February 2007
- University of Wisconsin at Madison, February 2007
- Michigan State University, February 2007
- University of Toronto, March 2007
- Southern Methodist University, March 2007
- University of Minnesota, March 2007
- University of Rochester, March 2007
- MIT Sloan School of Management, March 2007
- University of Michigan, March 2007
- Georgia Institute of Technology, March 2007
- Center for Accounting Education and Research conference, April 2007
- American Accounting Association Annual Meeting in Chicago, August 2007
- University of Texas at Dallas, February 2008
- Southern Methodist University, March 2008
- FARS Midyear Meeting in New Orleans, January 2009
- Southern Methodist University, February 2009
- CAPANA Research Conference in Beijing, July 2009
- American Accounting Association Annual Meeting in New York City, August 2009
- Lone Star Accounting Research Conference at Rice University, January 2010
- American Accounting Association Annual Meeting in San Francisco, August 2010
- HKUST Accounting Research Symposium (invited discussant), December 2010
- University of Minnesota, March 2011
- International Finance and Banking Society / *Journal of Banking and Finance* annual conference at University of Rome III, July 2011
- American Accounting Association Annual Meeting in Denver, August 2011
- IECG Annual Research Symposium, University of Texas at Dallas, August 2011
- Southern Methodist University, September 2011
- FARS Midyear Meeting in Chicago, January 2012

- CAPANA Research Conference in Xi'an, China, July 2012
- Southern Methodist University Finance Department Workshop, December 2012
- FARS Midyear Meeting in San Diego, January 2013
- American Accounting Association Annual Meeting in Anaheim, August 2013
- Texas A&M University, October 2013
- University of Arizona, October 2013
- University of Texas at Dallas, October 2013
- Rice University, November 2013
- University of Illinois Chicago, November 2013
- FARS Midyear Meeting in Houston, January 2014
- The Ohio State University (invited panel speaker), May 2016
- Kent State University, October 2017
- U.S. Securities and Exchange Commission, March 2021

BY-INVITATION-ONLY CONFERENCE PARTICIPATION

- University of North Carolina Tax Symposium (2021)
- Review of Accounting Studies Conference (2021, 2020)
- Contemporary Accounting Research Conference (2021, 2020, 2017, 2014, 2013)
- Journal of Accounting and Economics Annual Conference (2007, 2006, 2004)
- Center for Accounting Research & Education Conference (2021, 2013, 2011, 2010, 2007)
- AAA/Deloitte Foundation/Trueblood Seminar for Professors (2018)
- Lone Star Accounting Research Conference (2013-2015, 2009-2011)
- Harvard Business School Junior Faculty Conference, 2008
- Financial Accounting Standards Board (FASB) Research Consortium, 2006

HONORS, AWARDS, RESEARCH GRANTS, AND PRESS CITATION

- AAA FARS section Excellence in Reviewing Award, 2020
- School of Accountancy Most Valuable Faculty Award, 2020
- Media Mentioning: Financial Times, "Alphabet can create a clever conglomerate", August 12, 2015
- Pace Setters Research Award, Fisher College of Business, 2007
- PricewaterhouseCoopers Doctoral Case Competition National Winner, 2006
- CIBER Global Competence Research Grant Winner (2004-2006)

TEACHING EXPERIENCE

Eller College of Management, University of Arizona (2015-current)

- Financial Statement Analysis
- Teaching Award:

2020 School of Accountancy Most Valuable Professor (tenure track)

Mays Business School, Texas A&M University (2014-2015)

• Intermediate Financial Accounting II

Cox School of Business, Southern Methodist University (2008-2013)

- Cost Accounting
- Managerial Accounting

Sloan School of Management, Massachusetts Institute of Technology (2007-2008)

• Corporate Financial Accounting

Fisher College of Business, The Ohio State University (2003-2006)

- Managerial Accounting
- Intermediate Financial Accounting II
- Introduction to Accounting

SERVICE

University of Arizona, Eller College of Management

College Advisory Committee (2016-2018)

University of Arizona, Dhaliwal-Reidy School of Accountancy

Promotion and Tenure Committee (2016-2019)

Performance and Evaluation Committee (2016-current)

Ph.D. Assurance of Learning Coordinator (2015-2018)

Recruiting Committee (2015-2016)

Ph.D. Committee (2015-2016)

Dissertation Committee

Matthew Erickson (initial placement: Virginia Tech)

Russ Hamilton (initial placement: Southern Methodist University)

Remington Curtis (initial placement: SUNY Binghamton) Aaron Roeschely (initial placement: University of Kentucky)

Spencer Young (initial placement: Arizona State University)

Mark Yan (initial placement: Hong Kong Baptist University)

Texas A&M University, Department of Accounting

Ph.D. Advisory Committee (2014-2015)

Southern Methodist University, Department of Accounting

Organizer, weekly Accounting Research Workshop (2013-2014)

Organizer, the 9th Annual Lone Star Accounting Research Conference (2014)

Professional Service

Track Co-Chair: American Accounting Association Annual Meeting

Journal Referee: The Accounting Review

Journal of Accounting and Economics

Review of Accounting Studies

Contemporary Accounting Research

Review of Financial Studies

Management Science

Journal of Business, Finance and Accounting

Journal of Accounting and Public Policy

Journal of Contemporary Accounting & Economics

Journal of Financial Markets

Financial Review

Ad Hoc Reviewer: American Accounting Association Annual Meetings

Financial Accounting and Reporting Section Midyear Meetings

(2020 FARS Excellence in Reviewing Award winner)

MIT Asia Conference

Contemporary Accounting Research conference (2019, 2020)

Academy of International Business conference The CAPANA Accounting Research conference Research Grant Council of Hong Kong (2019, 2020)

Discussant: HKUST Accounting Research Symposium,

Financial Accounting and Reporting Section Midyear Meeting,

American Accounting Association Annual Meeting