

KATIE MAXWELL, CPA, MBA

Updated January 2026

EDUCATION

Bachelor of Arts, Accounting, University of Northern Iowa, May 1993
Master of Business Administration, Arizona State University, May 2000

CERTIFICATIONS

Certified Public Accountant (Active License, State of Arizona), 1993
Certified Management Accountant, 1995
Six Sigma Green Belt Certification, 2002
Six Sigma Growth for Green Belt Certification, 2004

PROFESSIONAL EXPERIENCE

1/05 - Present UNIVERSITY OF ARIZONA

Principal Lecturer, Dhaliwal-Reidy School of Accountancy

(Undergraduate Programs Coordinator (present), Associate Director, 2011-2023)

Courses Taught include:

ACCT210	Introduction to Managerial Accounting
ACCT531	Audit Theory
ACCT580	Communications for Accountants
ACCT540	Financial Accounting for MBA's (Online, Evening & Executive)
ACCT545	Managerial Accounting for MBA's (Evening)
ACCT400A	Intermediate Financial Accounting
ACCT310	Managerial Accounting
ACCT430	Management Information & Quality Assurance (Undergraduate Audit)
ACCT400C	Intermediate Financial Accounting for Finance Majors
ACCT400E	Intermediate Financial Accounting for Business Administration Majors
BNAD314	Business Communications for Accounting Majors
ACCT572A	Governmental and Not for Profit Accounting

Other responsibilities over time include:

- Co-Leader of the Business Careers Awareness Program targeted at exposing underrepresented and economically disadvantaged high school students to careers in accounting and business. Responsible for recruiting, coordinating, teaching, and overseeing the program.
- Administrative duties including reporting for AACSB and internal requirements, outreach with recruiters, fundraising, course scheduling and faculty assignments, student professional development event planning, Masters program admissions committee, scholarship selections, budget and account reconciliation oversight

Teaching Awards:

- Eller Dean's Council Student Choice Award - Undergraduate Faculty Member of the Year in Lower Division - 2025
- Outstanding Faculty-Evening MBA Tucson—2011, 2014, 2018, 2025
- School of Accountancy, Most Valuable Faculty-Career Track—2018, 2022, 2025
- Arizona CPA Foundation – Excellence in Teaching Award – 2021
- Sunlight Award – Eller MBA Program - 2024
- Most Valuable Professor – Online MBA Programs – 2019, 2023, 2024
- Undergraduate Business Administration Online Student Choice Award—2018
- Student Choice Award for Outstanding Faculty Accounting Major—Fall 2017
- Outstanding Faculty-Evening MBA Phoenix—2013, 2017
- Eller College Undergraduate Faculty of the Year-Small Class—2006, 2014

KATIE MAXWELL - PAGE 2

Service Awards:

- Eller Diversity, Equity & Inclusion Outstanding Faculty award - 2022
- Eller Professional Guidance Instructor Award - 2022
- DRSOA JUDI prize - 2022
- Eller Faculty Service Award – 2021
- Don Wells Faculty Mentor Award—2008, 2011, 2021
- Most Supportive Professor – Eller Undergraduate Programs – 2020
- Outstanding Faculty Fellow at Specialized Center—2018

8/95 – 1/06

HONEYWELL, INC.

Advanced Materials Manager/SAP Team Lead (5/05 – 1/06)

Strategic position within the integrated supply chain focused on ensuring the organization has robust processes and sufficient bench strength to generate exceptional results. Responsible for metric development and deployment, recruiting processes, and data and information availability. Cross functional team lead for the costing portion of the SAP implementation for four manufacturing facilities.

Integrated Supply Chain Controller (12/03 – 5/05)

Finance leader for integrated supply chain generating \$1B revenue from four facilities in Arizona and North Carolina. Staff consists of three direct reports, total staff of thirteen. Reporting to Director of Finance for Engines, Systems, and Accessories. Primary responsibilities include driving financial performance, managing operational metrics, inventory forecasting, capital budgeting, and leading Annual Operating Plan cycle.

Program Manager (3/03 – 12/03)

Primary customer interface between Honeywell and external customers for all design, development, and production related issues. Responsible for driving cross-functional teams to achieve customer objectives and maintain Honeywell profitability.

Finance Manager–Financial Planning & Cost Accounting (3/01-3/03)

Responsible for all planning, reporting, and forecasting of financial statements including department expense for \$225M business unit with 900 employees. Managed department of eight individuals responsible for financial planning, reporting, and cost accounting.

Finance Manager, Cost Accounting & Operations (3/00-3/01)

Manage department of ten people with overall responsibility for two factories and one distribution center consisting of \$250M of inventory and \$85M of annual operating expenses. Accountable for all aspects of inventory valuation and business controls.

Principle Analyst, Pricing & Programs (12/99-3/00)

Principle Lead Analyst, Financial Planning & Reporting (6/97-12/99)

Senior Financial Analyst – Cost Accounting/Ops Finance (6/96-6/97)

Lead and Staff Auditor (8/93-6/96)

COMMUNITY INVOLVEMENTS

-Youth on Their Own - Board of Directors (2022 – Present), Board Chairperson (2024 – Present)
-Community Food Bank of Southern Arizona – Board of Directors (2011 – 2020), Board Chairperson (2014 – 2016), Treasurer (2012-2014), Audit Committee Member (2008 – 2021)
-Resurrection Lutheran Church Audit Committee Chair (2013-Present), Youth Christmas Program Director (2006 – 2021), Church Council Secretary (2020-2021), Finance Committee (2007-2010)

Member of American Institute of Certified Public Accountants (1993 – current)

Member of Institute of Management Accountants (1995 – 2011)