

Footnotes

ELLER COLLEGE OF MANAGEMENT THE UNIVERSITY OF ARIZONA FALL 2018



SPECIAL EVENT

Dear Alumni and Friends of the School,

Welcome to the fall 2018 issue of our *Footnotes* newsletter. As you likely noticed, our former Department of Accounting is now officially a School of Accountancy—an exciting change the Eller College of Management made effective on July 1, 2018. We are thrilled and honored by this recognition of our growing programs and prestige.



Equally exciting is the momentum building to support our endowment to name the school after Dan Dhaliwal, who passed away in 2016. Professor Dhaliwal was on our faculty for more than 35 years, led the school for nearly two decades and was among the nation's leaders in accounting research. Turn to page 16 to see how you can help us celebrate his legacy.

We are also proud to announce our school was among the top 50 in *U.S. News & World Report's* 2019 rankings of the nation's best undergraduate accounting programs. We came in at number 44 overall and number 22 among public universities.

Certainly, we wouldn't be in the top 50 if it weren't for our incredible students and faculty who elevate our programs every single day through their commitment to the accounting discipline. This commitment helped us successfully earn reaccreditation last year from the AACSB. This newsletter highlights our other activities, including how one team of undergraduate students represented our school—and triumphed over more than 50 competitors nationwide—in last spring's Deloitte case competition. See page 4 to read their story.

We are immensely proud of our accomplishments from this past year, and thank you—our alumni and friends—for the many ways you assist in making our success possible. Your support has a farreaching impact, helping to build a future that allows our people and programs to shine at the University of Arizona and beyond.

Regards,

Jeff Schatzberg

Director, School of Accountancy **Lou Myers** Professor of Accounting

U.S. News Rankings

The School of Accountancy's undergraduate accounting program placed **number 44** overall and **number 22** among public universities in *U.S. News & World Report's* **2019 Best Colleges rankings**.

DATES OF NOTE

SPRING 2019

January 25

Accounting Career

Immersion Day

February 21 April 26

May 10

Meet the Firms Ethics CPE

Seminar

Seminar Graduation

Celebrations

CCICDI

FALL 2019 (tentative)

September 13 Accounting Career

Immersion Day

September 19 Meet the Firms

December 20 Graduation

Celebrations



INSIDE THIS ISSUE

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A School of Accountancy Is Born



The Eller College of Management has officially elevated the Department of Accounting to a School of Accountancy. The new moniker represents a higher acknowledgment of accounting as an academic discipline and a profession with its own body of knowledge, ethical standards and educational requirements.

It also aligns the Eller College with its peer institutions, including the University of Southern California, University of Oregon, Arizona State University and Brigham Young University.

"Restructuring our Department of Accounting into the School of Accountancy positions the Eller College competitively amongst our peers and also serves as additional credibility and prestige among corporate recruiters," says Jeff Schatzberg, Lou Myers Professor of Accounting and school director.

The change took effect July 1, 2018, with a celebratory event held in Phoenix in May 2018.

"This designation supports our growing accounting programs and positions the Eller College to more effectively meet enrollment and professional development demands of accounting students at the undergraduate, graduate and doctoral levels."

—Dean Paulo Goes



"Dan was a mentor to many, taking a personal and authentic interest in the success and careers of his students."

—Jeff Schatzberg, School of Accountancy Director

Remembering Dan Dhaliwal

A campaign to formally name the School of Accountancy continues—with a mission to honor the legacy of Dan Dhaliwal, who ranked among the nation's leading scholars in the areas of archival financial accounting and archival tax research before his death in 2016.

To help honor Dhaliwal's legacy through a gift to the school, visit accounting.eller.arizona.edu/invest.





Accounting Students for the Win

Arizona team takes first in Deloitte case competition

In April, junior and senior accountants from the School of Accountancy went for the win in Deloitte's "2018 Audit Innovation Challenge," in Westlake, Texas. The University of Arizona team was composed of Nicole Naslund, Jessica Stelmach, Hang Khuu, Ben McDowell, Hannah Miller and Jake Uthe. Faculty Advisors Katie Maxwell and Rob Stussie served as mentors, guiding the students to place first among 52 competing teams from around the country.

The case competition prompted teams to present innovative ways of incorporating technology in delivering assurance services to the marketplace. Arizona's team submission pointed at providing assurance services geared toward corporate sustainability reports. The team also introduced, "Deloitte Danni," a proposed artificial intelligence tool to aid audits by providing measurements of specific environmental metrics and use such findings to compare clients' standing to expected guidelines.

As the winning team, each participating Arizona student was awarded \$2,000. The school received \$10,000, which will be used toward student and program development.



The winning team with, on far right, Sean Sehorn and Lauren Bringhurst from Deloitte.

Honors and Transitions



Heather Altman, lecturer in accounting, received the 2018 Arizona CPA Foundation for Education and Innovation Excellence in Teaching Award. Altman was selected from among all career-track accounting faculty at Arizona's three public universities.

Preeti Choudhary, associate professor, was recognized by the University of Oklahoma's Steed School of Accounting during its 20th anniversary commemoration. Choudhary was awarded the Glen McLaughlin Prize for Research in Accounting and Ethics with the honor of second place prize paper.

The school welcomed Matt Poag, as the new business manager. Poag previously held roles as a financial services specialist for the Financial Services Office, accounting specialist for the mathematics department, and most recently as business manager for the College of Medicine-Tucson.

Associate Professor Max Hewitt was named the 2018 Full-Time MBA Outstanding Faculty of the Year, as voted by students in Eller College's full-time MBA program.

Janeé Johnson, lecturer in accounting, was awarded the Judi Prize Award from the School of Accountancy for her achievement in teaching excellence. The award recognizes her devotion to students and teaching.

Katie Maxwel, senior lecturer and associate director of the School of Accountancy, has received several recent awards. In Fall 2017, she received the Eller College Student Choice Award for Outstanding Faculty in the Accounting Major. She was also named the Phoenix 2017 Evening MBA Most Valued Professor. In spring 2018, she received the Undergraduate Business Administration Online Cohort Student Choice Faculty Award and was recognized with the Outstanding Faculty Fellow award at a Specialized Center for her contributions to the students employed at the UA Bookstore.

Rob Stussie, lecturer in accounting, was recognized at Eller's Night with the Stars with the Cramer Faculty Scholarship Award by the Center for Leadership Ethics. The annual award is bestowed on a faculty member who has demonstrated exemplary professional and personal ethics. Stussie was also recognized by the Eller College Dean's Council with the Eller College Student's Choice Award for Outstanding Faculty in the pre-business category.

In January 2018, Shyam Sunder, associate professor in accounting, accepted the role of associate dean for Eller MBA programs. Sunder has taught in the MBA program and published research in top journals since he came to Eller in 2010. Sunder will work with various departments to help capitalize and improve the strengths that highlight all of Eller's MBA platforms.

Ben Van Landuyt, assistant professor, was awarded the Accounting, Behavior and Organizations Section 2017
Outstanding Emerging Scholar Award by the American Accounting Association. He was recognized at the ABO Conference last fall.

SPRING 2018 FACULTY MVPS

In spring 2018, the School of Accountancy developed a survey to allow its graduating undergraduate students to nominate a Most Valuable Professor (MVP) in the accounting major. Students in the accounting master's programs also were invited to vote for an MVP at the graduate level. Two award recipients were selected in each of the undergraduate and graduate categories to recognize the efforts of both tenure-track and career-track faculty members. The recipients of the spring 2018 MVP awards are shown below.

UNDERGRADUATE PROGRAM

Most Valuable Faculty Award-Tenure Track Jeremy Douthit

Most Valuable Faculty Award-Career Track Katie Maxwell

MASTER'S PROGRAMS

Most Valuable Faculty Award-Career Track Janeé Johnson

Most Valuable Faculty Award-Tenure Track Ben Van Landuyt

Birth Announcements

Aleta and Matthew Critchley
Lindon William Critchley • June 26, 2018
Matt and Janeé Johnson
Harrison Wyatt Johnson • June 28, 2018
Jeff and Heather Altman
Taylor June Altman • July 5, 2018

FACULTY AND STAFF NEWS

PROGRAM UPDATES

PUBLICATIONS

Lin Cheng	"Unionization, Product Market Competition, and Strategic Disclosure" "Nonrecurring Items in Debt Contracts" "Are Risk Factor Disclosures Still Relevant? Evidence from Market Reactions to Risk Factor Disclosures Before and After the Financial Crisis"	Journal of Accounting and Economics Contemporary Accounting Research Contemporary Accounting Research
Preeti Choudhary	"Securities Law Expertise and Corporate Disclosure"	The Accounting Review
Jeremy Douthit	"Why Don't People Lie? Negative Affect Intensity and Preferences for Honesty in Budgetary Reporting"	Management Accounting Research
Leslie Eldenburg	"An Exploratory Study of Factors Affecting the Longevity of Manufacturing Operations Offshore"	Accounting, Organizations and Society
Rick Mergenthaler	"The Effects of PCAOB Inspections on Auditor-Client Relationships" "Financial Statement Comparability and the Efficiency of Acquisition Decisions"	The Accounting Review Contemporary Accounting Research
Paul Michas	"Multinational Auditor Expertise and Audit Quality"	The Accounting Review
Jayanthi Sunder	"When and Why do IPO Firms Manage Earnings?" "SEC Monitoring of Foreign Firms' Disclosures in the Presence of Foreign Regulators"	The Review of Accounting Studies The Review of Accounting Studies
Shyam Sunder	"Financial Reporting Quality, Investment Horizon and Institutional Investor Trading Strategies"	The Accounting Review
Ben Van Landuyt	"Prompting the Benefit of the Doubt: The Joint Effect of Auditor-Client Social Bonds and Measurement Uncertainty on Audit Adjustments"	Journal of Accounting Research

Master's Programs Updates

The School of Accountancy provides four programs for students interested in pursuing advanced accounting education following their undergraduate careers:

Master of Accounting (MAcc), Master of Science in Accounting (MSA), MSA online and Graduate Accounting Certificate online.

A majority of enrollees partake in the traditional MAcc program, pursuing either the audit or tax track. Students who did not earn an undergraduate degree in accounting may pursue the MSA, which includes accounting prerequisites in its degree plan and allows students to take up to 12 credit hours outside of the accounting discipline. The MSA is offered both in person and online. The school's second online program, the Graduate Accounting Certificate, requires students to take at least 9 credit hours of advanced-level accounting courses.

The MSA is also a great program for undergraduate accounting majors who would like more flexibility in their course selection, as it allows for a focus area outside of the accounting discipline.



May 2018 MAcc Graduates.

DID YOU KNOW?

More than 93 percent of graduating accounting undergraduate students said their major classes were useful in preparing them for a job in their field, the highest satisfaction rating across all Eller College majors!

Undergraduate Program Updates

The School of Accountancy's undergraduate accounting program is highly competitive as compared to its peers nationwide. It placed number 44 overall and number 22 among public universities in *U.S. News & World Report's* 2019 Best Colleges rankings.

Undergraduate enrollment in fall 2018 increased nearly 15 percent from fall 2017, a testament to the school and its efforts to attract more students to the accounting field. Furthermore, the school's number of graduating undergraduate students increased by nearly 14.5 percent over the period from fall 2016 to spring 2018.

Accounting majors at the University of Arizona demonstrate motivation in academics and professional endeavors. Close to 20 percent of accounting undergraduate students are double majors, with many pursuing a second major within the Eller College—the most popular being management information systems (MIS). Between fall 2017 and spring 2018, nearly half of the undergraduate graduating class (72 students) said they planned to continue their education, and 27 percent placed in public accounting directly out of school (a 9 percent increase from the previous academic year.)

The school continues to assess its program offerings and, last academic year, offered a new course: Financial and Managerial Accounting in Healthcare (Accounting 440). Taught by Lecturer Ann McGrath, the course gives students insights into financial and managerial accounting topics specifically relevant to the ever-growing health care industry.

PROGRAM UPDATES

The table below provides a summary of the School of Accountancy's enrollment and graduation trends for the last few years. Undergraduate accounting major enrollment increased slightly in 2018, and we continue to focus on marketing our master's programs to drive higher enrollment.

ENROLLMENT TRENDS	FALL 2014	FALL 2015	FALL 2016	FALL 2017	FALL 2018
Undergraduate	307	271	286	301	345
Master's Total	109	100	106	100	90
MAcc	64	54	59	55	51
Audit track	47	32	41	38	33
Tax track	17	22	18	17	18
MSA	45	46	47	45	39
GRADUATION TRENDS	FALL 2015/ SPRING 2016	FALL 2016/ SPRING 2017		•	FALL 2018/ RING 2019
Undergraduate	138	145	16	6	160
Master's Total	70	54	75)	76
MAcc	47	41	49)	50

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26

23

Student Highlights

Remington Curtis, Russ Hamilton and Summer Xiao successfully completed the doctoral program in accounting in 2018. Best wishes to these three new assistant professors (see placement information below).

- Remington Curtis
 State University of
 New York-Binghamton
- Russ Hamilton
 Southern Methodist University
- Summer Xiao
 Northeastern University

Doctoral Teaching Assistants Aaron Roeschley and Nuria Seijas were recognized by the Financial Accounting and Reporting Section (FARS) of the American Accounting Association (AAA) with the "Excellence in Reviewing" award. The pair received the award for their valued participation as reviewers for the paper



as per

selection process for the FARS midyear meeting and AAA annual meeting.

Doctoral Teaching Assistant Jacob Jaggireceived the Michael
Barrett Doctoral
Dissertation Award
from the Institute of
Internal Auditors. The
award included a grant

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of \$10,000 to help advance his research, which examines the interaction of audit committees and internal audit functions.

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MSA

Strength in Numbers

Accounting Student Association, Beta Alpha Psi Join Forces for Common Mission

2018 Beta Alpha Psi Annual Meeting

In August 2018, a group of School of Accountancy students attended the organization's annual meeting in Washington, D.C. Brandon Hum (chapter president and ASAB co-president), Hannah Miller (ASAB co-president), Chase Wilkinson (chapter treasurer) and Whitney Schuring (chapter vice president of reporting), along with Rob Stussie (faculty advisor), attended the weekend event that included guest speakers and provided networking opportunities and skills workshops for participants.



In the world of accounting, students are being recruited to firms earlier than ever—sometimes as soon as freshman year. With that in mind, student leaders and faculty advisors from the Eller's School of Accountancy began brainstorming ways to expand students' networking opportunities.

The result is the newly formed Accounting Student Association-Beta Alpha Psi (ASAB). The group merges the Accounting Student Association (ASA) and the UA chapter of Beta Alpha Psi (BAP), an international honorary organization for students in accounting and finance.

"With this consolidation, we now have two options within one unified organization," says Rob Stussie, lecturer in accounting and a faculty advisor for ASAB.

Interested students may join as early as their freshman year with the option to apply to BAP's broader organization as an honorary. While there are no requirements for general membership in ASAB, members wishing to apply to BAP must demonstrate the intent to pursue a business degree, and meet GPA and meeting attendance requirements. Students who were previously BAP members will remain so, and are automatically initiated into ASAB.

The new organization maintains ASA and BAP's previous goals to provide students networking opportunities with peers, employers and the Tucson community. The biggest changes are that meetings now occur at the same place and time, and ASAB's board structure combines those of the previous groups. The collaboration ensures the UA maintains its status and reporting with BAP at the national level.

Effective July 1, 2018, ASAB has had an overwhelmingly positive start with about 75 students in its initial cohort. Recruiters also have expressed support for the new model.

"This is an excellent opportunity to reach even more students with each campus visit," says Angela Helbing, talent acquisition manager at PricewaterhouseCoopers. "And it provides a wonderful opportunity for the current student board members to lead the transition."

EY National Speaker

The School of Accountancy is committed to exposing students to important issues facing the accounting profession and the business industry as a whole. For the past seven years, national-level speakers from EY have visited the school to assist in this endeavor. This year John King, EY's Southwest Assurance Managing Partner, spoke to students about selecting an employer post-graduation, defining leadership and the importance of adapting to a constantly changing world of technology.



PROFESSIONAL DEVELOPMENT PROGRAMMING

The School of Accountancy continues to focus on the professional development of its students, ensuring their success in the workplace following graduation.





Meet the Firms

• Honeywell Campus Visit

Honeywell Exec Visits Eller

The School of Accountancy aims to expose students to opportunities in industry accounting, in addition to public accounting. In March 2018, the school hosted Tom Szlosek, former senior vice president and chief financial officer of Honeywell, to meet and speak with accounting students and faculty. Szlosek, who previously worked in public accounting with PricewaterhouseCoopers (PwC) for 10 years, shared his experiences and advice from both a public and an industry standpoint.





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PROFESSIONAL DEVELOPMENT PROGRAMMING

EY Business Careers Awareness Program

The EY Business Careers Awareness Program (BCAP)—a joint partnership between EY, the School of Accountancy and, as of 2018, the McGuire Center for Entrepreneurship—celebrated its 14th anniversary this year. Since its inception, nearly 450 high-school students have participated in BCAP-45 in 2018, alone. During the weeklong program, students learned about business concepts and the accounting profession through coursework, case competitions and field trips. The program's newest partnership with the McGuire Center for Entrepreneurship also exposed the 2018 cohort to other nuances of creating a business plan. The summer program was facilitated by Katie Maxwell, senior lecturer and associate director of the school; Rob Stussie, lecturer in accounting; and student staff Alvaro de la Mora, Zayra Badachi, Heidi Lopez, Karina Machado, Pedro Rengifo, Brandon Hum and Hannah Miller. Check out Eller magazine in the spring for more BCAP news.



Application deadline for the next program is March 29, 2019, at accounting.eller.arizona.edu/bcap.



Learn more about the program at: accounting.eller.arizona.edu/PwCconnect.

PwC Programming

PwC Connect

Fifteen students are participating in the second annual PwC Connect program, which exposes high-performing, traditionally underrepresented minority college freshmen to the professional services professions, including tax, advisory and assurance services. This selective program allows participants to interact with and learn from PwC professionals and UA accounting faculty. Students participate in workshops focused on professional and technical development, and visit PwC offices and clients. Applicants also participate in the PwC Challenge competition where they are asked to develop solutions to real-world business issues.

PwC National Speaker

In spring 2018, Rod Adams, PwC U.S. Talent Acquisition Leader, and other PwC professionals networked and spoke with accounting students on campus. About 200 students came to listen to Rod's presentation focused on how to grow, thrive and reach their potential as professional leaders.





EY Scholars

In academic year 2017-18, four graduating seniors from the School of Accountancy were recognized as EY Scholars—the largest group of students from a single school across the nation to receive the honor last year. Dean Blackmer, Andrea Guerra, Hamid Koroma and Madison Richards each received the award, which provides them with 100 percent coverage of tuition and fees for their master's programs. Upon completion of their graduate degrees, Blackmer and Koroma will join EY in Los Angeles, Guerra will work in the Dallas office and Richards will head to San Francisco.



HONORS THESIS

lan Barton and Adam Ortega each completed their honors accounting thesis in spring 2018. Barton's thesis was titled, "The Domestic Production Activities Deduction (DPAD) and its Impact on American Manufacturing," and was advised by Rick Mergenthaler, associate professor in accounting. Ortega's thesis was titled, "The Effects of ERP Implementations of Audit Fees," and was advised by Jeff Schatzberg, Lou Myers Professor of Accounting and school director.

The School of Accountancy is pleased to highlight its senior award winners for the 2017-18 academic year.

The Outstanding Senior Award is given to those who demonstrate excellence in academic achievement, leadership ability and service to the community; the Academic Achievement Award recognizes the graduating student(s) with the highest GPA; and the Outstanding Leadership Award is given to those who display exceptional leadership within the school, Eller College of Management and the University of Arizona community.

Brooke Bales received the school's Outstanding Senior Award for fall 2017. Bales served as president of Beta Alpha Psi, treasurer of the Eller Service Honorary and member of the philanthropy committee on the Honors Student Council. Bales also worked as a private tutor for students. She interned with EY in Phoenix and returned to campus in spring 2018 to pursue Arizona's MAcc program in the audit track. In the MAcc program, Bales serves as a graduate teaching assistant for Intermediate Financial Accounting. She has accepted an offer to work at EY in the assurance practice beginning in fall 2019.

Natalie Scibilia was honored with the school's Outstanding Senior Award, as well as Eller College's Outstanding Senior Award, in spring 2018. This was the third consecutive year that the Eller Outstanding Senior was an accounting major. During her college career, Scibilia served in leadership roles for multiple organizations, including Gamma Phi Beta and the Arizona Consulting Group. In addition, Scibilia was nominated as the Eller Collegiate Woman of the Year. She now works as an associate for the Boston Consulting Group in Los Angeles.

Gianna Turek and Ian Barton were both selected to receive the school's Outstanding Leadership Award in spring 2018. During her undergraduate career, Turek served in leadership roles for the Eller Leadership Board, Polaris Eller Alumni Board and Pi Beta Phi. She is now in San Diego working as a risk advisory associate for EY. Barton served in leadership roles for many organizations, including the Sports Marketing Association and Eller Ambassadors. Barton served Arizona Athletics as a Wildcat Club development intern and as a financial analyst intern in the business office. He is now pursuing his MBA at the University of Notre Dame.

In academic year 2017-18, the school recognized nine students with its Outstanding Academic Achievement Award. Award recipients maintained a 4.0 GPA in all of their university coursework throughout their undergraduate careers. Honorees included: Kate Konrad, Evelyn Martinez, Steven Blend, Lizbeth Encinas, Paige Renken, Alexandra Swanson, Ian Barton, Gianna Turek and Benjamin Weinstein.

Kristin Mykleseth and Gianna Turek were both selected by the Financial Executive International Academic Committee to receive scholarships. Hayley Topp, Lizbeth Encinas and Mary Anchelle Arciaga were awarded scholarships by the Arizona Society of Certified Public Accountants. Lolita Ngo Oum was selected by the Public Company Accounting Oversight Board (PCAOB) as their 2018-2019 academic year scholarship winner.

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STUDENT AND ALUMNI EVENTS



Hunger Walk

Students, professionals and friends of the School of Accountancy supported the Community Food Bank of Southern Arizona by participating in the 2018 Hunger Walk. The school's Cash Flows Against Hunger team was the largest and earned the team spirit award. With more than 65 accounting students and faculty, more than 40 accounting professionals from BeachFleischman, Caterpillar, Deloitte, EY, HBL, Heinfeld & Meech, KPMG, LudwigKlewer, PwC and RCM joined to help raise \$6K to support hunger relief efforts across Southern Arizona.



PwC Case Competition

Each year, PwC and School of Accountancy faculty and students team up to participate in an annual case competition that joins nearly 5,000 students from more than 100 colleges and universities nationwide. Selected teams of students are allowed two weeks to prepare a 20-minute live presentation focusing on an assigned business case scenario. During the 2017 competition, 25 University of Arizona students were organized into five teams. Each team was supported by an accounting faculty member and PwC professional. Although competition was fierce, the "LIFO the Party" team was selected as the first place winner. Team members included: Lolita Ngo Oum, Tripp Twyman, Regis Wiegand, Christopher Siek, AJ Purvis, Katharine Drake (assistant professor of accounting and faculty mentor) and Aaron Wix (PwC mentor).

ALUMNI NEWS



Top 10 in the State

Daniel Caine '16 BSBA (Accounting and Entrepreneurship) and **Amy Pitman** '15 BSBA (Accounting) '16
MAcc scored in the top 10 in the state of Arizona for the CPA Exam.

UA Alumni Association Slonaker Award

Zach Snickles '04 BSBA (MIS and Entrepreneurship) '05 MSA was awarded the UA Alumni Association's Slonaker Award. The Slonaker Award recognizes a University of Arizona alumnus or alumna who graduated within the last 15 years and who has demonstrated continued loyalty to the UA for at least five years. Snickles received the award for his unconditional willingness to share his experiences and time with the School of Accountancy's programs and students through on-campus recruiting efforts. He is currently a partner in forensic advisory services for Grant Thornton. Snickles also contributes to the school through financial gifts.

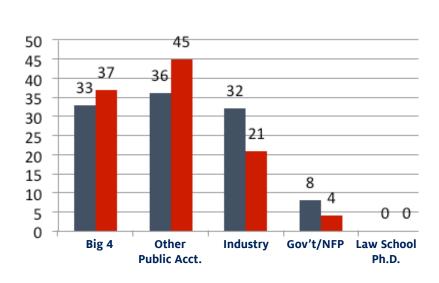


Where Do Our Graduates Go?

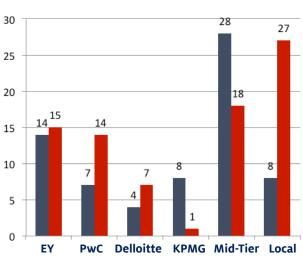
The graphs below show a breakdown of where School of Accountancy students have gone to work after graduation; they combine placement statistics for both undergraduate and graduate students.

Last academic year, the school's placement rate for master's student graduates was 98.6 percent. The school's undergraduate placement rate (including continuing education in graduate school) was **93.7 percent, our highest undergraduate placement rate ever achieved**. The statistics represent students with the legal right to work in the United States.

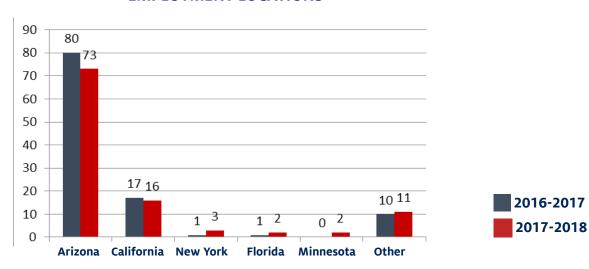
PLACEMENT



PUBLIC ACCOUNTING PLACEMENT



EMPLOYMENT LOCATIONS



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THANK YOU FOR YOUR SUPPORT!

Gifts to the School of Accountancy are divided into the following categories: business (matching and non-matching) contributions and individual contributions.

BUSINESS LEVELS

Benefactor \$40,000 or more Executive \$20,000-\$39,999 Partner \$10,000-\$19,999 Director \$5,000-\$9,999 \$2,500-\$4,999 Leader Friend

Up to \$2,499

INDIVIDUAL LEVELS

Benefactor \$10,000 or more Platinum \$5,000-\$9,999 Gold \$2,500-\$4,999 Silver \$1,000-\$2,499 \$500-\$999 Bronze Copper \$100-\$499 Brass Up to \$99

We wish to thank the following individuals and employers for their contributions to benefit 2017-2018, as posted by the University of Arizona Foundation. If we have excluded you, or have not correctly acknowledged your contribution, call the School of Accountancy at 520-626-5879 so we can correct any errors in acknowledging your generosity.

BUSINESS CONTRIBUTIONS FY 17-18

FIRM/EMPLOYEE	GIVING STATUS	FIRM/EMPLOYEE	GIVING STATUS
EY	Benefactor	Everett Johnson	Silver
Ronald Butler	Benefactor	Pauline Newberg	Silver
Eric and Nicole Lewis	Platinum	Amy Patel	Silver
Kevin McHolland	Platinum	Bradley Smith	Silver
Cale Whittington	Platinum	Frederick and Janet Williams	Silver
Nancy Hernandez	Gold	Matthew Carr	Copper
Keith Bardel	Silver	Alyse and John Dehn	Copper
Michael Coumides	Silver	Joshua Jackson	Copper
David Damron	Silver	Ashley Scorsatto	Copper
Ashley and Joel Dembowski	Silver	KPMG	Partner
Carlos Fimbres	Silver	Lawrence Bello	Benefactor
Grant Isakson	Silver	Philip McKenzie	Gold
Brent Papek	Silver	Travis Beeman	Silver
Christopher Todaro	Silver	Joshua Blumenthal	Silver
Michael Chin	Bronze	Carlyn Ackerman	Copper
Shauna Johnston	Bronze	Michael Drobny	Copper
Matthew Maxwell	Bronze	Thomas Mahler	Copper
Lauren Bailey	Copper	Scott Molos	Copper
Elizabeth George	Copper	Jon Osborn	Copper
Scott Handler	Copper	Lauren Sloan	Copper
Brandon Kaehr	Copper	Raytheon	Partner
Colleen Kish	Copper	John Slosser	Benefactor
Allison Minarcik	Copper		
Ionathan Pulito	Copper	John and Karen Otto	Bronze
Sam Silbereich	Copper	HBL CPAs	Partner
Kathryn Starling	Copper	Marianne Ross	Silver
Fan Zhang	Brass	Cinde Haines	Bronze
PricewaterhouseCoopers	Benefactor	Coleen Krogen	Bronze
Special thanks to Angela Helbing and		Patricia McCoy	Copper
William Allen	Benefactor	Eileen Lamse	Brass
Andreas Coumides	Benefactor	Amy Perlich	Brass
Reed and Beth Mittelstaedt	Benefactor	CliftonLarsonAllen	Partner
Edward Bennett	Silver	Special thanks to Jay Buck.	
Julie Hughes	Silver	Elizabeth Shlapack	Copper
Christina Nordvall	Silver	BeachFleischman	Partner
Derek Briese		Special thanks to Bruce Beach.	
Matthew Damiano	Copper Copper	CBIZ	Partner
Kristi Kawamoto	Copper	Special thanks to Anthony Hakes an	d Ryan Rold.
Brianna Reams	Copper	Protiviti	Director
Nonilyn Camargo	Brass	Brian Christensen	Gold
Lauren Peccolo		Rachael De La Rosa	Copper
	Brass	Eric Groen	Copper
Deloitte	Benefactor	Katie Jeffers	Copper
Keith Renken	Benefactor	Matthew Lorimer	Copper
Teresa Briggs	Platinum	Christina Manuele	Copper
Scott Cannon	Platinum	Katharyn Robinson	Copper
Donald Riegger	Platinum	Sneha Sekhadia	Copper
John Maddox	Gold	Jessamyn Gates	Brass
Diana and Matthew McCutchen	Gold	Cayley McLean	Brass
Paul Herrera	Silver	, ,	

FIRM/EMPLOYEE	GIVING STATUS	FIRM/EMPLOYEE	GIVING STATUS
Grant Thornton	Director	Honeywell International	Leader
Bradley Preber	Silver	Candy Katich Poels	Silver
Scott Remington	Silver	Accounting Student Association	Leader
Millard Smith	Silver	Special thanks to Phillip Blanchard.	
Zachary Snickles	Silver	Goldman Sachs	Friend
Aaron Iffrig	Bronze	Squar, Milner, Reehl & Williamson	Friend
Robert Dunne	Copper	Gabriel Torre	Silver
Anh Le	Copper	Ludwig Klewer & Co.	Friend
Rachel Levine	Copper	Special thanks to Julie Klewer, Chris Luc	dwig and Eric Rudner.
Sarah Sejen	Copper	Regier Carr & Monroe	Friend
Heinfeld, Meech & Co.	Director	Special thanks to Nicole Simpson-Harri	gan.
Special thanks to Corey Arvizu.	_	Texas Instruments	Friend
Christopher Heinfeld	Bronze	Special thanks to Kellen Flynn.	
Nancy Meech	Bronze	Caterpillar	Friend
BDO USA	Director	Comcast	Friend
Special thanks to Amir Mazarei.	Silver.	Cushman & Wakefield	Friend
Susan Wolak	Silver		Friend
Marsh & McLennan Companies	Director	Eide Bailly	
Andrew Feng	Platinum	Equity Methods	Friend
Frank, Rimerman & Co Director		Leidos	Friend
Special thanks to Frank Pasacreta, Patti Gower and Sarah Vernizzi.		Moss Adams	Friend
Keegan, Linscott & Kenon	Director	Oracle Capital Advisors	Friend
Carla Keegan	Platinum	Walker & Armstrong	Friend
R & A CPAs	Director	Henry + Horne	Friend
Special thanks to Phillip Dalrymple.		Wallace Plese + Dreher	Friend
Freeport-McMoRan Copper & Gold	Leader	Wiley Efficient Learning	Friend
Hugh Donahue	Silver	Workiya	Friend
Timothy Olson	Bronze	Arizona Public Service	Friend
Bradley Fox	Copper	Alizona Public Service	riiellu

INDIVIDUAL CONTRIBUTIONS FY 17-18

NAME	GIVING STATUS	NAME	GIVING STATUS	NAME	GIVING STATUS
Amarjeet Dhaliwal	Benefactor	Frank Murphy	Silver	Courtney Maloney	Copper
George Figueroa	Benefactor	Gary and Kary Myers	Silver	Brian Mayhew	Copper
Carol Plagman	Benefactor	Cameron Omoto	Silver	Deborah McLaughlin	Copper
Hsinchun Chen		James Reidy	Silver	Marisa Michaels	Copper
and Hsiao-Hui Chow	Benefactor	Jeff and Jane Schatzberg	Silver	Paul Michas	Copper
Daniel Collins	Platinum	Thomas Standring	Silver	Leila Parmee	Copper
Katie and Ted Maxwell	Platinum	Fatima Ashraf	Bronze	Garth Perry	Copper
Sarah Shaikh	Platinum	Linda Chen	Bronze	Nathan Podsakoff	Copper
Mark Taylor	Platinum	David Cohen	Bronze	Margaret Raihl	Copper
William Waller	Platinum	Leslie Eldenburg	Bronze	Beverly Rench	Copper
Oliver Li and Rachel Chen	Platinum	Mark Fusler	Bronze	Mark Ross	Copper
Kevin Burnett	Gold	Ronald King	Bronze	Holly Shenitzer	Copper
Matthew Erickson	Gold	Gregory Pivirotto	Bronze	Eugene Stout	Copper
Audrey Gramling	Gold	Scott Ranby	Bronze	Robert Stussie	Copper
Shane Heitzman	Gold	Jason and Lena Smith	Bronze	Ben Van Landuyt	Copper
Stephen and Virginia Lusch	Gold	John Torrez	Bronze	Elroy Voss	Copper
Colin Malchow	Gold	Susan Albring	Copper	Clark Wager	Copper
Bar-S Foods Co.	Silver	Heather and Jeff Altman	Copper	Jeff Yu	Copper
James Brushwood	Silver	Phillip Blanchard	Copper	Mark Zimbelman	Copper
Michael Calegari	Silver	Joseph Crawford	Copper	Lin Cheng	Brass
James Chyz	Silver	Nicollette Daly	Copper	Khuyen Huynh	Brass
William Felix	Silver	Katharine Drake	Copper	Maxine Joplin	Brass
Andrew Finley	Silver	Roman and Tanya Eskue	Copper	Alex Miller	Brass
Ronen and Julie Gal-Or	Silver	Christopher Fonseca	Copper	Shelly Mitchell	Brass
Jennifer Gaver	Silver	Mrinal Ghosh	Copper	Hope Schau	Brass
Nathan Goldman	Silver	Tamara Iffrig	Copper	Hilmi Songur	Brass
Michael Hald	Silver	Janeé Johnson	Copper	Alexander Wilson	Brass
Hyo Jung Kim	Silver	Wiran Korala	Copper		
Suzanne Morsfield	Silver	Scott Malkoff	Copper		

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