

Department of Accounting McClelland Hall, RM 301 P.O. Box 210108 Tucson, AZ 85721-0108

Change Service Requested

## INVEST IN ACCOUNTING

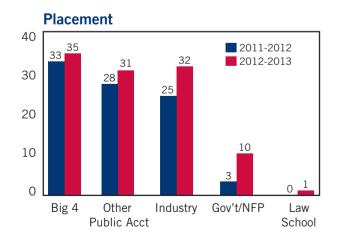
#### accounting.eller.arizona.edu/invest

Your commitment to invest in the future of the Department of Accounting helps us advance and grow. Your gift provides opportunities for our students and faculty that would not otherwise be available.

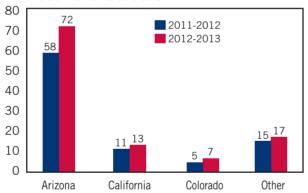
### Where Do Our Graduates Go?

The MAcc placement rate for the 2011-2012 academic vear was 95%. For the 2012-2013 year the rate was 87%. The graphs show a breakdown of where our students work after graduation. The undergraduate placement rate was 73% in 2011-2012 and 83% for 2012-2013. Undergraduate placement rates include students continuing their education in a graduate program.

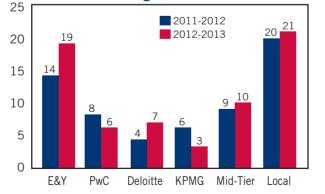
The following charts represent combined placement statistics for our undergraduates and our MAcc program graduates for the corresponding years.



### **Placement Locations**







#### WHERE ARE YOU AND WHAT'S NEW?

Please share with us news of your work, family, and adventures with us. We may include your news in the future Alumni notes. You can bring us up to date by emailing the department at: accounting@eller.arizona.edu. Stay up to date with all of the Accounting Department news and events. Like the University of Arizona Department of Accounting on Facebook!



### IN THIS ISSUE

Faculty & Staff News	2
Department News	3
Student News	6
Benefactors	7
Alumni News	11

#### DID YOU KNOW?

The accounting department began a Masters of Science in Management-Accounting emphasis (MSA) program in Fall 2012.

### DATES TO REMEMBER

#### Fall 2013

- September 6, Accounting Careers Day
- September 19, Meet the Firms
- October 23, MAcc Information Session
- November 8, Homecoming Golf Tournament
- December 20. Graduation Breakfast

#### Spring 2014

- January 31, Accounting Careers Day
- February 13. Meet the Firms
- April 25, CPE: Professional Ethics for Arizona CPA
- May 15, Graduation Breakfast

#### Dear Alumni and Friends of the Department.

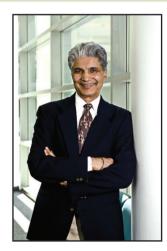
We are pleased to provide the 11th edition of the Footnotes newsletter documenting the exciting happenings of our department. Inside you will find updates on faculty, students, and our programs. Students continue to be involved in many organizations and competitions and find rewarding employment or continuing education opportunities following graduation. In addition, we are proud of the many awards our faculty won recognizing their excellence in teaching and research.

Demand for our programs continues to increase. Our Fall 2013 Masters of Accounting (MAcc) class is the largest ever. In addition, we initiated a new Masters of Science in Management with an emphasis in Accounting (MSA) program in Fall 2012, and we have 41 students enrolled this fall. Please be sure to read about the MAcc and MSA programs.

In January 2013, we achieved external recognition of the strength of our program as the AACSB sent a review team to evaluate our accreditation status. We were grateful for the opportunity to showcase our commitment to continuous improvement and student success. Maintaining our accreditation status ensures that the degree you earned from this program will continue to represent a strong educational background.

Our success would not be possible without the generous gifts of time and money from our alumni and friends. We sincerely

From the Department Head



appreciate your ongoing efforts to help us maintain the quality and reputation of our program through being involved with our student organizations, speaking in classrooms, recruiting our students, and financial donations. Please contact me to discuss ways you can help us continue to improve the opportunities for our current students and faculty and to enhance the reputation of your alma mater. We look forward to your future contributions to our department.

Best Regards.

Apelivel

Dan Dhaliwal Accounting Department Head Francis McClelland Endowed Chair dhaliwal@eller.arizona.edu (520) 621-2146

 $\Box$ 0 G .  $\sigma$ eller.arizon Ø ting  $\square$  $\Box$ 0  $\odot$  $\mathbf{O}$ NWW.a

# FACULTY AND STAFF NEWS



The Department welcomed **Lin Cheng** as Assistant Professor in Fall 2012. He earned his Ph.D in Accounting and MIS from The Ohio State University. Lin is teaching Intermediate Financial Accounting to finance majors in Fall 2012 (ACCT 400C). His interests include corporate disclosure, debt contracting, and financial



The Department welcomes **James Stekelberg** as Assistant Professor in Fall 2013. Jim recently earned his Ph.D in Accounting from the University of Southern Cali-fornia. He is teaching Introduction to Federal Taxation (ACCT 420, 520, 520I). His academic interests are in the intersection of taxation and financial accounting.



Assistant Professor **Kirsten Cook** was awarded the Don Wells Outstanding Faculty Mento



Professor **Phillip Blanchard** received the Judi Prize Award from the Department of Accounting for his excellence in teaching during Spring 2012. He also received the Neville Cramer Faculty Scholarship from the Eller Board of Honor and Integrity. This award is granted to the faculty member who is widely held as an ethical role nodel. He also received the award for Outstanding Undergraduate Faculty in Spring 2013 for his teaching in ACCT 400C.



**Katharine Drake** joined the department in Fall 2012 as Assistant Professor after graduating from Arizona State University. She also the received the American Accounting Association / Grant Thornton Doctoral Dissertation Award for Innovation in Accounting Education in Fall 2012. Her research interests include GAAP and taxable income relationships, firm life cycle, and network connections. In August of 2013, Katherine was also awarded the American Tax Association / PwC 2013 disser-



Katie Maxwell, Director of Undergraduate Programs for Accounting, was awarded the Katie Maxwell, Director of Undergraduate Programs for Accounting, was awarded the Dean's Course Improvement Grant for student centered innovations that led to strong learning outcomes in Spring 2012. Katie used the grant to expand video offerings and on-line content for her Intermediate Financial Accounting course (ACCT 400A). In addition to this, she was awarded the Evening MBA – Scottsdale 2013 Outstanding Faculty of the Year award. Katie continues to demonstrate unwavering commitment to students.



For two years running, members of the Accounting Depart-ment have been selected to receive the Honors College Outstanding Faculty Award. Accounting Professor and Vice Dean of Eller, **Jeffrey Schatzberg**, received the award in Spring 2012 and **Sarah Shaikh**, Ph.D student, received the



Nancy Rochman was awarded the Judi Prize Award from the Department of Accounting for her achievement in teaching excellence in Spring of 2013. The de-partment also wishes to express its gratitude to Nancy for her great work serving as the Academic Advisor for undergraduate Accounting students.



In December 2011, Professor William Waller retired after many years of excellence in teaching, research and service at the University of Arizona. After graduating from the University of Illinois, Professor Waller began his career as an accountant and then obtained a Ph.D. from the University of Washington. Throughout his career he focused his research on behavioral accounting.

"The main idea is that decision makers are 'boundedly rational.' that is, individuals strive to achieve their goals but face cognitive constraints. *This idea contrasts with the typical* assumption in economics and finance that decision makers are hyper-rational in the sense that they always maximize their narrow self-interest."

– Professor Waller

Some of Professor Waller's numerous awards include the national award for lifetime contributions to behavioral accounting research from the American Accounting Association, the Deloitte & Touche Professorship, and the University of Arizona teaching award from the Accounting Student Association. In recent years, Professor Waller taught the undergraduate auditing course where he enjoyed class discussions with students about tough issues that face independent auditors. His plans for retirement are to watch UofA sports and major league baseball and travel internationally to experience other cultures. "Now I have the time to move through my 'bucket list' of travel destinations, so far including India, Indonesia and the British Isles," says Professor Waller.

# **DEPARTMENT UPDATE**

#### **Undergraduate Program**

Our program currently has 309 students who have declared Accounting as their major. We anticipate 37 students graduating in December 2013.

During the last academic year, 160 students received accounting degrees; 40 in Fall 2012 and 120 in May 2012.

#### Master of Accounting Program

Eighty-eight students are currently enrolled in the Master of Accounting program. This represents a 13 percent growth from the prior year. Twenty-four students will graduate in Fall 2013.

Sixteen Master of Accounting students successfully completed the program in Fall 2012 and 47 students in Spring 2013.

#### Ph.D. Program

The department is proud to recognize Dane Christensen, Curtis Hall, Tim Hinkel, David Kenchington, Philip Lamoreaux, and Landon Mauler for successfully completing the Ph.D. program in Spring 2013 and in Spring of 2012 Ben Hoffman earned his Ph.D. Placement information can be seen in the Alumni News section.

## FACULTY PUBLICATIONS

This year our faculty members have published in the following journals: The Accounting Review Journal of Accounting Research Contemporary Accounting Research Accounting, Organizations & Society Journal of the American Taxation Association Accounting Horizons Asia Pacific Journal of Accounting & Economics Journal of Accounting, Auditing & Finance Journal of Accounting & Economics Review of Accounting Studies Current Issues in Auditing Journal of Accounting Research



## BIRTH ANNOUNCEMENTS

Assistant Professor Ted Goodman and his wife. Rebecca happily welcomed the arrival of their daughter Emma Frances, on July 15, 2012. In Fall 2012, Ted accepted a position as Assistant Professor at Purdue University.

In July 2012, Landon Mauler, Ph.D student, and his wife Melissa announced the birth of their baby girl, Ashley Diana.

Lin Cheng, Assistant Professor, and his wife Hongling were blessed by the birth of their son, Joseph Tianen, on September 21, 2012.

Ph.D student Dave Kenchington and his wife Rachelle greeted the arrival of their son, Joseph Barry, on December 6, 2012.

**Scott Judd** of the Ph.D program and his wife Cheryl welcomed their daughter, Emma Rae, into their family on February 10, 2013.

Clarity White, Department Business Manager, and her husband Bill were blessed with the birth of their daughter, Lydia Hope, on February 21, 2013.

Assistant Professor Monica Neamtiu and her husband Julian announced the birth of their son, Kyle Julian, on May 21, 2013.

Pablo Machado, Ph.D student, and his wife Avon were happy to announce the birth of their son, Lucas James, on June 24, 2013.

Amber Powell, Ph.D Program Coordinator, and her husband Brandon welcomed their daughter, Rylee Elizabeth, on July 1, 2013.

## **ERNST & YOUNG NATIONAL SPEAKER**

The department seeks opportunities to expose students to important issues facing the accounting profession and the business industry as a whole. For the third year running, the Accounting Department has been honored to receive visits by national-level speakers from EY. Dan Black, EY Americas Director of Recruiting, visited in 2011 and 2013 to address our students. Ken Bouyer, the Americas Director of Inclusiveness Recruiting for EY visited in 2012. As is customary during an EY speaker visit, several smaller sessions were held with student organizations and former Business Career Awareness Program participants. The eventful day is concluded with a small reception after the presentation where participants were able to meet the speakers and other EY professionals directly.

## MASTER OF ACCOUNTING PROGRAM UPDATES

#### **New Program Coordinator**

Carol Plagman has retired as our Master Program and Outreach Coordinator and Leslie Cohen has stepped into this role. We are grateful Carol has agreed to continue teaching in the tax track of our Masters program. Leslie has been with the Department for 19 years teaching a variety of Undergraduate classes. We are thankful to both Carol and Leslie for their ongoing dedication to our Department.

#### Masters of Science in Management – Accounting (MSA)

The Accounting Department is continuing to grow our new Master of Science in Management – Accounting emphasis (MSA) program. This program is geared toward students who prefer flexibility in their program and course work. The program is designed to prepare students for careers in accounting and consulting with advanced training in financial, managerial and tax accounting. It is also intended to help students obtain their CPA license. 41 students are currently enrolled in the program with 4 anticipating graduation in December 2013.

#### **Master of Accounting**

The Master of Accounting program offers students an option between two different tracks of study: Audit or Tax. These tracks provide our students with a curriculum specifically aimed to support their post-graduate career goals. We have enhanced both our Audit and Tax curriculums including establishing a joint program with the Law School. More information regarding the courses within each track of study can be found at: http://accounting.eller.arizona.edu/master/curriculum. The MAcc program has experienced a 66% increase since Fall 2011. (see page 3 for more statistics)

Below is a table representing student enrollment in the differing study tracks. This also includes those following a Management Information Systems track as well as MBA program participants.

50

40

30

20

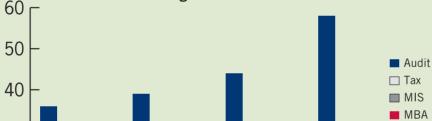
10

 $\cap$ 

The Master of Accounting Program offers numerous Teaching Assistant (TA) positions to participants in the program; we currently have 35 students serving as TAs. Donations made to the Department help to fund TA positions, and in turn, greatly enrich the students' experience through assisting in teaching and gaining a deeper understanding of course materials as well as making the MAcc Program more affordable for those students.

#### **New MAcc Classes**

- Taxation of Real Estate
- International Tax
- Corporate Tax Provision
- Audit Simulation
- Accounting Systems
- IFRS



Spring 2013

Fall 2013

Fall 2012

**MAcc Program Enrollment** 

### ELLER ECONOMIC DEVELOPMENT CONSULTING PROGRAM

The Eller Economic Development (EED) Consulting Program provides pro bono assistance to companies in under-served areas of Southern Arizona. Leslie Eldenburg is the faculty coordinator and Poncho Chavez is the Program Manager. The program is funded by a grant from J.P. Morgan Chase. EED creates a vehicle for local CPAs to assist in growing promising companies and provide accounting students with real-world experience and the opportunity to learn best practices in the accounting industry.

Spring 2012

This fall begins the program's second full year. Classes for small business owners are underway with over 50 participants. In addition, eight small businesses will receive consulting services in both fall and spring semesters. The fall consulting projects include sixteen accounting students teamed with eight local Certified Public Accountants to help the owners improve their record keeping systems and their understanding of financial information. Then in spring semester, a small business consulting class for all Eller majors will provide consulting services aimed at improving the bottom line. Last year the student recommendations were quite successful; one business grew from three to eight employees after implementing some of its team's suggestions.

For the last nine years, EY and the Department of Accounting the one day program going forward. have sponsored the Business Careers Awareness Program (BCAP). Since inception, 251 high school students have participated in the

week long program. During the week, students are exposed to business concepts and the accounting profession through course work, case competitions, and field trips.

Due to increasing demand, in 2013, we added a new BCAP opportunity for students by creating a one day BCAP experience. 13 students participated in the inaugural event. We intend to offer both the one week and



### **PwC xACT CASE COMPETITION**

PwC and the Accounting Department team up to present an annual case competition opportunity. Students who participate are allowed two weeks to prepare a 20-minute presentation regarding a business case scenario. There were 45 student participants, 9 accounting faculty, and 12 PwC professionals involved in the Fall 2011 competition. Participation in Fall 2012 grew by leaps and bounds with 65 students participating (the largest group yet). Mentoring these students were 13 accounting faculty and 20 PwC professionals.

The first place team of this demanding competition was awarded \$1,000 and the chance to compete at Nationals. Congratulations to the 2011 first place team consisting of Garret Voge, Rachel Coury, Hannah McBride, Cassandra Hanson, and Kevin Spinner. The faculty advisor was Katie Maxwell and the PwC Advisor and Accounting Alumni was Kristen Lady.

Special recognition is to be given to the first place team of Fall 2012. Edward Andrew, Justin Brown, Melissa DeFiore, Ryan Graham and Ryan Arredondo were one of five teams selected (of about 50 universities competing around the country) to participate in the National Competition. The faculty advisor was Katie Maxwell, and the PwC mentor was Gabrielle Johnston (a UA alumna of both the undergraduate and MAcc programs). These students travelled to New York City to present their business scenario in the PwC offices. It goes without saying that this is an outstanding achievement. It is a reflection of the skill, hard work, and dedication that the students and their mentors brought to this event. Congratulations!

## **BUSINESS CAREERS AWARENESS PROGRAM**

Interested students can find more information and the application at: http://accounting.eller.arizona.edu/bcap/.

> The summer programs were facilitated by Leslie Eldenburg, Katie Maxwell, Carlos Fimbres, Sean Ostrander, Christina Gage, Rob Stussie, Karen Garcia, Chandima Vithana, Amy Noble, Sungano Siyavora, Nicholas Cordero, and Gabrielle Pina.

We are grateful to Ron Butler, EY Arizona Managing Partner, and Kevin McHolland, EY Partner, for their continued support of the BCAP program.



### **Homecoming Golf Tournament**

Beta Alpha Psi and the Accounting Students Association continue to host a golf tournament on the Friday of Homecoming weekend. The event is open to current undergraduate and master's students as well as professionals and alumni. The afternoon is always fun for participants, providing an informal opportunity to network with firm representatives and fellow students and faculty. Last year's tournament was enjoyed by almost 90 people and we hope this year will be even bigger. If you are interested in participating, please contact Katie Maxwell. This year's event will be on November 8th starting at 2pm.

# STUDENT NEWS

The following table highlights the recipients of the Accounting Department Outstanding Senior Award for the corresponding period. This award is given to those who demonstrate excellence in academic achievement, leadership ability, and service to the community.

Student Name	Period	Placement	Location
Melissa Tomlinson	Fall 2011	Keegan, Linscott, & Kenon	Tucson, AZ
Anna-Paula Lopez	Spring 2012	PricewaterhouseCoopers	Phoenix, AZ
Jacklyn Gonzales	Fall 2012	Marathon Petroleum	Texas City, TX
Alexandria Napier	Spring 2013	EY (after MAcc program)	Phoenix, AZ

In addition to the Accounting Department award both Anna-Paula Lopez and Alexandria Napier were recognized in their graduating classes as the overall Outstanding Seniors for the Eller College. The Accounting Department wishes to congratulate them both on this honor and to thank them for the contributions they made to the program.

The Outstanding Academic Achievement award is given to the graduating senior with the highest cumulative GPA. Below is a list of the students who demonstrated both strong commitment and skill to master their academic studies.

Student Name	Period	Placement	Location
Fall 2011	Dan Childers	CliftonLarsenAllen	Tucson, AZ
Spring 2012	Patricia McCoy	HBL & Co.	Tucson, AZ
Fall 2012	Ilan Slovin	Deloitte	Los Angeles, CA
Spring 2013	Julie Lyon	KPMG (after MAcc program)	Phoenix, AZ
Spring 2013	Rachael Coury	MAcc program	Tucson, AZ

Congratulations to Allison Stein, Jessie Soliz, Danielle Puente, Rob Stussie, and Gabrielle Pina for being awarded the Accounting Award for Leadership & Service in May 2012. Allison is currently working full time in the Business Career Foundation Program at Boeing in Mesa, AZ. Danielle began her career with KPMG in Phoenix as Assurance Staff in Fall 2012. Jessie attended the MAcc program and worked part time as a MAcc Program coordinator until she graduated in Spring 2013; she then joined Keegan, Linscott and Kenon in Tucson upon graduation. Rob also attended the MAcc program and worked part time as a MAcc Program double during the summer, and he started full time with EY in Phoenix in the fall of 2013. Gabrielle was enrolled in the MAcc program and worked part time as a graduate student teaching assistant, then she taught Accounting 400C to summer school students. Gabrielle then began her career in the fall with EY in Phoenix in the Assurance practice.



In Spring 2013, the Accounting Award for Leadership & Service award was presented to Rachael Coury, Kristi Kawamoto, Brittany Langer, Andrea Lawson, and Julie Lyon. Rachael is currently serving as the MAcc Program coordinator and is pursuing the Audit track within the MAcc program. Kristi is currently a TA for the ACCT 400A course and will be starting work in the Phoenix office of PwC in the summer of 2014. Brittany began work in the Advisory services

department of EY in Phoenix this past summer. Andrea is enrolled in the MAcc Program as well; she has accepted a position in the Tax department of Deloitte in Phoenix. Julie Lyon works part-time as the MSA Program coordinator in addition to her enrollment in the MAcc Program; upon graduation, she will begin work with KPMG in Phoenix

Pablo Machado (current Ph.D student) was awarded the 2011-2012 KPMG Doctoral Scholarship.

Riley Brennan and Sheila Kaiser were awarded the Fall 2012 ASCPA undergraduate \$1,000 scholarships.

Anna-Paula Lopez and Rob Stussie were the recipients of the ASCPA Master of Accounting \$2,000 scholarship in Spring 2012. The Spring 2013 recipients were Kristi Kawamoto, Julie Lyon, and Clark Wager.

Carlos Fimbres was the first recipient of the TracyVillarreal Memorial Scholarship. This scholarship was established by Ron Butler, EY's Arizona Managing Partner, in memory of Tracy's appreciation for new opportunities, passion for life, dedication to school, and kindness towards others. Carlos graduated from the MAcc program in December 2012 and began his career at EY in Phoenix.

The Accounting Department continues to attract the best and brightest within Eller College into its undergraduate program. Rebecca Durazo, Julie Lyon, Hannah McBride, and Erin Thede received the \$10,000 McCord scholarship in Spring 2012. In Spring 2013, the award was presented to Kevin Chai, Samantha Motowski, and Ariel Rodriguez. Seven of the 20 McCord Scholars over the last two years were Accounting majors. The scholarship is the most prestigious scholarship in the undergraduate program and is awarded to outstanding business students at Eller.

Patricia McCoy and Anna-Paula Lopez received the 2012-2013 AICPA Legacy Scholarship for Minority Accounting Students.

Andrea Lawson was awarded the 2013 FEI-McGladrey scholarship in the amount of \$2,000.

Rebecca Durazo was awarded \$10,000 for the 2013 PCAOB scholarship.

## STUDENT

## ORGANIZATIONS

### BETA ALPHA PSI

Beta Alpha Psi is an international honorary organization for Accounting students and professionals. The Beta Omicron Chapter was formed at the University of Arizona in 1962 and has an average membership of 60 junior and senior accounting majors. In order to join, students must possess at least a 3.0 cumulative and accounting GPA. Beta Alpha Psi hosts weekly professional meetings on accounting-related topics. Meeting presenters include Big Four, mid-size, and local accounting firms, as well as other professional accounting organizations. In addition to weekly meetings, members also participate in numerous professional development, philanthropic, and social events throughout the year.

In the past year, members aided in numerous community service projects including the Special Olympics, Ben's Bells, the Tucson Community Food Bank, and the Eller Philanthropy Project. Departmental contributions included tutoring for ACCT 200, proctoring for ACCT 200 and 210, and exam reviews for ACCT 200. Beta Alpha Psi also hosted its annual spring banquet and annual alumni golf outing.

### A C C O U N T I N G S T U D E N T A S S O C I A T I O N

The Accounting Student Association (ASA) is an organization comprised of approximately 120 student members, 12 executive board members, and Phillip Blanchard as the faculty advisor. ASA is open to all students, regardless of their major, including underclassmen, upperclassmen, and graduate students, and is focused on providing them with resources and opportunities within the accounting field. The club offers great opportunities to network with local, national, and global firms at bi-monthly meetings where volunteers and recruiters from a variety of accounting firms will speak to and interact with members. The club also participates in philanthropy events and hosts social events alongside additional recruiters and Accounting Department faculty. ASA's main focus is on preparing their members for the accounting industry and enriching their collegiate experience. For the sixth consecutive year, ASA has generously donated \$5,000 to the accounting department.



During the summer of 2012, Juan Peraza, Rachel Coury, Jessie Soliz, Danielle Puente, and Bruno Loya represented The University of Arizona at the ALPFA convention in Las Vegas. The group participated in the KPMG Case Study Competition to solve a complex business case with the help of their KPMG advisor, and UA alumnus, Gary Baker and faculty advisor Katie Maxwell.

## THANK YOU FOR YOUR SUPPORT

Gifts to the Arizona Accounting Benefactors Club are divided into the following categories: Business, Association & Firm (matching and non-matching) contributions, and individual contributions.

We wish to thank the following individuals and employers for their contributions to benefit fiscal year 2011-2012 and/or fiscal year 2012-2013, as posted by the University of Arizona Foundation. If we have excluded you, or have not correctly acknowledged your contribution, please call the Accounting Department at (520) 621-2697 so we can correct any error in acknowledging your generosity.

BUSINESS CONTRIBUTIONS:	FY 11/12	FY 12/13
Firm/Employee	Giving Status	Giving Status
EY	Benefactor	Benefactor
Ronald Butler	Benefactor	Benefactor
Michael Hoyle	Benefactor	Benefactor
Robert Dembowski	Silver	Platinum
Michael Coumides	Gold	Gold
George Figueroa	Silver	Gold
Kevin McHolland	Gold	Gold
Joel Dembowski	Silver	Silver
William Heimerdinger	Silver	Silver
Elizabeth Johnson	Bronze	Silver
Gregory Karnos	Bronze	Silver
Christopher Russell	Silver	Silver
Donald Spiece	n/a	Silver
Wiran Korala	Bronze	Bronze
John Taylor	Platinum	Bronze
Elizabeth George	Copper	Copper
Bradley Hoge	Brass	Copper
Sean Huston	Copper	Copper
Grant Isakson	Copper	Copper
Patrick Loftus	n/a	Copper
Alex & Alex Manuel	n/a	Copper
Mason Marsh	Copper	Copper
Taylor Otstot	Copper	Copper
Cydney Pierce	n/a	Copper
Lindsey Saul	n/a	Copper
Leah Schindler	Copper	Copper
Gabriel Soto	Copper	Copper
Christopher Todaro	Copper	Copper
Craig Trimmings	Copper	Copper
Krissel Varela	Copper	Copper
Joel Vigil	Copper	Copper
Alex Yanine	Copper	Copper
Noe Zepeda	Copper	Copper
Tim Laskoski	Copper	Brass
Robert Sabochick	Copper	Brass
James Godbout	Platinum	n/a
Michael O'Drobinak	Silver	n/a
Derek Hampshire	Bronze	n/a
Casey King	Bronze	n/a
Nicole Lewis	Bronze	n/a

S
\$10,000 or more
\$5,000 - \$9,999
\$2,500-\$4,999
\$1,000 - \$2,499
\$500 - \$999
\$100 - \$499
Up to \$99

Kelly Worle	Bronze	n/a
Matthew Collins	Copper	n/a
Nathan DeBacker	Copper	n/a
Trevor Goss	Copper	n/a
Anne Heeren	Copper	n/a
Christina Hurtado	Copper	n/a
Matthew Maxwell	Copper	n/a
Chantal Ottino	Copper	n/a
Mathew Werber	Copper	n/a
Brooke Wisda	Copper	n/a
PricewaterhouseCoopers LLP	Executive	Executiv
Diane Costantino	Platinum	Platinun
Reed Mittelstaedt	Platinum	Platinun
Dennis Trunfio	Silver	Gold
Alan Augenstein	Silver	Silver
Andreas Coumides	Silver	Silver
Julie Hughes	Silver	Silver
Richard Kalenka	n/a	Silver
Stephen Ralbovsky	n/a	Silver
Micah Reinhold	Bronze	Bronze
Christopher Stephens	Bronze	Bronze
Elissa Stremlau	Brass	Bronze
Ryan Beall	Copper	Copper
Henry Brandt IV	Copper	Copper
Derek Briese	Copper	Copper
Aron Canton	n/a	Copper
Ashley Fischer	Copper	Copper
Katherine Guilmart	Copper	Copper
Gabrielle Johnson	n/a	Copper
Ryan Keefer	n/a	Copper
Alison Lucht Grinney	Copper	Copper
Sukanya Mathur	n/a	Copper
Christina Nordvall	n/a	Copper
Amber Price	n/a	Copper
Brianna Reams	Copper	Copper
Karina Rivera	Copper	Copper
Aimee Roberts	Copper	Copper
Courtney Schatzberg	Brass	Copper
Samuel Schnoor	n/a	Copper
Jonathan Wolfert	Copper	Copper
Meagan Yannitelli	Copper	Copper
Ashley Galeski	n/a	Brass

(con	tinued)			CBI
BUS	INESS CONTRIBUTIONS:	FY 11/12	FY 12/13	Spe
Firm	/Employee	<b>Giving Status</b>	<b>Giving Status</b>	
		-	-	Hub
Suk		Copper	Brass	Spe
	Johnson	Platinum	n/a	
-	n Jeffers	Silver	n/a	Gra
	co Leon	Bronze	n/a	Holl
	d Sanders	Bronze	n/a	Bra
	than Chevalier	Copper	n/a	Sco
	n D'Angelo	Copper	n/a	Zac
	n Heller	Copper	n/a	Dav
	n Kanneganti	Copper	n/a	Linr
-	Mignano	Copper	n/a	Ken
Scot	t Rickert	Copper	n/a	Stel
				Dav
	itte & Touche LLP	Executive	Executive	Mic
	h Renken	Platinum	Platinum	Alex
	sa Briggs	Silver	Gold	Ral
	ana Stroitlyeva	n/a	Gold	
	er Badenhuizen	n/a	Silver	Pro
	Herrera	Silver	Silver	Spe
	Maddox	Silver	Silver	Bria
	a McCutchen	Bronze	Silver	Shir
	ine Newberg	Bronze	Silver	Kati
	ald Riegger	Copper	Silver	Alex
	lin Thorn	n/a	Silver	Sun
	lerick Williams	Silver	Silver	Nic
	lley Smith	Bronze	Bronze	
	a Fleck	n/a	Copper	KPN
	d Glines	Copper	Copper	Law
	b Hiller	n/a	Copper	Phil
	ne Hyatt	Copper	Copper	Chr
	ica Koestner	Brass	Copper	Lau
-	e Ramirez	n/a	Copper	Mar
	gory Altman	Copper	n/a	Stev
	t Cannon	Copper	n/a	Bre
	iam Johnson	Copper	n/a	Lori
	na Knisley	Copper	n/a	Dan
	ad Mustafic	Copper	n/a	Lisa
	ey Scorsatto	Copper	n/a	Rob
	en Connell	Brass	n/a	Cra
	ya Parise	Brass	n/a	Can
	elle Smith	Brass	n/a	Rob
Stev	en Wertheim	Brass	n/a	Mic
				Cha
	rican Express	Partner	Partner	Gar
Josh	ua Mickler	Benefactor	Benefactor	Dan
				Cris
	onLarsonAllen LLP	Partner	Partner	Trav
_	cial thanks to Jay Buck			Lau
	nette Brauchli	Copper	Copper	Jeff
	beth Shlapack	Copper	Copper	Johi
	ert Hoffman	Copper	n/a	Lau
Dave	e Phillps	Brass	n/a	Jore
				Car
	heon	Partner	Partner	Udi
	Slosser	Benefactor	Benefactor	
Kare	en Otto	Copper	n/a	

BIZ	Partner	Partner
pecial thanks to Antho	ny Hakes and Ry	yan Rold.
uber CPA PC	n/a	Partner
pecial thanks to Rober	t Huber.	
rent Thereten LLD	Disector	Diverter
rant Thornton LLP olly Daetwyler	Director Silver	Director Silver
radley Preber	Silver	Silver
cott Remington	Silver	Silver
achary Snickles	Silver	Silver
avid Damron	Bronze	Bronze
nnette Klinedinst	Bronze	Bronze
en Garrett	Silver	n/a
tella Shanovich	Silver	n/a
avid Gifford	Bronze	n/a
ichael Fahlman	Copper	n/a
lexander Kier	Copper	n/a
alph Nefdt	Copper	n/a
	Cobboi	11/ u
rotiviti Inc.	Director	Director
pecial thanks to Brian		
rian P. Christensen	n/a	Bronze
hirley Karnos	Bronze	n/a
atie Jeffers	Copper	n/a
lexander Robison	Copper	n/a
unny Sanghani	Copper	n/a
icholas Trent	Copper	n/a
PMG LLP	Partner	Director
awrence Bello	Silver	Silver
hilip McKenzie	n/a	Silver
hristine Chao	Copper	Copper
auren Dickey	Copper	Copper
ark Fusler	n/a	Copper
teven Lainoff	Copper	Copper
rett Mittelstaedt	n/a	Copper
orna Pederson	Copper	Copper
anielle Puente	n/a	Copper
sa Daniels	Silver	n/a
obert Dubberly	Silver	n/a
raig Isakson	Silver	n/a
andace Jacobs	Silver	n/a
obert Shanley	Silver	n/a
ichael Suba	Silver	n/a
had Ainsworth	Bronze	n/a
ary Baker	Bronze	n/a
aniel Baker	Copper	n/a
risten Beauregard	Copper	n/a
avis Beeman	Copper	n/a
auren Cissell	Copper	n/a
effrey Lee	Copper	n/a
ohn Reina	Copper	n/a
	Connor	n/a
auren Sloan	Copper	
	Brass	n/a n/a

(continued)		
BUSINESS CONTRIBUTIONS:	FY 11/12	FY 12/13
Firm/Employee	Giving Status	<b>Giving Statu</b>
	Ũ	Ũ
Keegan, Linscott & Kenon P.C.	Director	Director
Special thanks to Carla Keeg	zan.	
Deborah McLaughlin	Copper	Copper
Melissa Tomlinson	Brass	n/a
Accounting Student Association		Director
Special thanks to Phillip Bla	inchard.	
Honeywell International	Director	Director
Special thanks to Candy Ka		Director
-11111		
R & A CPAs	Director	Director
Special thanks to Phillip Da	lrymple.	
Phillip Dalrymple	Silver	n/a
Frank, Rimerman & Co. LLP		Director
Special thanks to Patti Cape Karole Valencia		
Narole valencia	Brass	n/a
BDO USA, LLP	Leader	Leader
Special thanks to Derrick W		
Adam Wardell	Brass	n/a
Heinfeld, Meech & Co. PC	Director	Leader
Special thanks to Corey Arvi		Cilcon
Cherie Wright Heather Larson	Silver Bronze	Silver Bronze
Diane Bradley	Copper	Copper
Neil Galassi	Copper	Copper
Casey Good	Copper	Copper
Gary Heinfeld	Copper	Copper
Michael Hoerig	Copper	Copper
Kara Jungbluth	Copper	Copper
Kenneth McGovern	n/a	Copper
Marvin Mendieta	Copper	Copper
James Rebenar	Copper	Copper
Jennifer Shields	Copper	Copper
Karin Smith	Copper	Copper
Brittney Williams Spross	Brass	Brass
Melissa DeKatch	Copper	n/a
Christopher Heinfeld	Copper	n/a
Nancy Meech	Copper	n/a
Brad Specht	Brass	n/a
Hammel, Beal & Lauer	Friend	Leader
Special thanks to Randall Bi		
	Jon Jon	
Freeport_McMoRan		
Copper & Gold, Inc.	Leader	Friend
Hugh Donahue	Silver	Silver
Bradley Fox	Copper	Copper
Timothy Olson	Bronze	Copper

Marsh & McLennan Companies, Inc. (MMC) Andrew Feng	<mark>Leader</mark> Gold	<mark>Leader</mark> Gold
<b>Regier, Carr &amp; Monroe</b> Special thanks to Nicole Sin	Friend npson.	Friend
Quick, Mitchell & Maish, PLLC Jeff Quick	<mark>Partner</mark> Benefactor	<mark>n/a</mark> n/a
Beta Omicron Chapter of Beta Alpha Psi Special thanks to Karen Ott	Friend	n/a
BeachFleischman PC Lydia Hunter	<mark>Director</mark> Copper	<mark>Director</mark> n/a
Shell Oil Company Foundation William Burhans	Friend Copper	<mark>n/a</mark> n/a
INDIVIDUAL CONTRIBUTIONS:	FY 11/12	FY 12/13
Dan Dhaliwal	Benefactor	Benefactor
Carol Plagman	Benefactor	Benefactor
Steven Russo	n/a	Benefactor
Russell Russo	n/a	Platinum
William Waller	Gold	Platinum
Lilian Bell	n/a	Silver
James Chyz	n/a	Silver
Nicollette Daly	Copper	Silver
Fabio Gaertner	n/a	Silver
Ronen Gal-Or	Copper	Silver
Linda Krull	Silver	Silver
Ronald Lee	n/a	Silver
Katie & Ted Maxwell	Bronze	Silver
Cody Myers	Silver	Silver
Cameron Omoto	Silver	Silver
James Reidy	Silver	Silver
Mary Roberts	n/a	Silver
Mark Trombley	Silver	Silver
Gordon Waterfall	n/a	Silver
Ralph Wetmore	Silver	Silver
Monica Banyi	Bronze	Bronze
Michael Calegari	Bronze	Bronze
Kirsten Cook	Bronze	Bronze
William Felix	Benefactor	Bronze
Joel Greenberg	n/a	Bronze
Jessica Grout	n/a	Bronze
Jeremiah & Courtney Jolicoeur		Bronze
Raynolde Pereira	n/a Bronze	Bronze
Jason Smith	Bronze Bronze	Bronze Bronze
Jason Smith Thomas Standring	Bronze Bronze Bronze	Bronze Bronze Bronze
Jason Smith Thomas Standring Kevin Burnett	Bronze Bronze Bronze n/a	Bronze Bronze Bronze Copper
Jason Smith Thomas Standring	Bronze Bronze Bronze	Bronze Bronze Bronze

(continued)		
INDIVIDUAL CONTRIBUTIONS:	FY 11/12	FY 12/13
INDIVIDUAL CONTRIDUTIONS:	FT 11/12	FT 12/13
Joseph Crawford	Copper	Copper
Peter Economidis	n/a	Copper
Scott Erickson	n/a	Copper
Roman & Tanya Eskue	Copper	Copper
Frances Foy	Copper	Copper
Russell Jones	n/a	Copper
K. Andrew Kroese	Bronze	Copper
Harold Langer	n/a	Copper
Sara Leone	n/a	Copper
Kasey Matsumoto	n/a	Copper
Michael Paglia	n/a	Copper
Margaret Raihl	Copper	Copper
Beverly Rench	Copper	Copper
Nancy Rochman	Copper	Copper
Mark Ross	Bronze	Copper
Susan Russell	n/a	Copper
Barbara Straub	n/a	Copper
Albert Touche	n/a	Copper
Elroy Trombley	Copper	Copper
Hugh Warren	Copper	Copper
Noel Addy	n/a	Brass
Chloe Broenen	n/a	Brass
Matthew Carr	n/a	Brass
Ethan Don	n/a	Brass
Julie Farber	n/a	Brass
Brandon Fleming	n/a	Brass
Charles Gannon	n/a	Brass
Karen Garcia	n/a	Brass
Allison Grace	n/a	Brass
Cassondra Hanson	n/a	Brass
Joseph Hienton	n/a	Brass
Eric Kawamoto	n/a	Brass
Samantha Lambert	n/a	Brass
Peter Larson	n/a	Brass
Andrea Lawson	n/a	Brass
Marion Levy	Brass	Brass
Debra Linzer	n/a	Brass
Anna-Paula Lopez	n/a	Brass
Benjamin Lord	n/a	Brass
Ruben Madero	n/a	Brass
Eugene Mash	n/a	Brass
Amy Noble	n/a	Brass
Steven Packer	n/a	Brass
Amanda Perkins	Brass	Brass
Brianne Powers	n/a	Brass
Robert Rodgers	n/a	Brass
llan Slovin	n/a	Brass
Jesusita Soliz	Copper	Brass
Beverly Stockdale	n/a	Brass
William Stussie	n/a	Brass
Clarity White	n/a	Brass

1 0

Audrey Gramling	Gold	n/a
Susan Albring	Silver	n/a
ohn Campbell	Silver	n/a
Brian Hogan	Silver	n/a
lye Seung Lee	Silver	n/a
Oliver Li	Silver	n/a
.ogan Steele	Silver	n/a
Michael Suriano	Silver	n/a
ennifer Gaver	Bronze	n/a
David Monheit	Bronze	n/a
ohn Bagley	Copper	n/a
Craig Barker	Copper	n/a
oshua Blumenthal	Copper	n/a
ohn Caley	Copper	n/a
Steven Cutler	Copper	n/a
fyler Hanson	Copper	n/a
Deborah McLaughlin	Copper	n/a
William Perius	Copper	n/a
Scott Ranby	Copper	n/a
Robert Rogers	Copper	n/a
Eugene Stout	Copper	n/a
Kent Weirich	Copper	n/a
MHR Consulting	Copper	n/a
Duke Corley	Brass	n/a
ames Donegan	Brass	n/a
Christina Gage	Brass	n/a
Kelly Gaulke	Brass	n/a
Megan Grady	Brass	n/a
onna Hongo	Brass	n/a
ordan Hongo	Brass	n/a
Ashley Hunley	Brass	n/a
Deborah Hutchinson	Brass	n/a
Donald Keller	Brass	n/a
Bridgette Leyva	Brass	n/a
Monique Manuel	Brass	n/a
Kaitlyn Smith	Brass	n/a
(arin Smith	Brass	n/a
Minhao Zhou	Brass	n/a

## THE WILLIAM FELIX S C H O L A R S H I P

The first scholarships from The William Felix Scholarship funds have been distributed to Anna-Paula Lopez (Spring 2012) and Andrea Lawson (Spring 2013). We are grateful to our alumni and faculty who donated to make this scholarship possible.

Anna-Paula Lopez and Dr. William Felix pictured.

# **ALUMNI NEWS**

In the past two years, two of our graduates were selected for recognition in the AICPA's 'This Way to the CPA' website. **Rene Villela, Jr.** was featured for his Senior Auditor position at Starwood Hotels & Resorts Worldwide, Inc. in Scottsdale, AZ. Check out his profile at: https://www.thiswaytocpa.com/profession/ profiles/rene-villela/

Anna-Paula Lopez was also recognized for her academic achievement alongside her great involvement in extracurricular activities. Her profile can be seen at: https://www.thiswaytocpa.com/education/ scholarship-profiles/anna-paula-lopez/

Below is the list of our newest PhD graduates from May 2012 and May 2013. We are thoroughly proud of their accomplishments and anticipate great things from them:

Kent State University Ben Hoffman Dane Christensen Pennsylvania State University Tim Hinkel Kent State University David Kenchington Arizona State University Phillip Lamoreaux Arizona State University Florida State University Landon Mauler

Founding Partner of Heinfeld and Meech and alumnus of our program, Nancy Meech, was recognized at Eller's Ordinary Women Doing Extraordinary Things Networking Tea for her accomplishments and commitment to the professional community.

http://accountin like to support

□ My/our gif

□ I/we would

□ I/we would

Signature\_

Signature\_

Please mail this for

Throughout the year, our alumni, donors, staff, faculty, students and corporate partners make countless contributions to the Eller College. These generous partnerships and commitments help us strengthen our mission, achieve excellence, and educate students.

Name(s)\_\_\_\_



Home Address Home Address Home Phone Home E-mail. Class Year(s) **Business Phor** 

I wish to make "Eller College

Check encl

### The Department of Accounting Needs Your Support

As the College continues to advance and grow, we hope you will make a commitment to invest in the future of the Department of Accounting.

Your gift provides opportunities for our students and faculty that would not otherwise be available. For more information, or to make your pledge now, visit www.eller.arizona.edu/invest.

<u>S!</u>	I/We would like to support the Department of Accounting as follows:
;#1	
1e	
	Contribution
e a tax-d	leductible gift of \$to
of Mana	agement, Department of Accounting."
losed - /	Make check payable to "UAF/Department of Accounting"
	We accept credit card payments via our secure website at: arizona.edu/invest. Please choose the program you would
	e most appreciative of your donations and continued support.
	Corporate Matching Gift
t above	will be enhanced with corporate matching funds from
	Special Instructions
d like my	y/our committment to be confidential.
d like to	make a gift in honor of
	Date
	Date
m to	www.accounting.eller.arizona.edu
m to:	



Eller College of Management, Department of Accounting, McClelland Hall, Room 301